Revised/	Title	Date
New Page(s)		Dato
vii – xii	GLOSSARY	FEBRUARY 2005
1 - 1.1	TABLE OF CONTENTS	FEBRUARY 2005
	CATEGORICAL FACTORS	
25 - 32	CATEGORICAL FACTORS	FEBRUARY 2005
	SSI-RELATED	
	DISABILITY	
	GIS 96 MA/028: Railroad Retirement Disability	
	Benefits  MBLAYDD SCA Toot	
33	MBI-WPD, SGA Test CATEGORICAL FACTORS	FEBRUARY 2005
33	SUBSTANTIAL GAINFUL ACTIVITY (SGA)	FEDRUART 2005
	GIS 04 MA/031: 2005 Medicaid Only Income	
	Exemption and Resource Levels	
33.1 - 33.2	CATEGORICAL FACTORS	FEBRUARY 2005
	TRIAL WORK PERIOD	
	GIS 04 MA/031: 2005 Medicaid Only Income	
	Exemption and Resource Levels	
34	CATAGORICAL FACTORS	FEBRUARY 2005
	EMPLOYMENT SUBSIDIES	
	Page reference added	
34.1 - 34.2	CATAGORICAL FACTORS	FEBRUARY 2005
	MEDICAID BUY-IN PROGRAM FOR	
	WORKING PEOPLE WITH DISABILITIES	
	04 OMM/ADM-5: Medicaid Buy-In Program for Working People with Disabilities: Transition of	
	MBI-WPD Program to Local District Staff	
	03 OMM/ADM-4: Interim Implementation of the	
	Medicaid Buy-In Program for Working People	
	with Disabilities	
37 - 38.2	CATEGORICAL FACTORS	FEBRUARY 2005
	PREGNANCY	
	01 OMM/ADM-06: Eligibility Requirements for	
	the Family Health Plus Program, Facilitated	
	Enrollment of Adults into Medicaid and Family	
	Health Plus	
	00 OMM/INF-01: Coverage for Newborns GIS 00 MA/024: New Medicaid Income	
	Eligibility Standard for Pregnant Women and	
	Infants Under the Age of One Year	
40.1	CATEGORICAL FACTORS	FEBRUARY 2005
-	FAMILY PLANNING BENEFIT PROGRAM	
	(FPBP)	
	02 OMM/ADM-7: Family Planning Benefit	
	Program	
40.2	CATEGORICAL FACTORS	FEBRUARY 2005
	FAMILY HEALTH PLUS (FHPLUS)	

	·	
	01 OMM/ADM-6: Eligibility Requirements for	
	the Family Health Plus Program, Facilitated	
	Enrollment of Adults into Medicaid and Family	
	Health Plus	
40.3 - 40.4	CATEGORICAL FACTORS	FEBRUARY 2005
	BREAST AND/OR CERVICAL CANCER	
	TREATMENT PROGRAM	
41	CATEGORICAL FACTORS	FEBRUARY 2005
	CHILD HEALTH PLUS B	
	Added B Indicator	
42 - 46.1	CATEGORICAL FACTORS	FEBRUARY 2005
	MEDICAID EXTENSIONS/CONTINUATIONS	
	Family Planning Extension Program	
	Infants	
	Foster Care Children	
47 - 47.1	CATEGORICAL FACTORS	FEBRUARY 2005
	MEDICAID EXTENSIONS/CONTINUATIONS	
	SEPARATE HEALTH CARE COVERAGE	
	DETERMINATIONS	
	01 OMM/ADM-6: Eligibility Requirements for	
	the Family Health Plus Program, Facilitated	
	Enrollment of Adults into Medicaid and Family	
	Health Plus	
48 - 49	CATEGORICAL FACTORS	FEBRUARY 2005
	MEDICAID EXTENSIONS/CONTINUATIONS	
	SECTION 249e OF THE PUBLIC LAW 92-603	
	GIS 04 MA/031: 2005 Medicaid Only Income	
	Exemptions and Resource Levels	
57 - 58	CATEGORICAL FACTORS	FEBRUARY 2005
	TRANSITIONAL MEDICAID	
	Treatment of Income	
62.1 - 62.4	TABLE OF CONTENTS	FEBRUARY 2005
	INCOME	
63	INCOME	FEBRUARY 2005
	93 ADM-29: Documentation and Verification	
	Requirements for the Medical Assistance	
	Program	
64	INCOME	FEBRUARY 2005
	EARNED	
	Student Income Disregard	
65 - 67	INCOME	FEBRUARY 2005
	EARNED	
	WAGES, SALARIES AND CONTRACTUAL	
	INCOME	
	Budgeting	
75	INCOME	FEBRUARY 2005
. 0	SELF-EMPLOYMENT OR SMALL BUSINESS	
	INCOME	
	11.00mE	<u>l</u>

