April 2008

```
A
```

Abandonment, See Continued absence, 16-19

Absence, See Continued absence, 16-19

ADC, See Aid to Dependent Children, 4, 6, 22, 35-36, 44, 48

ADC-related assistance, See Aid to Dependent Children-related assistance, 4, 6, 22, 36, 44, 48

ADC-U, See Aid to Dependent Children-related assistance (ADC-related assistance), 4, 6, 22, 36, 44, 48

Addiction, drug or alcohol, 14, 30 Definition of, *See* Glossary

Adoption, 1.2, 5–7, 22, 36

Age, 5-7, 21-23, 35-36, 39 65 and over, 21–23 Under age 21, *See* Children, 5-7, 35–36, 39

Aid to Dependent Children (ADC), 4, 48

Cash category, 3–4

Definition of, See Glossary

Deprivation of parental support or care, 4, 10-11

Families with dependent children under 21, 3–4, 57–61

Living arrangements, 4.

See also Household composition, 8-9.1, 18, 37, 59

Relationship to specified relative or caretaker, 4, 6–8

Aid to Dependent Children-related assistance (ADC-related assistance), 6, 22, 36, 44, 48 Age, 5

Budgeting income, 22, 25, 31, 35.1, 38–39

Deprivation of parental support or care, 5–6, 8, 10–11

Continued absence, 16–19

Death of a parent, 12–13

Extensions, 45

Incapacity of a parent, 14–15

Living arrangements, 8–9.1, See also Household composition, 8–9.1, 18, 37, 59

Multiple children

Differing deprivation factors, 10

Relationship to specified relative or caretaker, 6-9.1

Un/under employed two parent household, 20

April 2008

Aid to the Aged, Blind or Disabled (AABD), 42, 48-49

See Income, Supplemental Security Income-related assistance (SSI-related assistance)

Alien, 46

Definition, See Glossary

Aliessa, 28

Availability, See Income, 21, 25, 31, 33, 37, 40, 43–45, 50, 55, 59

B

Balanced Budget Act of 1997 (BBA), 41

Basic Coverage Group, *See* Medicaid Buy-in Program for Working People with Disabilities, 34.1

Blind/Blindness, 1.2, 14-15, 21-22, 24-25, 35, 41.2, 41.7, 42-43, 45, 47-48, 54

Certification, 24–25

Definition of, See Glossary

Breast and Cervical Cancer, Medicaid Cancer Treatment Program (MCTP), 40.3-40.4 Definition of, *See* Glossary

\mathbf{C}

Cancer Services Program Partnership, CSSP, 40.3-40.3a

Caretaker relatives, See Aid to Dependent Children-related assistance (ADC-related assistance)

3, 5, 8, 10, 12–14, 16, 57, 59–60

Under age 21, 7

Categories/Categorical Factors

Age, 5

65 and over, 21–23

Under age 21, 35–36

Aid to Dependent Children-related assistance (ADC-related assistance), 4, 6, 8, 10, 12, 14–20

Basic Coverage Group, 34.1

Breast and Cervical Cancer, Medicaid Cancer Treatment Program (MCTP), 40.3-40.4

Definition of, See Glossary

CBVH (Commission for the Blind and Visually Handicapped), 24-25, 34.4

```
April 2008
```

Child Health Plus, (CHPlus), 41, 47

Colorectal and Prostate Cancer, Medicaid Cancer Treatment Program (MCTP), 40.3-40.4

