

### **Equity Programs (EP)**

**April 2017 Update Webinar** 

### Today's Agenda

- EPP Funding
- EIP Activity Updates
- EP Reporting
- MMCOR Reporting
- Next Steps and Open Forum



### **EPP Funding**



### EPP Performance Validation and Payment Process

- Due to a delay in DY1, MCOs received 9 months of payment in December of 2016 dating back to the start of EPP – April 2016
- Monthly DOH EPP payments began January 2017 resulting in EPP DY1 payments ending in March 2017
- EPP measures need to go through the same validation process as DSRIP measures before
  payment can be released. EPP DY2 payments from the MCO to PPS cannot begin until the IA
  performance validation is received.
- The IA is scheduled to release results of EPP performance to the PPS and paired MCOs on June 29, 2017
- There will be a lag in EPP payments to PPS from the end of DY1 funds (March 2017) to the beginning of DY2 funds after validation (July 2017)

# EPP Performance Validation and Payment Process (cont.)

- DY2 EPP payments can begin in July 2017 (accounting for 4 months worth of payment) after receipt of EPP performance results from IA and continue through March 2018
- Please note: A 3 month lag in EPP payments between the MCOs and PPS will occur each
  year. EPP payments will not be made from MCOs to PPS from April until July for the
  remainder of the Equity Program while the IA conducts performance validation.

17-Mar	17-Apr	17-May	17-Jun	17-Jul
PPS receives last EPP DY1 Payment	NO PAYMENT	NO PAYMENT	NO PAYMENT	PPS receives first EPP Payment of DY2 (accounting for 4 months or first quarter's payment)



### EIP January 2016 Rate Adjustments

- The Division of Budget (DOB) has approved the January 2016 Rates, which will close the gap between actual EIP DY1 payments and expected EIP DY1 payments.
- This rate adjustment addresses on EIP underpayments between April 2015 March 2016.
   Any under payments after that point will be addressed in another rate adjustment.
- Rates will be effectuated at the latest by end of June.



### **EIP Activity Updates**



#### Additional Evidence for Activities

#### Participation in Expanded HH Enrollment

- Evidence of development and implementation of PPS-wide workflow model related to Health Home connectivity from primary care practices, hospitals and post-acute settings – one time only
  - DOH will update the guidance on HH enrollment activities and evidence in DY3

#### **EHR Implementation Investment**

 Development and execution of data sharing agreement for Population Health Management (PHM) Platform access and use – one time only



#### Additional Evidence for Activities

- Please refer back to the Financial Substantiation guidance for your PPS selected activities as some language changes were needed in order to better align with the current state of the program. The document lists examples of approved evidence for EIP activities and makes suggestions as to whether each piece of evidence would warrant financial substantiation. <a href="https://www.health.ny.gov/health\_care/medicaid/redesign/dsrip/vbp\_initiatives/docs/ep\_financial\_substantiation.pdf">https://www.health.ny.gov/health\_care/medicaid/redesign/dsrip/vbp\_initiatives/docs/ep\_financial\_substantiation.pdf</a>
- As with all EIP activities, DOH is only providing examples of guidance. It is ultimately up to the MCO to determine what counts as sufficient evidence for activities in the contract.
   Partners are responsible for providing reasoning for alternative evidence selection should the program be audited by a governing entity.



#### IT TOM

Although the formal series of Information Technology Target Operating Model (IT TOM) workshops ended in DY2 Q1, PPS can continue to participate in IT TOM as one of their four selected EIP Activities.

As of DY2 Q2, PPS could continue IT TOM in EIP in one of two ways (participation in either is sufficient):

- 1. Development and facilitation of PPS-led IT TOM workshops, or
- 2. Leveraging lessons learned from past IT TOM workshops to advance a PPS' target operating model (Refer to *EIP IT TOM Participation Guidance Document* for 5-step implementation plan)



### IT TOM (cont.)

DOH has developed a package of evidence PPS can provide to their paired MCOs as proof of IT TOM Activity (this list is not exhaustive):

- > IT TOM Workshop Presentations, including meeting minutes and the attendance register
- > Current and Target State Operating Models
- Updated Capability Model
- > Updated Context Model
- ➤ List of High-level Use Cases
- List of Patient Use Case Scenarios
- > Finalized Requirements Traceability Matrices (RTMs)
- > Finalized BRD (Business Requirement Definition) Reports
- > SRS (System Requirements Specification) Reports

It is recommended that all above be included in the IT TOM evidence package, but it is mandatory to submit at least the red items, which make up the final deliverables of a complete IT TOM workshop series.