	Budgeting	
83 - 84	INCOME	FEBRUARY 2005
00 01	UNEARNED	L EBICOTUCT 2000
	NYS DISABILITY INS. BENEFITS,	
	WORKERS' COMPENSATION AND SICK	
	PAY	
	1 1 1 1	
00 04 0	Payments to Medical Providers	EEDDIIADY 0005
89 – 91.2	INCOME	FEBRUARY 2005
	UNEARNED	
	DIVIDENDS AND INTEREST	
	GIS 05-MA/01: Clarification of GIS 04 MA/027:	
	Concerning Interest/Dividend Income from	
	Relocation Assistance Payments	
	GIS 04-MA/027: Interest/Dividend Income	
	Exclusion for SSI-Related	
	Applicants/Recipients	
113 - 120.4	INCOME	MARCH 2005
	LEVELS	
	GIS 05 MA/013: Revised Federal Poverty	
	Levels for January 1, 2005	
	GIS 04 MA/031: 2005 Medicaid Only Income	
	Exemptions and Resource Levels	
131 - 138.2	INCOME	FEBRUARY 2005
- · · · · · · · ·	LIF DISREGARDS	
	Student Earned Income	
	83 ADM-67: Grazyna Pasternak v. Blum:	
	Exemption of Grants and Loans	
	GIS 01 MA/024: Policy Clarifications	
	Regarding Certain Documentation	
	Requirements	
151 - 157.2	INCOME	FEBRUARY 2005
131 - 131.2	ADC-RELATED DISREGARDS	I LDNOAK I 2003
	Student Earned Income	
	83 ADM-67: Grazyna Pasternak v. Blum:	
	Exemption of Grants and Loans	
	GIS 01 MA/024: Policy Clarifications	
	Regarding Certain Documentation	
	Requirements	
158	INCOME	FEBRUARY 2005
	ADC-RELATED BUDGETING	
	Page reference changed	
160 - 161	INCOME	FEBRUARY 2005
	ADC-RELATED BUDGETING	
	METHODOLOGY	
	\$30 AND 1/3 EARNED INCOME DISREGARD	
	Loss of LIF	
	•	
175 – 183	INCOME	FEBRUARY 2005

	T	
	Green Thumb Student Earned Income GIS 05 MA/001: Clarification of GIS 04 MA/027: Concerning Interest/Dividend Income from Relocation Assistance Payments GIS 04 MA/030: SSI-Related Income/Resource Changes GIS 04 MA/027: Interest/Dividend Income Exclusion for SSI-Related Applicants/Recipients	
184 - 185	INCOME SSI-RELATED BUDGETING METHODOLOGY 04 OMM/ADM-5: Medicaid Buy-In Program for Working People with Disabilities: Transition of MBI-WPD Program to Local District Staff 03 OMM/ADM-4: Interim Implementation of the Medicaid Buy-In Program for Working People with Disabilities	FEBRUARY 2005
187	INCOME ALLOCATION GIS 04 MA/031: 2005 Medicaid Only Income and Resource Levels	FEBRUARY 2005
202	BLANK Information was moved to Pages 33.1 and 33.2	FEBRUARY 2005
209	INCOME SSI-RELATED DETERMINATION OF ELIGIBILITY GIS 04 MA/031: 2005 Medicaid Only Income and Resource Levels	FEBRUARY 2005
209.1-209.2	INCOME WORKING PEOPLE WITH DISABILITIES 04 OMM/ADM-5: Medicaid Buy-In Program for Working People with Disabilities: Transition of MBI-WPD Program to Local District Staff 03 OMM/ADM-4: Interim Implementation of the Medicaid Buy-In Program for Working People with Disabilities	FEBRUARY 2005
210	INCOME S/CC DISREGARDS Cash Assistance Income	FEBRUARY 2005
213 - 217	INCOME S/CC DISREGARDS Student Income 01 OMM/ADM-6: Eligibility Requirements for the Family Health Plus Program, Facilitated Enrollment of Adults into Medicaid and Family Health Plus	FEBRUARY 2005