Continuing Disability Review, 34.3

Creditable coverage, 40.3-40.3a

Deprivation of parental support or care, 11

Continued absence, 16-19

Death of a parent, 12–13

Incapacity of a parent, 14–15

Un/under employed two parent household, 20

Disability, 26-32

Employment subsidies, 34

Expanded Poverty Level programs, 35-36

Extended period of eligibility (EPE), 34.3-34.4

Extensions/Continuations, 42-62

Blindness, 42-45

CHPlus, 47

Disability, 42-45

Disabled Adult Child (DAC), 54-55

Family Planning Extension Program (FPEP), 44

FHPlus, 43, 47

Foster Care, 46

LIF, 43

Managed Care Organization (MCO), 46, 46.1

Pickle Amendment (Section 503), 50

Pickle Eligibles (Formerly 503 cases), 50-51, 55

Pregnancy, 44

Section 249E of the Public Law 92-603, 48-49, 527

Separate Health Care Determination, 47-47.1

Notice of intent, 47

Rosenberg (PA case closing), 47-47.1

Section 249E of Public Law 92-603, 48-49

Amount, 527

Stenson (SSI case closing) 47-47.1

Supplemental Security Income-related assistance (SSI-related assistance), 43

Transitional Medicaid (TMA), 56-62

Additional extensions, 59–62

Initial extension, 57–58

Termination of Low Income Families (LIF), 57-58

Widows/Widowers, 52–53

Family Health Plus (FHPlus), 3, 28, 35, 37-38.2, 40-40.2a, 43-44, 47

Definition of, See Glossary

Premium Assistance Program, 40.2-40.2a

Families living with dependent children, 2, 39, See also Household composition,

8-9.1, 18, 37, 59

General information, 1

Impairment Related Work Expenses, IRWES, 34.2

```
April 2008
  Living with specified relative, 9-9.1
  Low Income Families (LIF), 3, 57-58
  Medicaid Buy-in for Working People with Disabilities, MBI-WPD, 34.1-34.4
  Medicaid Cancer Treatment Program (MCTP), 40.3-40.4
   Medical Improvement Group, 34.1-34.2
   Medically needy, 4, 21, 25, 30, 32, 36, 38-39, 41.3, 46.1, 55
         Definition of, See Glossary
         Levels, 534-536
   Medicare Savings Program, 41.3-41.6
         QDWI, 41.5
         QI-1, 41.5-41.6
         QMB, 41.4
         SLIMB, 41.4
  Pregnancy, 37-38.1, 40.2, 43-44
  Premium Assistance Program, 40.2-40.2a
  Relationship of child to caretaker relative, 4, 6–7
  Singles/Childless Couples (S/CC), 1.2, 2, 40
  Spenddown, 34.2
  SSI 1619b, 34.3-34.4
  State Disability Review Team, 34.2-34.4
  Substantial Gainful Activity (SGA), 26, 33–34, 34.2-34.3
       Amounts, 528
  Supplemental Security Income-related assistance (SSI-related assistance), 1.2, 2, 15, 21-24,
       26-32
      Age
         65 and over, 21–23
      Blindness, 24
      Disability, 26–32
  Trial Work Period, 33.1-33.2, 34.3
       Amounts, 529
CBVH, (Commission for the Blind and Visually Handicapped), 24-25, 34.4
CDC, (Center for Disease Control), 40.3
Child Care, 59-60
Child Health Plus, (CHPlus). See Insurance, 41, 47
Children, See also Aid to Dependent Children (ADC); Aid to Dependent Children-related
     assistance (ADC-related assistance), 4, 6, 22, 36, 44, 48, Custody, 16-18
   Age, 45
   Blindness, 35
   Born out-of-wedlock, 6, See also Paternity, 6, 16
       Definition of, See Glossary
```

April 2008

Child care, 59–60 Child Health Plus (CHPlus), 41, 47 Disability, 26, 35, 43, 45 Foster Care, 41.1-41.2, 46 Infants under age one, 35.1, 38, 44 Not living with caretaker relatives, 3 Under 21, 5, 7, 35–36, 38-40.1, 44-46, 58-59

Chronic care budgeting Cost of care, 1, 55

COLA, (Cost of Living Adjustment), 33, 33.1, 48-50, 52

Colorectal and Prostate Cancer, Medicaid Cancer Treatment Program (MCTP), 40.3-40.4

