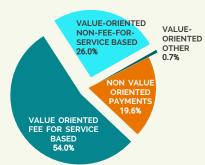


Using health plan data from fiscal year 2018, the 2019 New York Scorecard on Medicaid Payment Reform found that 80.4% of all Medicaid payments were value-oriented—either tied to performance or designed to cut waste. Status-quo payments made up the remaining 19.6%.



In 2018, most value-oriented payments to providers maintained a fee-for-service (FFS) foundation (54% of total dollars flowed through fee-for-service based value-oriented methods), while 26% of payments flowed through value-oriented methods that did not involve any FFS payment. Value-oriented payment methods categorized as non-FFS include bundled payment, full capitation, partial or condition-specific capitation, and payment for non-visit functions, while pay-for-performance, shared savings, and shared risk are FFS-based.



In 2018, 47% of value-oriented payments offered providers a financial upside only, with no downside financial risk. The remaining value-oriented payments (53%) put providers at financial risk for their performance and spending.

ACKNOWLEDGMENTS

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BUNDLED 0.0%

0.7% OTHER

9.8%

PAY-FOR-

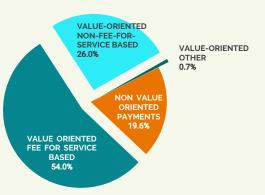
PERFORMANCE

2019 NEW YORK SCORECARD ON

Medicaid Payment Reform

NON-VISIT 2.6% FUNCTIONS

Use of Fee-For-Service in Value-Oriented Payments in New York



18.7% SHARED RISK

Share of Value-Oriented
Payments that Put Providers
at Financial Risk

53% AT RISK

47% NOT AT RISK 23.3% FULL CAPITATION*

Provider Participation in Value-Oriented Payments

47% of all hospital payments (in-patient)

52% of all specialist payments

61% of all primary care provider payments are value-oriented

Share of Total Dollars Paid to Primary Care Providers and Specialists



26% Paid annually to PCPs **25.3%** SHARED

SAVINGS

80.4%

"AT RISK"

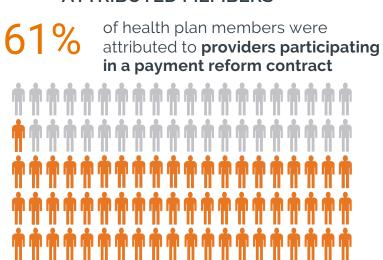
"NOT AT RISK"

of the total payments made to providers are value oriented

*In this analysis, full capitation also includes dollars flowing through partial or condition-specific capitation arrangements

Economic Signals

ATTRIBUTED MEMBERS



2019 NEW YORK SCORECARD ON MEDICAID PAYMENT REFORM

Payment Reform's Impact at a Macro-Level: Leading Indicators to Watch

Together, these metrics shed light on the impact of payment reform on the health care system in New York. Metrics are specific to the population with Medicaid coverage, unless otherwise noted.

System Transformation

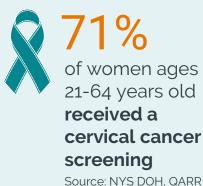
HBA1C TESTING



BREAST CANCER SCREENINGS

71%
of women ages
50-74 years old
received a
breast cancer
screening
Source: NYS DOH, QARR

CERVICAL CANCER SCREENINGS



CHLAMYDIA SCREENINGS

76%

of women ages 16-24 years old, identified as sexually active,





SHARED RISK CONTRACTS



Outcomes

CHILDHOOD IMMUNIZATIONS

76%

of children age two received all recommended doses of seven key vaccines

Source: NYS DOH, QARR

HBA1C POOR CONTROL

31%

of people with diabetes had **poorly controlled** blood sugar (HbA1c > 9%)[†] Source: NYS DOH, QARR

CONTROLLING HIGH BLOOD PRESSURE



of people
with hypertension
had adequately
controlled
blood pressure
Source: NYS DOH, QARR

