## UPDATED: JANUARY 2012

## **INCOME/RESOURCE TEST**

| Category                          | Year         | Income<br>Compared  | Household Size      |                     | Resource Level   |          | Special Notes  |
|-----------------------------------|--------------|---------------------|---------------------|---------------------|------------------|----------|--|
|                                   |              |                     | 1                   | 2                   | 1                | 2        |  |
| Under 21, ADC-<br>related and FNP | 2008         | MA Level            | \$775               | \$1,067             | \$4,250          | \$6,400  | FNP parents cannot spend down  |
| Effective 4/1                     | 2008         | MA Level            | \$725               | \$1,067             | \$13,050         | \$19,200 | Same as 2008   |
|                                   | 2009         | MA Level            | \$767               | \$1,117             | \$13,800         | \$20,100 | Same as 2008   |
|                                   | 2010         | MA Level            | \$767               | \$1,117             | No Resource Test |          | Same as 2008   |
|                                   | 2011         | MA Level            | \$767               | \$1,117             | No Resource Test |          | Same as 2008   |
|                                   | 2012         | MA Level            | \$792               | \$1,159             | No Resource Test |          | Same as 2008   |
| Singles/Childless<br>Couples      | 2008         | PA Standard of Need | Varies by<br>County | Varies by<br>County | \$2,000          | \$2,000  | The A/R cannot spend down income or resources. Over age 60, resources are \$3000.                                      |
| Effective 4/1                     | 2008         | MA Standard         | \$673               | \$840               | \$13.050         | \$19,200 | The A/R cannot spend down income or resources  |
|                                   | 2009         | MA Standard         | \$706               | \$881               | \$13,800         | \$20,100 | Same as 2008   |
|                                   | 2010         | MA Standard         | \$707               | \$883               | No Resource Test |          | The A/R cannot spend down income   |
|                                   | 2011         | MA Standard         | \$708               | \$883               | No Resource Test |          | The A/R cannot spend down income   |
|                                   | 2012         | MA Standard         | \$735               | \$918               | No Resource Test |          | Same as 2011   |
| Low Income                        | 2008         | PA Standard         | Varies by           | Varies by           | \$3000           | \$3000   | The A/R cannot spend down income or resources  |
| Families                          |              | of Need             | County              | county              | ,                | ,        |  |
| Effective 4/1                     | 2008         | MA Standard         | \$673               | \$840               | \$13,050         | \$19,200 | The A/R cannot spend down income or resources.   |
|                                   | 2009         | MA Standard         | \$706               | \$881               | \$13,800         | \$20,100 | The A/R cannot spend down income   |
|                                   | 2010         | MA Standard         | \$707               | \$883               | No Resource Test |          |  |
|                                   | 2011         | MA Standard         | \$708               | \$883               | No Resource Test |          |  |
|                                   | 2012         | MA Standard         | \$735               | \$918               | No Resource Test |          |  |
| SSI-Related                       | 2008         | MA Level            | \$725               | \$1,067             | \$4,350          | \$6,400  | Household size is always one or two  |
| Effective 4/1                     | 2008         | MA Level            | \$725               | \$1,067             | \$13,050         | \$19,200 | Same as 2008   |
|                                   | 2009         | MA Level            | \$767               | \$1,117             | \$13,800         | \$20,100 | Same as 2008   |
|                                   | 2010         | MA Level            | \$767               | \$1,117             | \$13,800         | \$20,100 | Same as 2008   |
|                                   | 2011         | MA Level            | \$767               | \$1,117             | \$13,800         | \$20,100 | Same as 2008   |
|                                   | 2012         | MA Level            | \$792               | \$1,159             | \$14,250         | \$20,850 | Same 2008  |
| Children Age 6<br>through 18      | 2007         | 100% FPL            | \$851               | \$1,141             | No Resource Test |          | If the income is above 100% FPL the A/R must spend down to the Medicaid income level, resources will also be evaluated |
|                                   | 2008         | 100% FPL            | \$867               | \$1,167             | No Resource Test |          | Same as 2007   |
|                                   | 2009         | 100% FPL            | \$903               | \$1,215             | No Resource Test |          | Same as 2007   |
|                                   | 2010         | 100% FPL            | \$903               | \$1,215             | No Resource Test |          | If the income is above 100% FPL the A/R must spend down to MA income level,  |
|                                   | 2011         | 100% FPL            | \$908               | \$1,226             | No Resource Test |          | Same as 2010   |
| Children Age 1<br>through 18      | 11/1<br>2011 | 133% FPL            | \$1207              | \$1631              | No Resource Test |          |  |