Commission for the Blind and Visually Handicapped (CBVH), 24–25, 34.4

Continuing Disability Review, (CDR), 34.4

Continuations, See Extensions/Continuations, 2, 42–46, 48-49

Continued absence, 3-4, 10, 16–19

Cost of Living Adjustment (COLA), 33, 33.1, 48-50, 52

Creditable coverage, 40.3-40.3a

Custody, 8-9, 16-20, 41.1, 46 Definition of, *See* Glossary Foster Care, 46 Care and custody, 41.1 Joint or shared, 8-9, 17–18 Removal from, 16

D

DAC, Disability, Disabled Adult Child (DAC), *See* Extensions/Continuations, Disabled Adult Child (DAC), 54-55

Death of a parent, 12-13

Deprivation of parental support or care, *See* Aid to Dependent Children (ADC); Aid to Dependent Children-related assistance (ADC-related assistance), 3-4, 6, 10–20, 39, 45

April 2008

Disability, 14-15, 21-22, 25-34, 42-43, 45, 48, 50, 52, 54

Categories, 29, 31

Certification, 15, 26, 28, 54

Definition of, See Glossary, 26

Determination process, 27–28.1, 30–31

Disabled Adult Child (DAC), 54

Employment subsidies, 34

Group I/Group II, 29, 32

Medicaid Buy-in for Working People with Disability, 36-27, 34.1

N.Y.S. Disability Benefits, 14-15, 27, 30

Review Team, 15, 26-29, 31-33, 34.2-34.4

Retirement, Survivors and Disability Insurance (RSDI), 14-15, 26-27, 30-32, 48-51

Social Security Disability, 25, 27-28, 30-32

Veterans' Disability Benefits, 14-15, 27, 30

Workers' Compensation, 14-15, 27, 30

Disability Review Team, (state and local), 14-15, 27, 31-33, 34.1

Definition of, See Glossary, v

Divorce, See Marriage termination, 6, 16, 18

Drug or alcohol addiction/screening, See Addiction, drug or alcohol, 14, 30, 40.2

 \mathbf{E}

Employment, 12, 17, 24, 30-31, 33-34, 43, 46, 56-57, 59-60. See also Income

Principal wage earner, 11, 20

Un/under employed two parent household, 3, 18, 20

Employment subsidies, See Income, 34

Excess Income, 33, 40.2, 41.3-41.5, 46.1, 57

Expanded poverty level programs, 35-36

Extended eligibility period (EPE), 34.3-34.4

Extensions/Continuations, 2, 35.1, 38, 42–62

Aid to Dependent Children-related assistance (ADC-related assistance), 45

Blindness, 42-45

CHPlus, 47

Disability, 42-45

Disabled Adult Child (DAC), 54–55

Section 6 of Public Law 99-643, 54

April 2008

Family Planning Extension Program (FPEP), 44

FHPlus, 43, 47

Foster Care, 46

LIF, 43

Managed Care Organization (MCO), 46, 46.1

Pickle Amendment (Section 503), 50

Pickle Eligibles (Formerly 503 cases), 50–51, 55

Pregnancy, 44

Psychiatric services, 45

Railroad Retirement benefits, 22

Refugee Assistance Program (RAP), 46

Separate Health Care determinations, 47-47.1

Notice of intent, 47

Rosenberg (PA case closing), 47-47.1

Section 249E of the Public Law 92-603, 48-49

Amounts, 527

Stenson (SSI case closing), 47-47.1

Supplemental Security Income-related assistance (SSI-related assistance), 43

Transitional Medicaid (TMA), 56-57

Additional extensions, 59-62

Families with dependent children under 21, 3-4, 57-62

Initial extension, 57–58

Quarterly reports, 59–62

Termination of Low Income Families (LIF), 57–58

Widows/Widowers, 52-53

Disregards, 52

F

Families with dependent children under 21, 3–4, 57–62

Family Health Plus (FHPlus), 3, 28, 35, 37-38.2, 40-40.2a, 43-44, 47

Definition of, See Glossary

Premium Assistance Program, 40.2-40.2a

Family member, See Categorical Factors, 38, 40.2

Definition of, See Glossary

Family Planning Benefit Program (FPBP), 3, 20, 35, 38-38.2, 40-40.1a, 47

Definition of, See Glossary

Levels, 539, 546

Family Planning Extension Program (FPEP), 44

April 2008

```
Family size, See Household Composition, 8-9.1, 18, 37, 59
```

Federal Poverty Level (FPL), 1.2, 34.1, 36-38, 40.1, 40.3, 41.3-41.5, 47, 58–60 Levels, 534-536, 537-539, 552-554