Additional guidance on EIP Participation in IT TOM can be found in the Guidance Document on the website.

### Medicaid Accelerated eXchange – MAX

Train the Trainer (TTT) MAX Series

• TTT training sessions launched in January 2017 with foundational training (focused on facilitation) and workshop prep (focused on learning and practicing delivery theories of the workshop)

Although the formal TTT training session is currently scheduled to end in July 2017, designated trainers are encouraged to continue MAX activities in DY3 by leading trainings with their own or other PPS



### Medicaid Accelerated eXchange – MAX (cont.)

PPS will need to submit evidence of independently run rapid cycle improvement projects started at MAX by submitting documentation of actions and evidence of continued workshops

#### Documentation includes:

- Workshop Summary Reports (one after each workshop in the series for a total of 3 per series)
- Final Report (one report submitted at the end of the series on key findings and lessons learned)

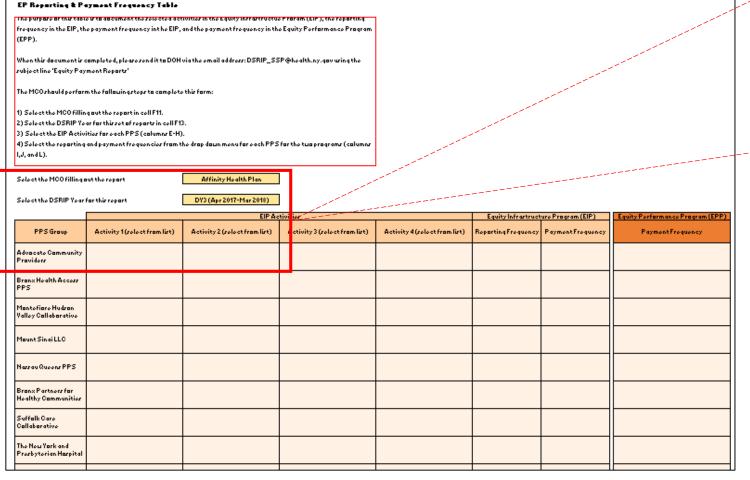
DOH will develop additional guidance on MAX activities and evidence in DY3

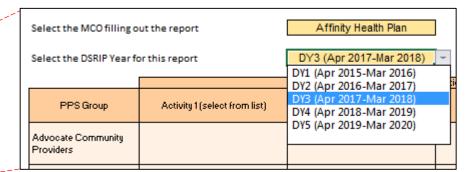


### **EP Reporting**



## EP Reporting & Payment Frequency Table MCO Completion



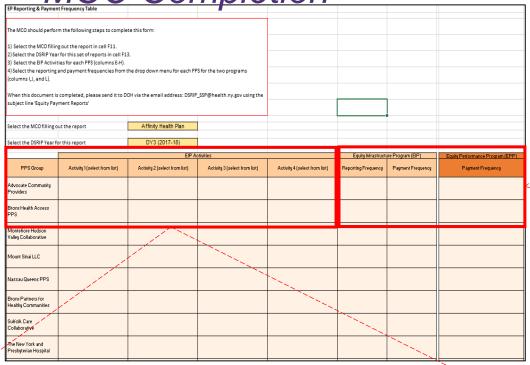


- MCO will complete this report yearly based on any EIP activity updates or EP reporting and payment frequency updates prior to the start of the DY.
- The MCO filling out the report will select their name and the relevant DY from the drop lists as shown.
- The list in the 'PPS Group' column will be automatically updated based on the MCO selected from the drop down list.

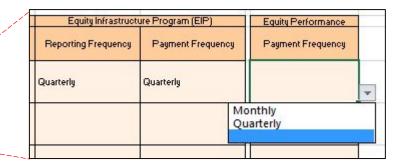


EP Reporting & Payment Frequency Table (cont.)