		1
224.1- 224.2	INCOME FAMILY HEALTH PLUS (FHPLUS)	FEBRUARY 2005
	01 OMM/ADM-6: Eligibility Requirements for	
	the Family Health Plus Program, Facilitated	
	Enrollment of Adults into Medicaid and Family	
	Health Plus	
228 - 237	INCOME	FEBRUARY 2005
	PERSONS IN MEDICAL FACILITIES	
	CHRONIC CARE BUDGETING	
	METHODOLOGY	
	GIS 01 MA/021: Personal Needs Allowance	
	Change for "Institutionalized Spouses" Who	
200	Reside in the Community	EEDDIIAD\( 0005
238	INCOME	FEBRUARY 2005
	PERSONS IN MEDICAL FACILITIES	
	COMMUNITY SPOUSE AND FAMILY	
	MEMBER ALLOWANCE	
	GIS 05 MA/013: Revised Federal Poverty	
	Levels for January 1, 2005	
	GIS 04 MA/032: Spousal Impoverishment Figures for 2005	
238.1- 238.2	INCOME	FEBRUARY 2005
230.1-230.2	FAMILY PLANNING BENEFIT PROGRAM	FEBRUART 2005
	(FPBP)	
	02 OMM/ADM-7: Family Planning Benefit	
	Program	
239 – 242.1	INCOME	FEBRUARY 2005
200 242.1	EXCESS	T EBROART 2000
	Family Health Plus	
	MBI-WPD	
249.1- 249.3	TABLE OF CONTENTS	FEBRUARY 2005
	RESOURCES	
250 - 251.2	RESOURCES	FEBRUARY 2005
	04 OMM/ADM-6: Resource Documentation	
	Requirements for Medicaid	
	Applicants/Recipients (Attestation of	
	Resources)	
256.1 -	RESOURCES	FEBRUARY 2005
256.2	QUALIFIED STATE SAVINGS PROGRAMS	
	(SECTION 529)	
257- 258	RESOURCES	FEBRUARY 2005
	RETIREMENT FUNDS	
	Format and Grammar Changes	
263	RESOURCES	FEBRUARY 2005
	WINDFALLS	
	SSI-Related Treatment	
295 - 299.2	RESOURCES	FEBRUARY 2005
	TRUST FUNDS	

	04 OMM/ADM-6: Resource Documentation Requirements for Medicaid	
	Applicants/Recipients (Attestation of	
000 000	Resources)	EEDDIIADY 0005
302 - 303	RESOURCES	FEBRUARY 2005
	PRE-NEED FUNERAL AGREEMENTS	
	04 OMM/ADM-6: Resource Documentation	
	Requirements for Medicaid	
	Applicants/Recipients (Attestation of	
000.4	Resources)	EEDDIIADV 0005
303.1 -	RESOURCES	FEBRUARY 2005
303.2	BURIAL FUNDS	
	Commingling	======================================
303.3	RESOURCES	FEBRUARY 2005
	BURIAL SPACES	
	Perpetual Care	
303.4 -303.9	RESOURCES	FEBRUARY 2005
	RESOURCE DOCUMENTATION	
	REQUIREMENTS	
	04 ADM-06: Resource Documentation	
	Requirements for Medicaid	
	Applicants/Recipients (Attestation of	
	Resources)	
311 - 312	RESOURCES	FEBRUARY 2005
	MEDICALLY NEEDY RESOURCE LEVEL	
	GIS: 04 MA/031: 2005 Medicaid Only Income	
	Exemption and Resource Levels	
322 - 323	RESOURCES	FEBRUARY 2005
	TIME LIMITED SSI-RELATED RESOURCE	
	DISREGARDS	
	GIS 04 MA/030: SSI-Related	
	Income/Resource Changes	
	GIS 96 MA/028: Railroad Retirement Disability	
	Benefits	
325.1 -	RESOURCES	FEBRUARY 2005
325.2	MEDICAID BUY-IN PROGRAM FOR	
	WORKING PEOPLE WITH DISABILITIES	
	(MBI-WPD) RESOURCE LEVEL	
	04 OMM/ADM-5: Medicaid Buy-In Program for	
	Working People With Disabilities (MBI-WPD):	
	Transition of the MBI-WPD Program to Local	
	District Staff	
	03 OMM/ADM-4: Interim Implementation of the	
	Medicaid Buy-In Program for Working People	
	with Disabilities	
334	RESOURCES	FEBRUARY 2005
	PERSONS IN MEDICAL FACILITIES	
	ASSESSMENT/DETERMINATION	