FHPlus, Family Health Plus, 3, 28, 35, 37-38.2, 40-40.2, 43-44, 47 Definition of, *See* Glossary

FNP Parents, 38.2

Foster care, 1.2, 3, 41.1-41.4, 46 Non-Title IV-E, 3, Title IV-E definition, *See* Glossary

G

Group I/Group II, 29, 32

H

Health insurance, 37, 40.2, 41.2, 58-61, See also Insurance

Healthy Women's Partnership (HWP), See Medicaid Cancer Treatment Program, 40.3

Household composition, 8–9.1, 18, 37, 59

See also Custody, 8-9, 16-20

Foster care, 46

Care and Custody, 41.2

Joint or shared, 8-9, 17–18

Removal from, 16

T

Impairment Related Work Expenses, (IRWES), 34.2

Incapacity, 3-4, 9-11, 14-15, 38.1, 39

Income

Actual gross, 55, 59-60

April 2008

Aid to the Aged, Blind or Disabled (AABD), 42, 48–49

Availability, 21, 25, 31, 33, 37, 40, 43–45, 50, 55, 59

Disability benefits, 14-15, 21-22, 25-34, 42-43, 45, 50, 52, 54

Disabled Adult Child (DAC), 54–55

Employment subsidies, 34

Excess, 33, 40.2, 41.3-41.5, 46.1, 57

Expanded poverty level programs, 35–36

Levels, 4, 21, 25, 30, 32, 36, 38.1, 39-40.2, 41.3,45, 46.1, 55

New York State Disability Insurance, 14–15, 27, 30-31

Retirement, Survivors' and Disability Insurance (RSDI), 14–15, 26–27, 30-32, 48–51 Amounts, 527

Social Security benefits, 13, 18, 22-23, 25-32, 43, 48-49, 52, 54 Levels, 544-546

Supplemental Security Income (SSI), 1.2, 2, 14-15, 21-28.1, 30, 34.1, 35-36, 41.4-41.7, 43, 45, 46-48, 50-52, 54-55, 57

Veterans' Administration Disability benefits, 13-15, 27, 30

Widows/Widowers, 52–53

Workers' Compensation, 14-15, 27

Insurance, 14-15, 22, 27, 30-32, 41, 41.2-41.7, 47, 52, 55, 58- 59, 61

Child Health Plus (CHPlus), 41, 47

Medicare, 22, 41.3-41.7, 52, 55

Medicare Savings Program, 41.3-41.6

New York State Disability Insurance, See Income, 14–15, 27, 30-31

Third Party Health Insurance (TPHI), 32, 41.2, 58, 61

IRWES, Impairment Related Work Expenses, 34.2

L

LIF, See Low Income Families (LIF), 1.2, 2-4, 36, 38.1-39, 43, 56–58

Living arrangements, 4, 8-9.1, 39, 41.2, *See also* Household composition, 8–9.1, 18, 37, 59, *See also* Custody

Low Income Families (LIF), 1.2, 2-4, 36, 38.1-39, 43, 56–58

Budgeting income, 35, 38.1-38.2

Definition of, See Glossary

Deprivation of parental support or care, 3

Financial standards, 3

April 2008

 \mathbf{M}

Managed Care Organization (MCO), 38, 46

Marriage termination, 6, 16

MBI-WPD, Medicaid Buy-in for People with Disabilities, 34.1-34.4

MCO, See Managed Care Organization (MCO), 38, 46

Medicaid,

Definition of, See Glossary

Medicaid Buy-in for Working People with Disabilities (MBI-WPD), 34.1-34.4

Basic Coverage Group, 34.1

Definition of, See Glossary

Medical Improvement Group, 34.1-34.2

Medicaid Cancer Treatment Program (MCTP), 40.3-40.4

Medicaid Disability Review Team (state and local), 15, 26–29, 31-33, 34.2-34.3

Medical Improvement Group, *See* Medicaid Buy-in Program for Working People with Disabilities, 34.1-34.2