MCO Completion



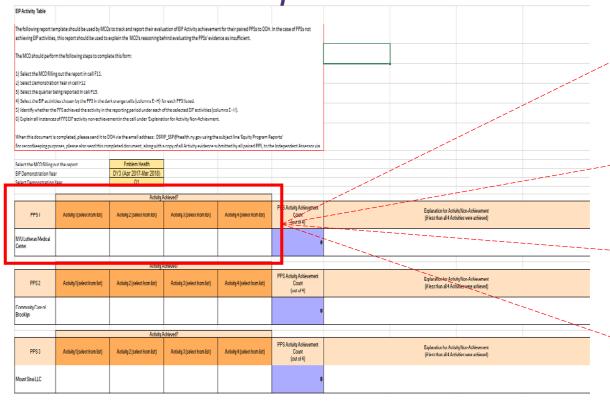
		EIP	Activities		-
PPS Group	Activity 1 (select from list)	Activity 2 (select from list)	Activity 3 (select from list)	Activity 4 (select from list)	B
Advocate Community Providers	Participation in IT TOM initiatives	Participation in expanded HH enrolment	Capital spending on primary / behavioral health integration		-
Bronx Lebanon Hospital Center				Participation in IT TOM initi Participation in one of the Participation in expanded I	MA)
Montefiore Hudson Valley Collaborative				EHR implementation invest Capital spending on prima Participation in a state reco	ry / l
		i i		Participation in state effort	s to



- The MCO will select the activities being completed under EIP for each of its paired PPS (shown left).
- The MCO will then fill out the selected reporting and payment frequencies for EIP, as well as the payment frequency for EPP, as specified in the contract (shown above).



EIP Activity Table MCO Completion



			Achieved?		
PPS1	Activity 1 (select from list)	Capital spending on primary / behavioral health integration	Participation in one of the MAX Series projects	Participation in state efforts to end HIV/AIDS	F
um Collaborativ <mark>e</mark>	Participation in one of the M	/A			
	EHR implementation investm	ner Activity A	Achieved?		
Capital spending on prim		ni Activitu 2 (select from list)	Activity 3 (select from list)	Activity 4 (select from list)	
		participation in IT TOM initial Participation in one of the N Participation in expanded H EHR implementation invests Capital spending on primary Participation in a state recognition.	Participation in IT TOM initiativ Participation in one of the MA Participation in expanded HH   EHR implementation investmer Capital spending on primary / Participation in a state recogni	m Collaborative Participation in II TOM initiativ Participation in one of the MA Participation in expanded HH EHR implementation investment Capital spending on primary / Participation in a state recogni	m Collaborative Participation in IT TOM initiative Participation in one of the MA Participation in expanded HH in EHR implementation investment Activity Achieved?  Capital spending on primary / Participation in a state recognificativity 2 (select from list) Activity 3 (select from list) Activity 4 (select from list)

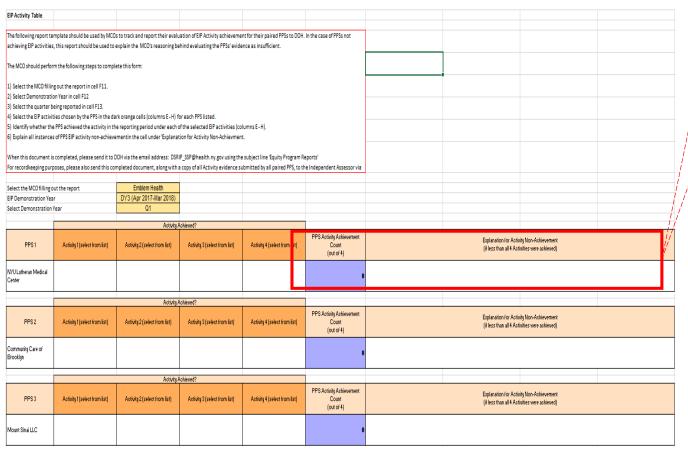
 MCO will select their name and the activities selected by each of their paired PPS.

PPS1	Participation in IT TOM initiatives	Participation in one of the MAX Series projects	Participation in expanded HH enrolment	Participation in expanded HH enrolment
		Activity Achieved?		
Select Demonstration	/ear	Q1		
EIP Demonstration Yea	г	DY3 (Apr 2017-Mar 2018)		
Select the MCO filling o	ut the report	Emblem Health		

 MCO will then mark whether participation in the activity occurred by the PPS.



# EIP Activity Table (cont.) MCO Completion

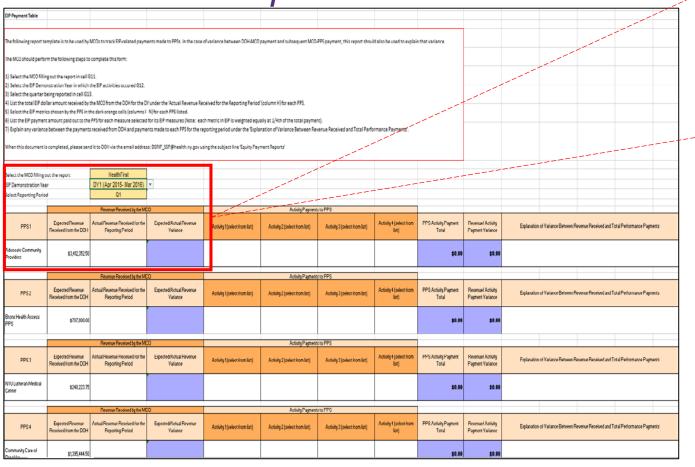




- The number of completed activities will be automatically calculated in the purple cell labeled 'PPS Activity Achievement Count'
- If this number is less than 4, the MCO must provide a narrative in the 'Explanation for Activity non-achievement' column (shown above).



