



NY EICC
EI-Hub Case Management – 837P Loader Demo

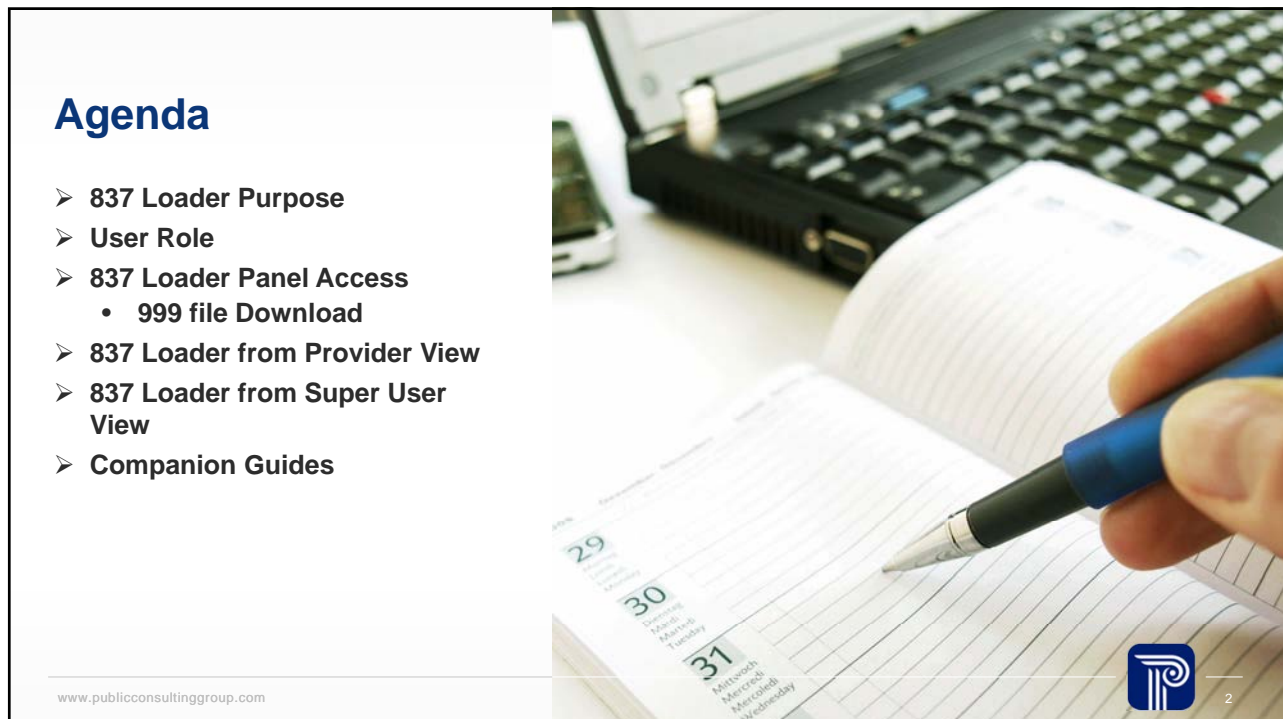
September 15, 2021

 **EI-Hub**
EARLY INTERVENTION SOLUTION

 **PUBLIC**
CONSULTING GROUP

Solutions that Matter


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Agenda

- 837 Loader Purpose
- User Role
- 837 Loader Panel Access
 - 999 file Download
- 837 Loader from Provider View
- 837 Loader from Super User View
- Companion Guides

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Purpose

- Allows Billing Providers to upload their claims into the Case Management component.
- Point of entry for claims to move forward to EI Billing if accepted.
- Allow validation of data elements against 837P edits.
- Allow validation of data elements against billing edits.
- Allow validation against EI Program edits.

