How to Add an Unlicensed Resident or Medical Intern to the PMP Designee Role and a HCS User to the PMP Designee Reviewer Role at Medical Teaching Facilities

PMP Designee Role: An unlicensed resident or medical intern of the medical teaching facility authorized to perform patient searches within the Prescription Monitoring Program Registry on behalf of that medical teaching facility.

<u>PMP Designee Reviewer Role</u>: Employees of the medical teaching facility authorized to monitor the usage of the Prescription Monitoring Program Registry by unlicensed residents and medical interns put in the PMP Designee role for that medical teaching facility.

To be completed by a Health Commerce System (HCS) Coordinator:

- 1. Click Coordinator's Update Tool (left side panel under My Applications)
- 2. Select your Hospital (pfi) Organization
- 3. Click Manage Role Assignments (blue tab)
- 4. Click the **Modify** link to the right of the role, such as **PMP Designee-PMPD or PMP Designee Reviewer-PMPR** (Click role name for role description)
- 5. Check the box next to the person you want to add to the role*
- 6. Click the Add to Role button.

(NOTE: IF YOU WILL BE PERFORMING THESE ACTIVITIES, YOU MUST FIRST ASSIGN THESE ROLES TO YOURSELF.)

If you are trying to assign a person with an existing HCS account (not affiliated with your organization), then scroll to the **Search for Person by Name** option on the role assignment page. Enter the **last name** of the person and click submit.

OR
Finally, if the person does not appear in the list above, this will be their first role assignment in this organization and you will need to search for them in the rectory. If the search returns no matches, you will have the opportunity to add a new person on the next screen. Enter the last name, or the first few letters the last name, and click Submit.
Search for Person(s) by Name
Submit

When the results display, select the name of the person with a valid user id. Note: na = no account so assigning role to an na does nothing.

Click **Add Role Assignment**.

1) These are search results for the last name like: test. Select names from the drop down list of the persons you wish to assign to this role, then click on the Add Role Assignments button to add them. This list contains individuals already entered in the Communications Directory and associated with your organization. (Use Ctrl/left click for multiple selections or to unselect)



For additional help assigning a role, call 518-473-1809, or email: hcsoutreach@health.state.ny.us

Instructions for getting an HCS account for staff at your facility

The Department of Health has instituted a new "paperless" application process for Licensed Medical Professionals (including pharmacists) and Unlicensed Professionals to apply for a Health Commerce System (HCS) account.

- Entirely electronic and does not require signatures and a notary.
- A NYS DMV Driver's License or a NYS DMV Non-driver Photo ID is necessary to apply.
- Upon completion of the application, immediate access to the HCS.
- A User account request should be completed by a HCS Coordinator for unlicensed professionals.

If you are a <u>Licensed Medical Professional</u>, click here: <u>Apply</u> for an HCS Medical Professions account

If you need help, click here to access the HCS Quick Reference Guide

If you are an <u>Unlicensed Professional</u>, please contact your coordinator. This is a two-step process.

- 1. The unlicensed professional must register for a HCS user account through the NYS Department of Health.
 - Click here to register: https://apps.health.ny.gov/pub/usertop.html
- 2. The HCS Coordinator must enroll (activate) your account on the HCS.
 - ➤ Click here for the steps to enroll: Step B of the Quick Reference Guide

<u>Please Note:</u> The new "paperless" application process is not an option if a HCS account request is already in process. If attempted, you will receive an error message and may not proceed.

If you do not have a NYS DMV Driver's License or NYS DMV Non-driver Photo ID, you can still apply using the existing process which requires signatures and a notary. See instructions below.

- <u>Instructions on how to obtain an HCS account for licensed professionals</u> (PDF, 913KB)
- Instructions on how to obtain an HCS account for unlicensed professionals (PDF, 1MB)

For additional help requesting an HCS Account, call 1-866-529-1890 Option 1

Two new roles are currently available on the Health Commerce System (HCS) under the Hospital (pfi) organization: **PMP DESIGNEE and PMP DESIGNEE REVIEWER**. The PMP Designee role allows unlicensed residents/interns of a medical teaching facility to access the Prescription Monitoring Program (PMP) Registry on behalf of the institution. The PMP Designee Reviewer role allows employees of the medical teaching facility to monitor the use of the PMP application by unlicensed residents/interns. A HCS coordinator can assign unlicensed resident/interns with a HCS account to the PMP Designee role and hospital employees with a HCS account to the PMP Designee Reviewer role. Functionality for the PMP Designee role goes into effect on August 27, 2013, the PMP Designee Reviewer will be available soon.

Please note: Residents/interns working in multiple facilities need to be assigned to the PMP Designee role by a coordinator from each facility.

See attached document for instructions to assign roles and get HCS accounts.