EIP Payment Table MCO Completion



Select the MCO filling o	ut the report	HealthFirst	
EIP Demonstration Yea	г	DY1 (Apr 2015- Mar 2016)	▼
Select Reporting Period	i	Q1	
		Revenue Received by the M0	00
PPS1	Expected Revenue Received from the DOH	Actual Revenue Received for the Reporting Period	Expected/Actual Revenue Variance
Advocate Community Providers	\$3,412,352.50		

- The report documents expected and actual revenue received by an MCO for the reporting period as well as the amount paid to each of their paired PPS.
- MCO will select their name, EIP demonstration year, and relevant quarter/reporting period. The PPS list and expected revenue will be updated automatically based on the MCO selected.
- MCO will input the actual revenue received for the reporting period selected.

  NEW YORK Department

EIP Payment Table (cont.)

MCO Completion

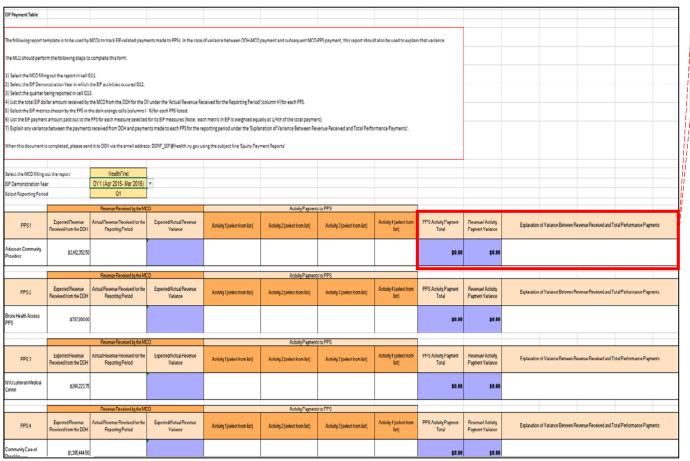
					<del></del>					
EIP Payment Table										
The following report ter	mplate is to be used by	MCOs to track EIP-related paym	ents made to PPSs. In the case	of variance between DOH-MCO	payment and subsequent MCO	PPS payment, this report shoul	ld also be used to explai	n that variance.		/ /
										/
The MCO should perfore	m the following steps to	complete this form:								
	gout the report in cell 6									
		the EIP activities occured G12.								
	eingreported in cell G1									
			Y under the 'Actual Revenue Re	ceived for the Reporting Period	(column H) for each PPS.					
		he dark orange cells (columns I								
			for its EIP measures (Note: ear							
7) Explain any variance	between the payment	received from DOH and payme	ents made to each PPS for the re	porting period under the Expla	nation of Variance Between Re	venue Received and Total Perfo	rmance Payments'.			
When this document is	completed, please sen	d it to DOH via the email addres	ss: DSRIP_SSP@health.ny.gov u	ing the subject line Equity Pays	ment Reports'					
Select the MCO filling or		HealthFirst								_/'
EIP Demonstration Year	r	DY1 (Apr 2015- Mar 2016)	¥							/
Select Reporting Period	d .	Q1								
		Revenue Received by the MC	20		Activity Payment	1 to 000			-/-	
		Convenience Convenience and construction			Avangt dynes	310113			/	
PPS1	Expected Revenue	Actual Revenue Received for the	Expected/Actual Revenue	Activity 1 (select from list)	Activity 2 (select from list)	Activity 3 (select from list)	Activity 4 (select from	PPS Activity Payment	Revenuel Activity	Explanation of Variance Between Revenue Received and Total Performance Payments
1101	Received from the DOH	Reporting Period	Variance	nomy (personalities)	normy classes normally	rooming of person months of	list)	Total	Payment Variance	Supremental transmission in the Control of the Cont
								1		
Advocate Community	\$3,412,352.50							£/ \$0.00	\$0.00	
Providers	14							*****		
		Revenue Received by the MC	00		Activity Payment	s to PPS				
	Expected Revenue	Actual Revenue Received for the	Expected/Actual Revenue				Activity 4 (select from	PPS Activity Payment	Revenuel Activity	
PP52	Received from the DOH	Reporting Period	Variance	Activity I (select from list)	Activity 2 (select from list)	Activity 3 (select from list)	list)	Total	Pagment Variance	Explanation of Yariance Between Revenue Received and Total Performance Payments
Brons Health Access										
PPS	\$707,000.00							\$0.00	\$0.00	
		Revenue Received by the MC	00		Activity Payment	s to PPS				
PPS3	Expected Flevenue Fleorived from the DOH	Actual Flevenue Fleceived for the Reporting Period	Expected/Actual Revenue Variance	Activity 1 (select from list)	Activity 2 (select from list)	Activity 3 (select from list)	Activity 4 (select from list)	PPS Activity Payment Total	Payment Variance	Explanation of Variance Between Revenue Received and Total Performance Payments
	rievesed il dili die Dori	reporting renou	Tallalive				834)	Total	r agricii. Fallance	
NYU Lutheran Medical Center	\$248,223,75							\$0.00	\$0.00	
Center										
		Daniero Daniero (barba 140	00		Anti-ite Domesti	-1-000				
		Flevenue Fleceived by the MC			Activity Payment	31017-0				
PPS4	Expected Revenue	Actual Revenue Received for the	Expected/Actual Revenue	Activity 1 (select from list)	Activity 2 (select from list)	Activity 3 (select from list)	Activity 1 (select from	PPS Autivity Payment	Revenuel Activity	Explanation of Variance Between Revenue Received and Total Performance Payments
1101	Received from the DOH	Reporting Period	Variance	- many (personalist)	- manga (procumental)	. wing classic months (	list)	Total	Payment Variance	The state of the s
Community Care of	\$1,395,444,50							\$0,00	\$0.00	
Deschio	\$ (330)***:00					I .	1	\$0.00	\$0.00	