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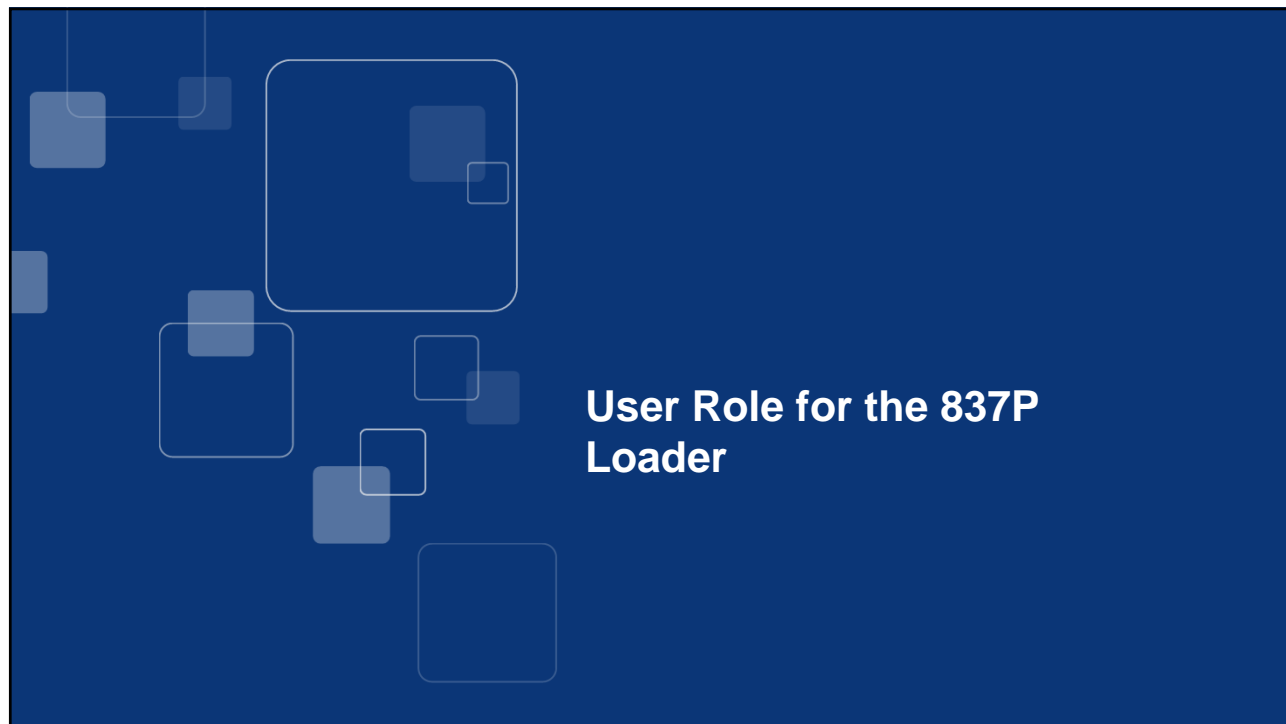
The screenshot shows the '837P Loader' interface within the 'EI-Hub' system. It includes a navigation bar with 'Home', 'Attendance', and '837P Loader'. The main area has an 'Upload' section with a green progress bar indicating 'Uploaded: 0 of 0 (0%)'. Below this are 'Report Filters' for 'Uploaded Date (Between)' (08/10/2021 to 09/10/2021), 'Provider Or NPI (Equal To)' (Company), and 'Select Status (Equal To)' (- Select Item -). A 'Search' button is present. Below the filters is a table with columns: File Type, File Name, Status, Uploaded Date, Uploaded By, 999 Download Date, 999 Download By, 277 Download Date, 277 Download By, Provider, Notes, NPI, and Action. The table currently shows 'No data available in table' and 'Showing 0 to 0 of 0 entries'.