Medically needy, *See* Categories/Categorical Factors, 4, 21, 25, 30, 32, 36, 38-39, 41.3, 46.1, 55 Levels, 534-536

Medical support, *See* Categorical Factors, 16 Definition of, *See* Glossary

Medicare, See Insurance, 22, 41.3-41.7, 52, 55

Medicare Buy-in, 41.7

Medicare Part A and B Premiums, 41.4-41.6, 52, 55 Amounts, 540

Medicare Savings Program (MSP), 41.3-41.6

Definition of, See Glossary

Qualified Disabled and Working Individuals (QDWIs), 41.5

Qualified Medicare Beneficiaries (QMBs), 41.4, 41.7, 55

Qualifying Individuals-1 (QI-1s), 41.5-41.6

Specified Low-Income Medicare Beneficiaries (SLIMBs), 41.4

April 2008

N

National Breast and Cervical Cancer Early Detection Program, (NBCCEDP), 40.3.

New York State Department of Health, 30-31, 40.3-40.4

New York State Disability Insurance Benefits, See Income, 14–15, 27, 30

New York State Medicaid NewBorn System, 36

P

Parents, *See* Aid to Dependent Children (ADC) 4- 6, 8-15, 20-22, 32, 35-36, 38.1-40.3, 41.2, 45, 47-48; Low Income Families (LIF), 3, 38.2-39, 56-57

Continued absence, 16–19

Death of, 12–13

FNP, 38.2

Incapacity, 14-15, 38.1

Parent

Definition of, See Glossary

Step-Parent, 38.2-39

Definition of, See Glossary

PA Standard of Need, *See* Public Assistance Standard of Need, 4, 21, 28, 32, 35-36 Amounts, 543

Paternity, 6, 16, See also Children, Born out of wedlock, 6

Permanent absence status, *See* Categorical Factors, 41.2 Definition of, *See* Glossary

Personal Responsibility and Work Opportunity Reconciliation Act (PRWORA) of 1996, 45

Pickle Amendment (Section 503). See Extensions/Continuations, 50

Pickle Eligibles (Formerly 503 cases). See Extensions/Continuations, 50–51, 55

Pregnancy/Pregnant, 1.2, 2–3, 14, 37–38.1, 40.2-40.3, 43-44, 46.1-47 Presumptive eligibility, 35, 38-38.1

Premium Assistance Program, 40.2-40.2a

April 2008

Principal wage earner, See Employment, 11, 20

PRWORA, *See* Personal Responsibility and Work Opportunity Reconciliation Act (PRWORA) of 1996, 45

Public Assistance Standard of Need (PA Standard of Need), 4, 21, 28, 32, 35-36 Amounts, 543

Q

Qualified Disabled and Working Individuals (QDWIs), 41.5

Qualified Medicare Beneficiaries (QMBs), 41.4, 41.7, 55

Qualifying Individuals-1 (QI-1s), 41.5-41.6

R

Railroad Retirement benefits. See Income, Extensions/ Continuations, 22, 27

Refugee Assistance Program (RAP), 46

Rehabilitation, See Addiction, drug or alcohol, 29, 31

Resources, 20-21, 25, 28.1, 32, 36–37, 39-40.2, 41.3-41.5, 41.7, 46.1, 47, 50, 55 Excess 40.2, 41.3,-41.5, 46.1 Levels, 4, 25, 30, 32, 36, 40.2, 45, 55

Retirement, Survivors' and Disability Insurance (RSDI), 14–15, 26–27, 30-32, 48–51, Amounts, 527