/			2.222				
L	_		Activity Payments				
4	Activity1(select from list)	Part	ticipation in one of the MAX Series projects	EHR implementation investment	Capital spending on primary / behavioral health integration		
5	Activity 1(select from list) Participation in IT TOM initiatives Participation in one of the MAX Se		\$75,844.33	\$39,659.00	\$37,764.21		
H	Participation in expanded HH e	enro			9		
	EHR implementation investmen	ıt 📗	Activity F	Payments			
4	EMH implementation investment Capital spending on primary / beha Participation in a state recognized p Participation in state efforts to enc		ctivity 2 (select from list)	Activity 3 (select from list)	Activity 4 (select from list)		

- The MCO will select the activities being completed by the PPS in the orangeshaded cells as shown above.
- Underneath each activity, the MCO will enter the total dollars paid out for demonstration of activity participation.



# EIP Payment Table (cont.) MCO Completion



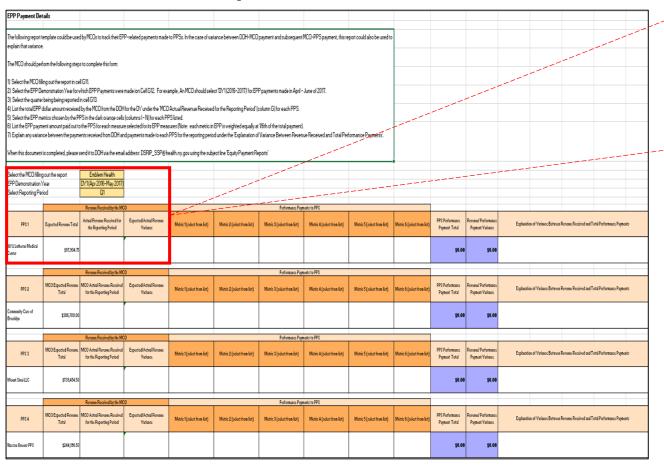
 \$198,068.75	•		
PPS Activity Payment Total	Revenue/ Activity Payment Variance	Explanation of Variance Between Revenue Received and Total Performance Payments	l

- The cell under 'PPS Activity Payment Total' will sum all payments made to the PPS automatically.
- Any variance between the 'PPS Activity
   Payment Total' and the 'Actual Revenue
   Received for the Reporting Period' will be
   recorded in the 'Revenue/Activity Payment
   Variance' cell automatically.
- An explanation will be needed if any variance exists between these two amounts.