	GIS 04 MA/032: Spousal Impoverishment	<u> </u>
	Figures for 2005	
342 – 348.2	RESOURCES	FEBRUARY 2005
342 – 346.2	THIRD PARTY	FEDRUART 2003
	TRICARE	
	GOOD CAUSE	
240		FEDDIADY 2005
349	RESOURCES	FEBRUARY 2005
	THIRD PARTY RESOURCES	
	ASSIGNMENT AND SUBROGATION	
	92 ADM-19: Absent Parent/Legally	
054 050	Responsible Relative Subrogation	EEDDIIAD\( 0005
351 - 352	RESOURCES	FEBRUARY 2005
	THIRD PARTY RESOURCES	
	ENROLLMENT IN GROUP HEALTH	
	INSURANCE	
	GIS 02 MA/019: Reimbursement of Health	
	Insurance Premium	
353 – 359.3	RESOURCES	FEBRUARY 2005
	TRANSFER OF ASSETS	
	ALL CATEGORIES EXCEPT S/CC	
	04 OMM/ADM-6: Resource Documentation	
	Requirements for Medicaid	
	Applicants/Recipients (Attestation of	
	Resources)	
360	RESOURCES	FEBRUARY 2005
	TRANSFER OF ASSETS	
	ALL CATEGORIES EXCEPT S/CC	
	GIS 04 MA/033: Medicaid Regional Rates for	
	Calculating Transfer Penalty Periods for 2005	
361 - 363	RESOURCES	FEBRUARY 2005
	TRANSFER OF ASSETS	
	TREATMENT FOR S/CC A/Rs	
	04 OMM/ADM-6: Resource Documentation	
	Requirements for Medicaid	
	Applicants/Recipients (Attestation of	
	Resources)	
363.1 -	TABLE OF CONTENTS	FEBRUARY 2005
363.4	OTHER ELIGIBILITY REQUIREMENTS	
364 – 365	OTHER ELIGIBILITY REQUIREMENTS	
	APPLICATION, CERTIFICATION AND	
	RENEWAL	
	04 OMM/ADM-6: Resource Documentation	
	Requirements for Medicaid	
	Applicants/Recipients (Attestation of	
	Resources)	
365.1 -	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
	·	
	RENEWAL	
365.1 - 365.2	Resources) OTHER ELIGIBILITY REQUIREMENTS APPLICATION, CERTIFICATION AND	FEBRUARY 2005

	EACH ITATED ENDOLLEDS	I
	FACILITATED ENROLLERS	
	01 OMM/ADM-6: Eligibility Requirements for	
	the Family Health Plus Program, Facilitated	
	Enrollment of Adults into Medicaid and Family	
	Health Plus	
366 - 369.3	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
	APPLICATION, CERTIFICATION AND	
	RENEWAL	
	NEW APPLICATION	
	04 OMM/ADM-6: Resource Documentation	
	Requirements for Medicaid	
	Applicants/Recipients (Attestation of	
	Resources)	
	04 OMM/ADM-5: Medicaid Buy-In Program for	
	Working People with Disabilities: Transition of	
	MBI-WPD Program to Local Districts	
	01 OMM/ADM-6: Eligibility Requirements for	
	the Family Health Plus Program, Facilitated	
	Enrollment of Adults into Medicaid and Family	
	Health Plus	
369.4 -	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
369.6	APPLICATION, CERTIFICATION AND	I EBROART 2005
309.0	RENEWAL	
	FAMILY PLANNING BENEFIT PROGRAM	
	(FPBP) APPLICATION	
	03 OMM/ADM-2: Mail-in Renewal	
	(Recertification) Process for Medicaid/Family	
	Health Plus/Child Health Plus A	
	02 OMM/ADM-7: Family Planning Benefit	
	Program	
370 - 371	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
	APPLICATION, CERTIFICATION AND	
	RENEWAL	
	REAPPLICATION	
	04 OMM/ADM-6: Resource Documentation	
	Requirements for Medicaid	
	·	
	Applicants/Recipients (Attestation of	
070 070 6	Resources)	EEDDIIADY 0005
372 – 373.2	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
	APPLICATION, CERTIFICATION AND	
	RENEWAL	
	RENEWAL	
	03 OMM/ADM-2: Mail-in Renewal	
	(Recertification) Process for Medicaid/Family	
	Health Plus/Child Health Plus A	
374 - 381	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
071 001	DECISION AND NOTIFICATION	
İ	Wording change	