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Slide 3

VMP3 I dont think we need to have the known issues list for the EICC

Van Meter, Paula, 9/10/2021



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User Role

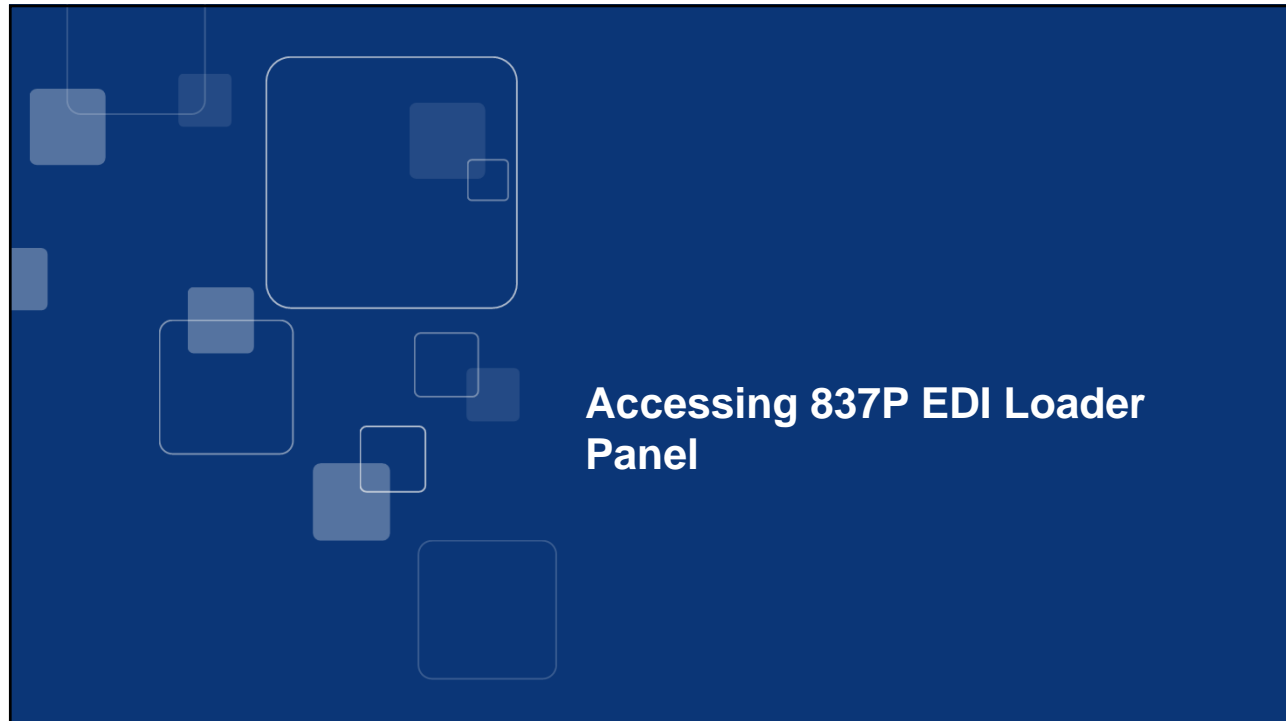
- Role-based user access to 837 Loader
- Roles with access to upload
 - Provider Data Entry
 - Provider Fiscal Manager
 - Universal Provider
- PCG Superuser will have access to view loader screens to assist with questions