of Health

# EPP Payment Table MCO Completion

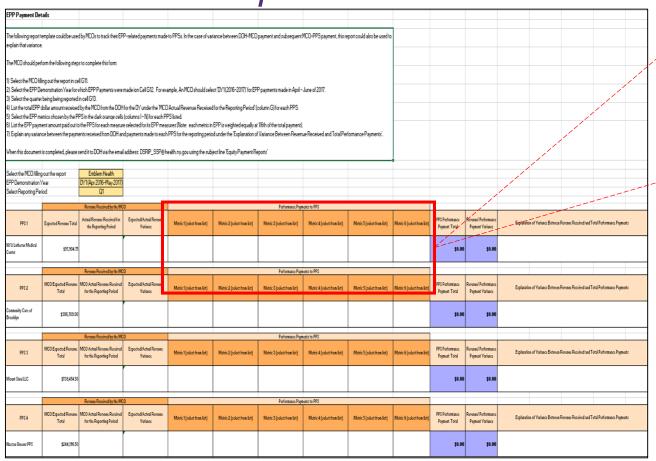


Select the MCO filling	out the report	Emblem Health	
EPP Demonstration Y	'ear	DY1 (Apr 2016-May 2017)	
Select Reporting Per	iod	Q1	
		Revenue Received by the MC	:0
PPS 1	Expected Revenue Total	Actual Revenue Received for the Reporting Period	Expected/Actual Revenue Variance
NYU Lutheran Medical Center	\$97,904.75		

- The report documents expected and actual revenue received by an MCO for the reporting period as well as the amount paid to each of their paired PPS.
- MCO will select name, EPP demonstration year, and relevant reporting period. The PPS list and expected revenue will be updated automatically based on the MCO selected.

EPP Payment Table (cont.)

MCO Completion



		Performand	ce Payments	- 6	
Children's Access to Primary Care – 25 months to 6 years	Children's Access to Primary Care – 7 to 11 years	Prenatal and Postpartum Care – Postpartum Visits	Comprehensive Diabetes Care	Lead Screening in Children	Follow-up on Alcohol and Other Drug Dependence Treatment (IET) within 30 days of initial engagement
\$402,145.00	\$500,087.20	\$250,300.00	\$175,000.30	\$135,000.00	Diabetes screening for pe Diabetes monitoring for padherence to anti-psychological Health – follogical Hea
		Performano	e Payments		Behavioral Health – follo
Metric 1 (select from list)	Metric 2 (select from list)	Metric 3 (select from list)	Metric 4 (select from list)	Metric 5 (select from list)	Initiation and Engagemen Follow-up on Alcohol an
		Performano	e Pauments		

- The MCO will enter the selected metrics for each PPS in the orange-shaded cells as shown above.
- Underneath each metric, the MCO will enter the total dollars paid out for the PPS meeting performance measurement criteria.



