#### **INCOME**

# MEDICAID FOR MEDICARE BENEFICIARIES

Policy: Certain A/Rs who receive Medicare may be eligible for Medicaid

to pay the Medicare premium, coinsurance and deductible

amounts.

References: SSL Sect. 367-a (3)a

GIS *00 MA/025* 

Interpretation:

There are five groups that are eligible for payment or partpayment of Medicare premiums, coinsurance and deductibles.

#### **Qualified Medicare Beneficiaries (QMBs)**

The A/R must:

1. be entitled to benefits under Part A of Medicare;

- 2. have income equal to or less than 100% of the federal poverty level; and
- have resources not in excess of twice the SSI limit, therefore, resources cannot exceed \$4,000 for a household of one or \$6,000 for a household of two.

If the A/R meets the above three criteria, s/he is eligible for Medicaid payment of the Medicare Part A and B premiums, coinsurance and deductible amounts.

### **Specified Low-Income Medicare Beneficiaries (SLIMBs)**

The A/R must:

- 1. be entitled to benefits under Part A of Medicare;
- 2. have income between 100% 120% of the federal poverty level; and
- 3. have resources not in excess of twice the SSI limit, therefore, resources cannot exceed \$4,000 for a household of one or \$6,000 for a household of two.

If the A/R meets the above three criteria s/he is eligible for Medicaid payment of the Medicare Part B premiums.

#### INCOME

#### MEDICAID FOR MEDICARE BENEFICIARIES

## **Qualified Disabled and Working Individuals (QDWIs)**

The A/R must:

- 1. be entitled to benefits under Part A of Medicare:
- 2. be a disabled worker less than 65 years of age;
- 3. have income equal to or less than 200% of the federal poverty level;
- 4. have resources not in excess of twice the SSI limit, therefore, resources cannot exceed \$4,000 for a household of one or \$6,000 for a household of two; and
- 5. not be otherwise eligible for Medicaid.

If the A/R meets the above *five* criteria s/he is eligible for Medicaid payment of the Medicare Part A premium, *not the Medicare Part B premium.* 

## **Qualifying Individuals – 1 (QI-1s)**

The A/R must:

- 1. be entitled to benefits under Part A of Medicare;
- 2. have income between 120% 135% of the federal poverty level; and
- 3. have resources not in excess of twice the SSI limit, therefore, resources cannot exceed \$4,000 for a household of one or \$6,000 for a household of two.

If the A/R meets the above three criteria s/he is eligible for Medicaid payment of the Medicare Part B premiums, which in **2001 is \$50.00** per month. This **program** is only valid for the period from January 1998 through December 2002. Each state has been given a capped allocation to fund these premium payments.

# Qualifying Individuals – 2 (QI-2s)

The A/R must:

#### **INCOME**

## MEDICAID FOR MEDICARE BENEFICIARIES

- 1. be entitled to benefits under Part A of Medicare;
- 2. have income between 135% 175% of the federal poverty level; and
- 3. have resources not in excess of twice the SSI limit, therefore, resources cannot exceed \$4,000 for a household of one or \$6,000 for a household of two.

If the A/R meets the above three criteria s/he is eligible for Medicaid partial payment of **\$3.09** per month toward the Medicare Part B premiums in **2001**.

This premium payment *program* is only valid for the period from January 1998 through December 2002. Each state has been given a capped allocation to fund these premium payments.

The 2001 federal poverty levels are:

Household Size	ONE	TWO
100% FPL	\$8,590	\$11,610
Monthly	\$716	\$968
120% FPL	\$10,308	\$13,932
Monthly	\$859	\$1,161
135% FPL	\$11,597	\$15,674
Monthly	\$967	\$1,307
175% FPL	\$15,033	\$20,318
Monthly	\$1,253	\$1,694
200% FPL	\$17,180	\$23,220
Monthly	\$1,432	\$1,935

Effective 1/1/01