EI-Hub
EARLY INTERVENTION SOLUTION
WITH UNIVERSAL PROVIDER

- Home
- Child >
- Therapist >
- Provider >
- Attendance v
- 837 Loader**

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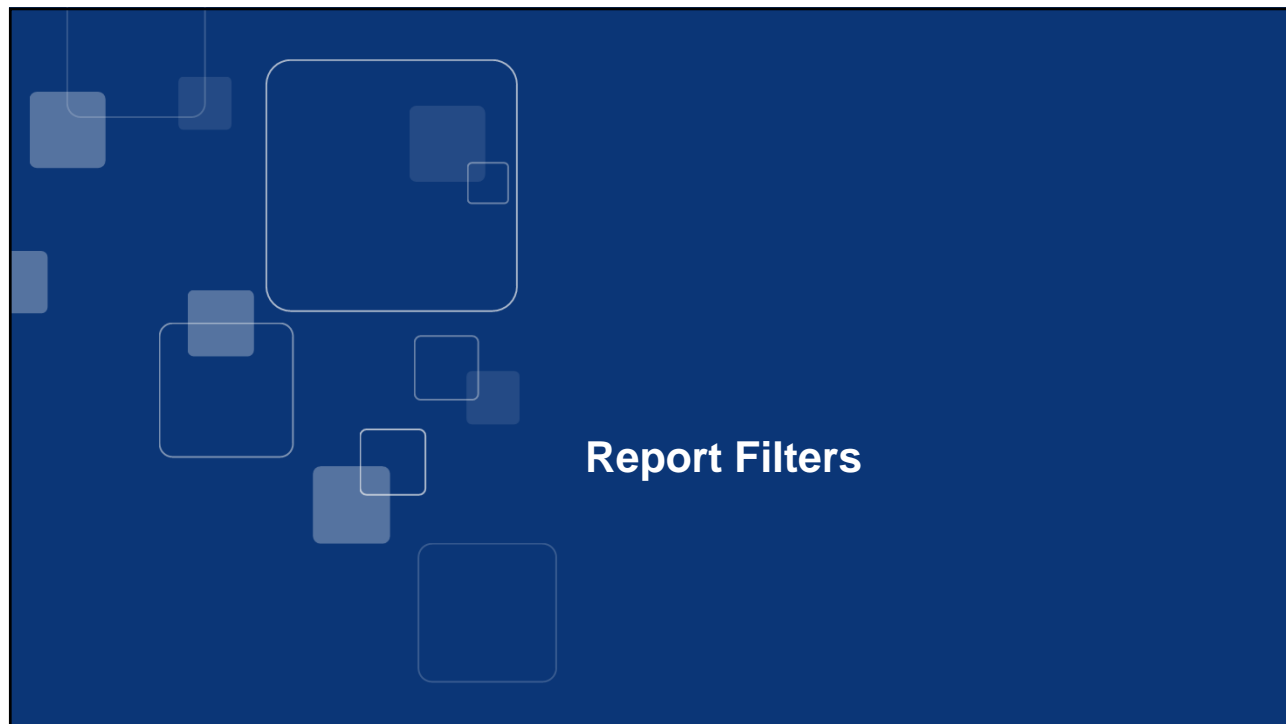
837 Loader