of Health

# EPP Payment Table (cont.) MCO Completion

In PICO should perform the following steeps to complete this form.  If Select the MOD tilling out the report in cell GTL  Select the MOD tilling out the report in cell GTL  Select the GTP Demonstration I've all four which EPP Payments were made in Cell GTL. For example, An MOD should select the EPP Demonstration I've all four which EPP Demonstration I've all four which EPP Demonstration I've all four which EPP Demonstration I've all four the EPP of the advance of the EPP exament amounts pecialled by the MOD I from the DOH for the DV under the MCD Actual Revenue Received I've and the media address CBSPP_SSP-Breath I've separating period I've and the MCD I've and the media address CBSPP_SSP-Breath I've separating period I've and the MCD I've and I'	oot DY1(2016-2017) for EPP payments made in April- of for the Reporting Period (column G) for each PPS. EPP is weighted equally at 1964 of the total payment). d'under the Explanation of Variance Between Reven	coul Revenue Received for the Reporting Period (column Cl for each PPS.  Isted.  4st Modern each metric in EPP is verighted equally at 16th of the total payment).  PS for the reporting period under the Explanation of Variance Benevern Received and Total Performance Payments'.	
In PICO should perform the following steeps to complete this form.  If Select the MOD tilling out the report in cell GTL  Select the MOD tilling out the report in cell GTL  Select the GTP Demonstration I've all four which EPP Payments were made in Cell GTL. For example, An MOD should select the EPP Demonstration I've all four which EPP Demonstration I've all four which EPP Demonstration I've all four which EPP Demonstration I've all four the EPP of the advance of the EPP exament amounts pecialled by the MOD I from the DOH for the DV under the MCD Actual Revenue Received I've and the media address CBSPP_SSP-Breath I've separating period I've and the MCD I've and the media address CBSPP_SSP-Breath I've separating period I've and the MCD I've and I'	oot DY1(2016-2017) for EPP payments made in April- of for the Reporting Period (column G) for each PPS. EPP is weighted equally at 1964 of the total payment). d'under the Explanation of Variance Between Reven	gle, An MCD should select D11(2016-2017) for EPP payments made in April - June of 2017.  could Revenue Pecceived for the Reporting Period' (column G) for each PPS.  Island.	
In PICO should perform the following steeps to complete this form.  If Select the MOD tilling out the report in cell GTL  Select the MOD tilling out the report in cell GTL  Select the GTP Demonstration I've all four which EPP Payments were made in Cell GTL. For example, An MOD should select the EPP Demonstration I've all four which EPP Demonstration I've all four which EPP Demonstration I've all four which EPP Demonstration I've all four the EPP of the advance of the EPP exament amounts pecialled by the MOD I from the DOH for the DV under the MCD Actual Revenue Received I've and the media address CBSPP_SSP-Breath I've separating period I've and the MCD I've and the media address CBSPP_SSP-Breath I've separating period I've and the MCD I've and I'	oot DY1(2016-2017) for EPP payments made in April- of for the Reporting Period (column G) for each PPS. EPP is weighted equally at 1964 of the total payment). d'under the Explanation of Variance Between Reven	gle, An MCD should select D11(2016-2017) for EPP payments made in April - June of 2017.  could Revenue Pecceived for the Reporting Period' (column G) for each PPS.  Island.	
Select the MOD filling out the report in cell GTL   Select the EPP Demonstration (Yes for which EPP Payments were made ion Cell GTL2. For example, An MOD should select the EPP Demonstration (Yes for which EPP Payments were made ion Cell GTL2. For example, An MOD should select the equation being being reported in cell GTL3.   Select the EPP Demonstration (Yes for which EPP Demonstration (Yes for which EPP Demonstration (Yes for which EPP) in the dark crange cells (solution III Nilling each IPP) Sisted.   Select the EPP payment amount paid out to the EPP Sister each crange cells (solution III Nilling each EPP) Sisted.   Select the MOD litting out the report of Epp select EPP payments amount paid out to the EPP Sister each measure selected for step Pm easures (Stote exponents) in Epp III Epp select EPP payments amount paid out to the EPP Sister each measure selected for step Pm easures (Stote exponents) in Epp III Exported Photosomer (Stote EPP) Sister exported (Stote	for the Reporting Period (column G) for each PPS. EPP is veighted equally at 16th of the total payment). Id under the Euplanation of Variance Between Reven.	coul Revenue Received for the Reporting Period (column Cl for each PPS.  Isted.  4st Modern each metric in EPP is verighted equally at 16th of the total payment).  PS for the reporting period under the Explanation of Variance Benevern Received and Total Performance Payments'.	
Select five EPP Demonstration Year for which EPP Payments were made ton Cel GIZ. For example, An IVCO should select	for the Reporting Period (column G) for each PPS. EPP is veighted equally at 16th of the total payment). Id under the Euplanation of Variance Between Reven.	coul Revenue Received for the Reporting Period (column Cl for each PPS.  Isted.  4st Modern each metric in EPP is verighted equally at 16th of the total payment).  PS for the reporting period under the Explanation of Variance Benevern Received and Total Performance Payments'.	