	04 OMM/ADM 4: Describe Describer	
	04 OMM/ADM-4: Resource Documentation	
	Requirements for Medicaid	
	Applicants/Recipients (Attestation of	
	Resources)	
382	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
	DECISION AND NOTIFICATION	
	DISCONTINUANCE OR REDUCTION	
	Wording change	
383 – 385.1	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
	DRUG AND ALCOHOL SCREENING,	
	ASSESSMENT AND TREATMENT	
	02 OMM/ADM-7: Family Planning Benefit	
	Program	
	01 OMM/ADM-6: Eligibility Requirements for	
	the Family Health Plus Program, Facilitated	
	Enrollment of Adults into Medicaid and Family	
	Health Plus	
394 - 394.2	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
007 - 034.2	AUTHORIZATION	I LDINOMINI 2000
	GIS 02 MA/012: Continuous Coverage for IV-	
	E Foster Care	
	GIS 98 MA/041: Medicaid Eligibility Changes	
205 200	for January 1, 1999	EEDLIADV 000E
395 - 396	OTHER ELIGIBILITY REQUIREMENTS	FEBUARY 2005
	CARD ISSUANCE	
	02 OMM/ADM-7: Family Planning Benefit	
	Program	
	01 OMM/ADM-6: Eligibility Requirements for	
	the Family Health Plus Program, Facilitated	
	Enrollment of Adults into Medicaid and Family	
	Health Plus	
399.1 –	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
399.2	MEDICAID BUY-IN PROGRAM FOR	
	WORKING PEOPLE WITH DISABILITIES	
	(MBI-WPD) PREMIUM PAYMENT	
	04 OMM/ADM-5: Medicaid Buy-In Program for	
	Working People With Disabilities (MBI-WPD):	
	Transition of the MBI-WPD Program to Local	
	District Staff	
	03 OMM/ADM-4: Interim Implementation of	
	Medicaid Buy-In Program for Working People	
	with Disabilities	
402 - 409	OTHER ELIGIBILITY REQUIREMENTS	FEBUARY 2005
.555	STATE RESIDENCE AND RESPONSIBILITY	
	FOR ASSISTANCE	
	DISTRICT OF FISCAL RESPONSIBILITY	
	GIS 02 MA/006: District of Fiscal	
	Responsibility for Residents of Certain Adult	
	Tresponsibility for tresidents of Certain Adult	

UPDATE for February and March - 2005

	Care Facilities	
	GIS 02 MA/001: District of Fiscal	
	Responsibility for Medical Assistance	
444 - 444.1	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
	HOUSEHOLD COMPOSITION	
	LOW INCOME FAMILIES (LIF)	
	GIS 00 MA/021: Non-Responsible Persons	
	Providing Income to Medicaid Households	
	GIS 00 MA/007: Change in the Definition of	
	Household Size	
445 - 446	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
	HOUSEHOLD COMPOSITION	
	ADC-RELATED HOUSEHOLD	
	GIS 00 MA/021: Non-Responsible Persons	
	Providing Income to Medicaid Households	
447 - 448	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
	HOUSEHOLD COMPOSITION	
	HOUSEHOLD SIZE FOR POVERTY LEVEL	
	PROGRAMS	
	PREGNANT WOMEN, AND CHILDREN	
	GIS 00 MA/021: Non-Responsible Persons	
	Providing Income to Medicaid Households	
478.1 -	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
478.2	RECOVERIES	
	CONFINEMENT AND PREGNANCY	
	RELATED EXPENSES	
	04 OMM/LCM-4: Recovery of Confinement	
	and Pregnancy-Related Expenses	
501 - 503	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
	PRESUMPTIVE ELIGIBILITY	
	PREGNANT WOMEN	
	GIS 00 MA/024: New Medicaid Income	
	Eligibility Standard for Pregnant Women and	
	Infants Under the Age of One Year	
509 - 510	OTHER ELIGIBILITY REQUIREMENTS	FEBRUARY 2005
	CARE AT HOME WAIVERS	
	New Section	

If you have any questions concerning the distribution of the MRG or its updates, please contact Yvonne Lewandowski at (518) 473-5458.

All policy questions should be directed to your local district liaison at: Upstate - (518) 474-8216; New York City - (212) 417-4500.