Step / Action

1. Log into EI-Hub
2. Select Case Management Module
3. Navigate to Attendance and select/click "837 Loader."

- Home
- Child >
- Therapist >
- Provider >
- Attendance >
- 837 Loader

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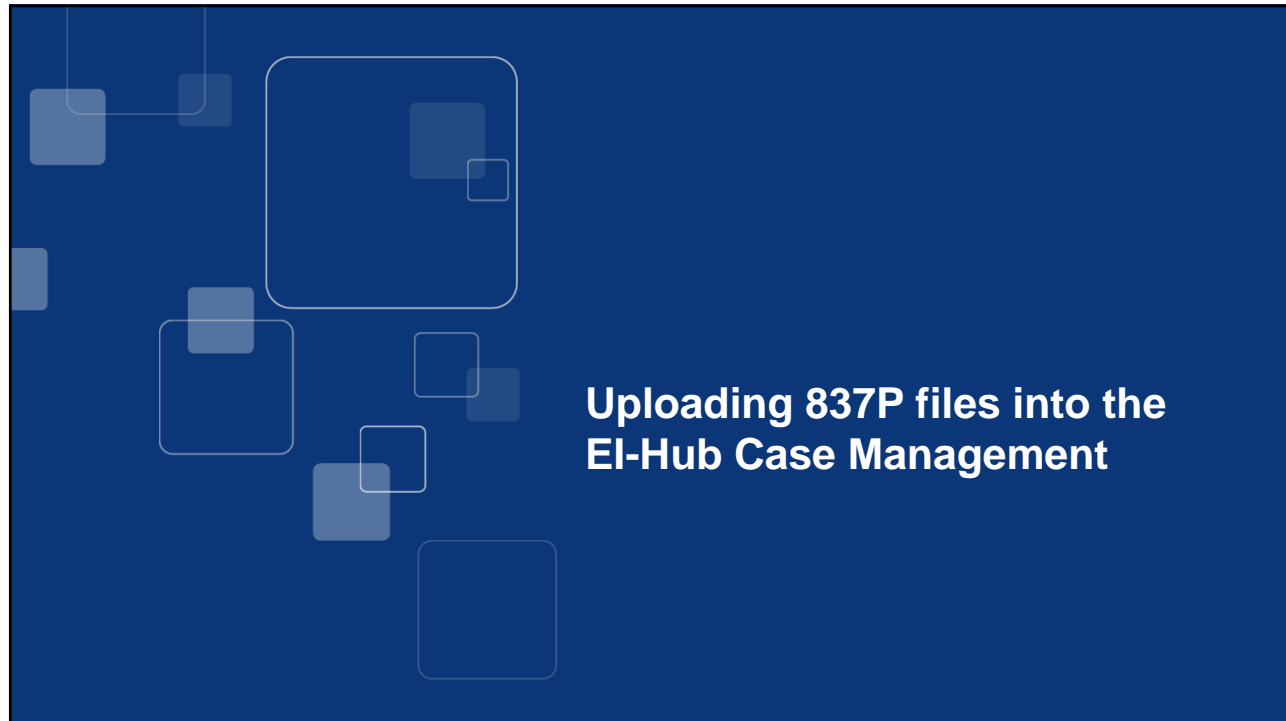
Search Functionality

Using Search

- a. Date Range
- b. All (currently 'Select Item'), Accepted or Rejected

File Type	File Name	Status	Uploaded Date	Uploaded By	999 Download Date	999 Download By	277 Download Date	277 Download By	Provider	Notes	NPI	Action
Insurance EBT File	samplether7.837	Rejected	08/10/2021	hollophen	08/08/2021	BFu42			PCS Therapy		0887654321	Download EBT File
Insurance EBT File	samplether8.837	Rejected	08/10/2021	hollophen	08/08/2021	BFu42			PCS Therapy		0887654321	Download EBT File
Insurance EBT File	samplether9.837	Final	08/10/2021	hollophen					PCS Therapy		0887654321	Download EBT File

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


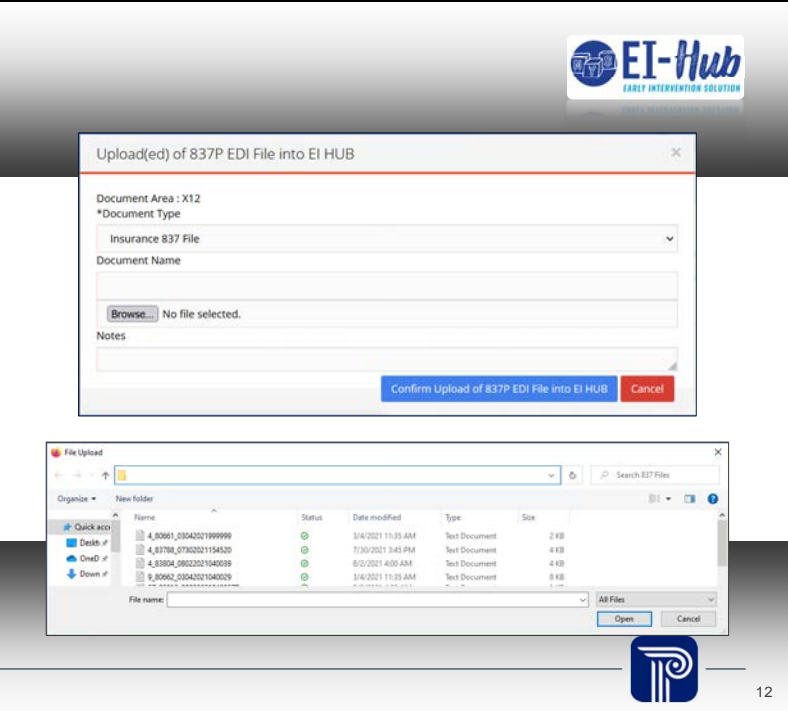
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Uploading Files