Review Team, 15, 26-29, 31-33, 34.1

Rosenberg (PA case closing), *See* Extensions/Continuations, Separate Medicaid determinations, 46.1-47

RSDI, Retirement, Survivors' and Disability Insurance (RSDI), 14–15, 26–27, 30-32, 48–51 Amounts, 527

April 2008

S

Safety Net Assistance (SA), 47

S/CC, Singles/Childless Couples (S/CC), 1.2, 2, 40

Section 503, See Categories/Categorical Factors, Extensions/Continuations, Pickle Amendment, 50

Separate Health Care Determination, 47-47.1

Separate Medicaid determinations. See Extensions/Continuations, 46.1-47

Singles/Childless Couples (S/CC), 1.2, 2, 40 Parents with children over 21, 40

SLIMBs, Specified Low-Income Medicare Beneficiaries, 41.4

Social Security Act, 1.2, 16, 40.1, 41.1.-41.2, 41.7, 43, 52, 55

Amendments of 1983, 52

Section 202 (Widows/Widowers), 52

Section 1619 (a), 43

Section 1619 (B), 41.7, 55

Section 1903 (a) (5), 40.1

Title II, 52

Title IV-D, 16

Definition, See Glossary

Title IV-E Foster care, *See* Foster Care, Title IV-E, 41.1-41.3, Title XXI. *See* Insurance, Child Health Plus (CHPlus), 41

Definition, See Glossary

Social Security benefits, See Income, 13, 22-23, 43, 48-49, 52-54

Specified Low-Income Medicare Beneficiaries (SLIMBs), 41.4-41.5

Spend down/Spenddown requirement, 28, 34.2, 38.2-39, 41.3, 46-46.1, 50, 55 Definition, *See* Glossary

SSI, See Income, Supplemental Security Income (SSI), 30, 43, 45, 47–48, 50–51, 54–55

SSI 1619b, 34.3-34.4

SSI-related assistance, *See* Supplemental Security Income-related assistance (SSI-related assistance), 1.2, 2, 14-15, 21-28.1, 30, 34.1, 35-36, 41.4-41.7, 43, 45-48, 50-52, 54-55, 57 Definition, *See* Glossary

April 2008

State Children's Health Insurance Program, See Child Health Plus (CHPlus), 41

State Disability Review Teams, 34.2-34.4

Stenson (SSI case closing), *See* Extensions/Continuations, Separate Medicaid determinations, 46.1, 47.1

Step-Parent, 38.2-39
Definition of, *See* Glossary

Substance abuse, See Addiction, drug or alcohol, 14, 30

Substantial Gainful Activity (SGA), 26, 33-34, 34.2-34.3 Amounts, 528

Supplemental Security Income-related assistance (SSI-related assistance), 1.2, 2, 14-15, 21-28.1, 30, 34.1, 35-36, 41.4-41.7, 43, 45-48, 50-52, 54-55, 57

Aid to the Aged, Blind or Disabled (AABD), 42, 48-49

65 and over, 21–23

Benefits, 23

Blindness, 24–25

Budgeting income, 21-22, 25, 28, 32, 34.1, 35-36, 55

Disability, 25–32

Substantial Gainful Activity, 26, 33-34

Amounts, 528

Trial work period, 33.1-33.2

Amounts, 527

T

Third Party Health Insurance (TPHI), 32, 41.2, 58, 61

TMA, See Extensions/Continuations, Transitional Medicaid (TMA), 41.1, 56-62

TPHI, See Insurance, Third Party Health Insurance (TPHI), 32, 41.2, 58, 61

Transitional Child Care payment, 60

Transitional Medicaid (TMA), 56-62

Trial Work Period (TWP), 33.1-33.2, 34.3 Amounts, 529

April 2008

\mathbf{V}

Veterans' Administration Disability benefits, See Income, 13-15, 27, 30

W

Widows/Widowers, *See also* Extensions/Continuations; Income, 52-53 Disabled, 52

Workers' Compensation, See Income, 14-15, 27, 30