Uploading Files

- 837P EDI file upload process





The screenshot shows the EI-Hub interface with the 'Upload(ed) of 837P EDI File into EI HUB' dialog box. The dialog box has fields for 'Document Area : X12', '*Document Type' (set to 'Insurance 837 File'), 'Document Name', and 'Notes'. There is a 'Browse...' button next to the 'Document Name' field. At the bottom of the dialog are 'Confirm Upload of 837P EDI File into EI HUB' and 'Cancel' buttons.

Below the dialog box is a 'File Upload' window showing a table of files:

Name	Status	Date modified	Type	Size
4_80661_58042021999999	✓	3/4/2021 11:35 AM	Text Document	2 KB
4_83788_5732021154520	✓	7/30/2021 3:45 PM	Text Document	4 KB
4_83804_58020211040039	✓	6/2/2021 4:00 AM	Text Document	4 KB
9_80662_58042021040029	✓	3/4/2021 11:35 AM	Text Document	8 KB


The 'File Upload' window also has a 'File name' field and 'Open' and 'Cancel' buttons.

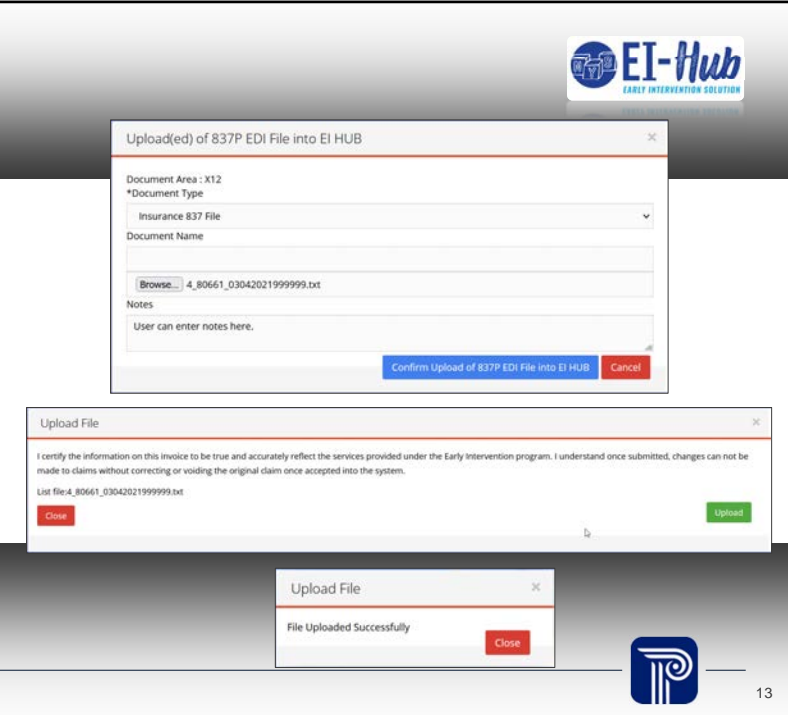
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Uploading Files Cont.

Uploading Files

- Successful 837P EDI file upload






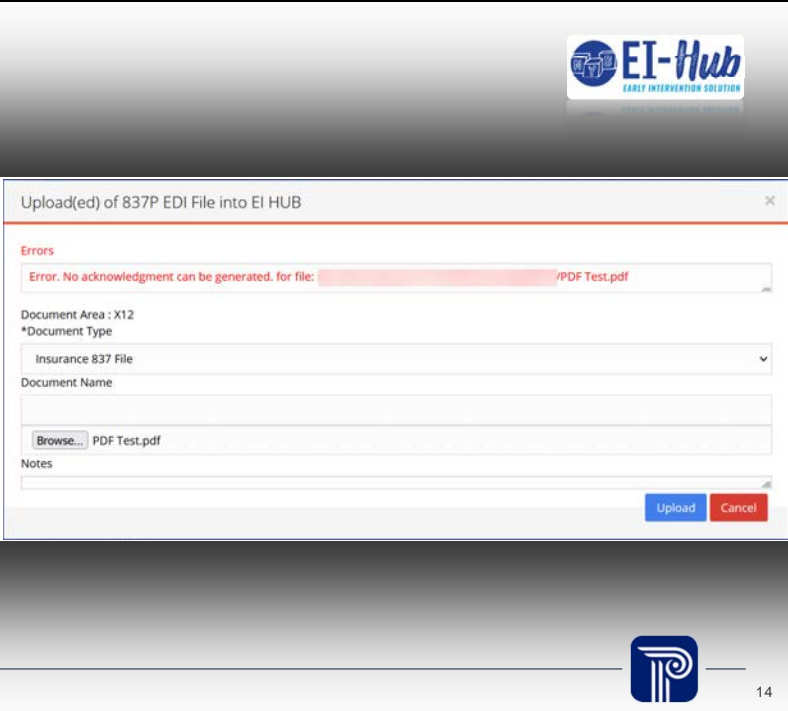
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Uploading Files Cont.

Uploading Files

- Error Message for non-837Ps





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837P EDI Grid/Table

Results in Table

- Table Functions
- Downloading 999 file

EI-Hub
EARLY INTERVENTION SOLUTION

Uploads of 837P EDI into EI Hub

Report Filters

Uploaded Date (Between): 09/09/2021 and 09/10/2021
Select Status (Equal To): - Select Item -

Search

File Type	File Name	Status	Uploaded Date	Uploaded By	999 Download Date	999 Download By	277 Download Date	277 Download By	Notes	NPI	Action
Insurance 837 File	4_30661_03042021999999.txt	Accepted	09/09/2021	bfunk2					User can enter notes here.	0907654321	Download 999 File

Opening 042942888_133052274_000049029_20210909_145916.999

You have chosen to open:

☐ 042942888_133052274_000049029_20210909_145916.999
which is: 999 File (257 bytes)
from: https://cm.qa.nyei.husdms.com

What should Firefox do with this file?

☐ Open with

☒ Save File

OK Cancel

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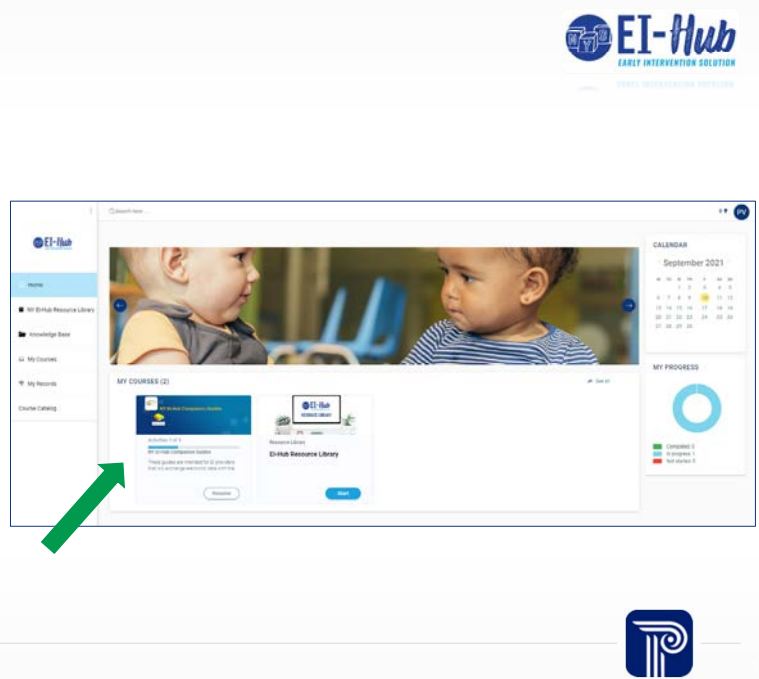
Companion Guides

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Companion Guides

- Companion Guides available in EI-Hub LMS:
 - 837P
 - 277CA
 - 999
- Guides are intended for use by the EI Provider technical team, creating specifications for the electronic claims file.

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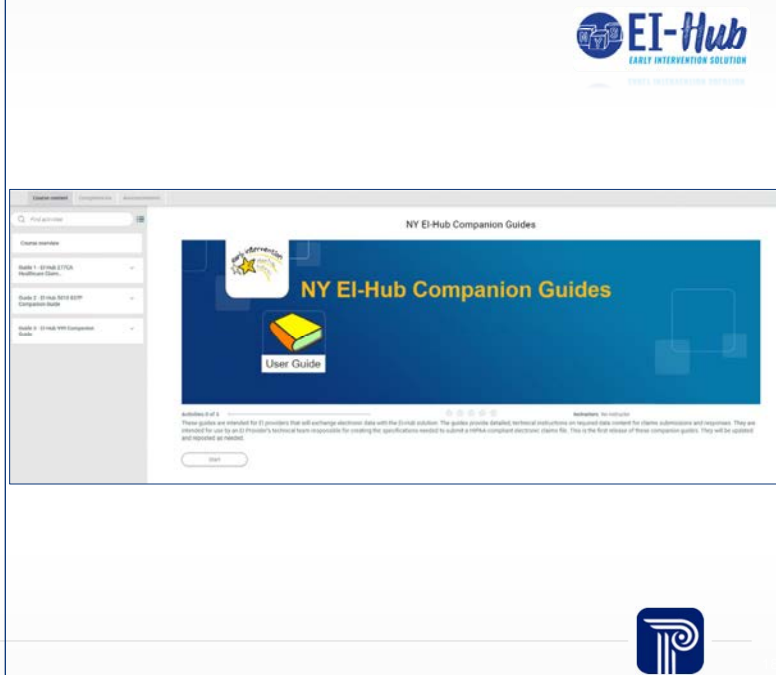


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Companion Guides

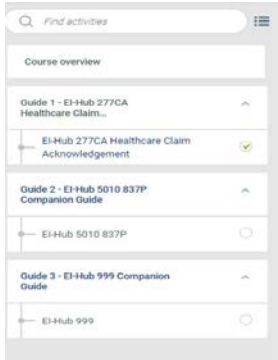
- Each companion guide is identified under the Course Overview menu.

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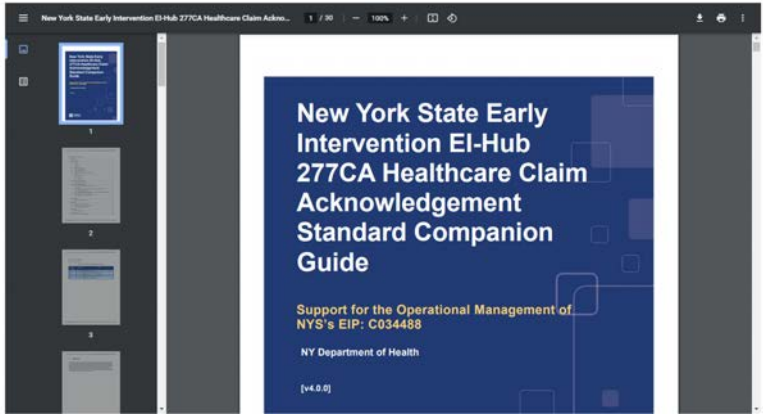



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Companion Guides



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