Select the MCD tilling out the report Emblem Mealth  Emblem Mealth  DYTLEAY 2017 - QT  QT  OT  Reverse Recorded by the MXD  PM9 1 Expected Reverse Total  Actual Reverse Recorded for Expected Actual Reverse the Reporting Period  Final Reverse Recorded for Expected Actual Reverse the Reporting Period  Final Reverse Recorded for Expected Actual Reverse Variance  Mealer (Total these Ext)  Reverse Recorded by the MXD  Rever	act line 'Equity Payment Reports'	No ru nou usino No a uhiant Ino En iliu Parment Reports'	
PPD Demonstration (New DY (Agr 2015 - May 2017)  Debet Reporting Period  Protes Received by MADO  Remark Received by MADO		интрудит экспруга, образован офицут эфиктот прим	
PP0 1   Expected Remove Total   Actual Remove Received for   Expected Remove   Medic 1 (older those left)			
PP0 1 Expected Remove Total Actual Remove Renained for the Reported Remove the Reported Remove Whateacs Making [global have [re] and remove Whateacs Making [global have [re]] and remove Renained Remove Whateacs Making [global have [re]] and remove Remove Remove Remove Reported Remove Whateacs Whateacs Making [global have Indianal have remove Remove Remove Remove Remove Whateacs Whateacs Whateacs Whateacs Remove			
PP01 Expected Reviews Lotal  157,064.70  Finance Received by th MICO  Finance Received by the M	Performance Paym	Purformance Pryments to PPS	
PRO2 Byond Roses Robert Sp. MOD  PRO2 MOD Egend Roses Mode Regards Probe  Total Mode Regards Probe  1 1985,198.00  From Robert Sp. Mode Regards Probe  From Robert Sp. Mode Regards Probe  From Robert Sp. Mode Regards Probe  Robert Sp. Mode Regards Robert Sp. Mode	Metric 2 (select from list) Metric 3 (select from list)	Metric E (older from Ear) Metric E (older from Ear) Metric S (older fr	Explanation of Variance Between Revenue Received and Total Performance Psyments
PP0 2 MOD Expended Reviews MOD Adrial Revision Expended Moral Revision Medic (joint these left) Total 1990 MOD Expended Revision Street Reporting Period  \$1985,190,000  Revision Revision Street MoD Expended Revision MOD Adrial Revision Revision Street Re		10.00	
PP0 2 MOD Expended Reviews MOD Adrial Revision Expended Moral Revision Medic (joint these left) Total 1990 MOD Expended Revision Street Reporting Period  \$1985,190,000  Revision Revision Street MoD Expended Revision MOD Adrial Revision Revision Street Re	Performance Pour	Purlomance Purments to PPS	
PROTES Received by the MOO  Remark Received by the MOO  PROTES Received Remark Received Expected Across Received For the Regarding Period  From Elevis ILC \$133,64.50	Metric 2 (select from list) Metric 3 (select from list)	201 Surfamence Downson Definements	Explanation of Yariance Between Revenue Received and Total Performance Populate
PPG 3 MCD Especial Riceses MCD Annual Remark Received Expected Mcnul Remark Variance Variance (Fig. 8) Annual Remark (Fig. 8) Annual Rema			
PPG 3 Total for the Regarding Period Variance Medical [ Joint them let]  House Sine ILIC \$133,544.50		\$3.00	
	Furformace: Pow	\$8.00 \$0.00 Furtinesco-Preside to PPS	
	Performance Prym Metric 2 (oduct from Ent) Metric 3 (oduct from Ent)	Performance Projector to IPPS 999 Deformance Command Enforcement	Explanation of Visionac Between Review Received and Total Performance Psyments
		Performance Proposite to PPS  Performance Proposite to PPS  Manie Technologies (a) Manie Seculation and Manie Seculation (a) Manie Secu	Esplasións d'Vaineco Betwee Rename Recained and Total Performance Payment
Porsuse Received by the MICO  MCO Exponded Revesse MCO Actual Revesse Received for the Reporting Period Variance Variance Variance Metric ([polect from list)	Metric 2 (polect from Eat) Metric 3 (polect from Eat)	Performance Progressive to IPS  Metric E Josher trees Early  Metric S Josher trees  Metric S Josher trees Early  Metric S Josher tre	Esphanion of Variance Behreva Remans Received and Total Performance Payments
hacron Greene PPG \$244,395.50	Metric 2 (polect from Eat) Metric 3 (polect from Eat)	Performance Populate to PPS  Maric 1 Joint has let   Meric 2 Joint has let   Meric 3 Joint has let   Meric 4 Joint has let   Meric 5 Joint has let   PPS Performance Populate Total  Pagent Yeriacce  19.80  Performance Populate to PPS  SPE Reformance Populate to PPS	Esplantion of Variance Between Remain Received and Total Performance Populate  Esplantion of Variance Between Remain Received and Total Performance Populate  Esplantion of Variance Debreva Remain Received and Total Performance Populate

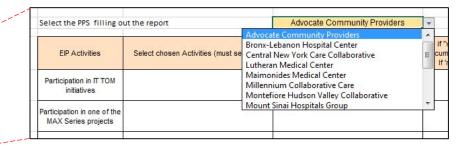
/	PPS Performance Payment Total	Revenuel Performance Payment Variance	Explanation of Variance Between Revenue Received and Total Performance Payments
	\$1,462,532.50	\$125,006.00	PPS did not meet the performance goal for metric 6

- The cell under 'PPS Performance Payment Total' will sum all payments made to the PPS automatically.
- Any variance between the 'PPS
   Performance Payment Total' and the
   'Actual Revenue Received for the
   Reporting Period' will be recorded in the
   'Revenue/Performance Payment Variance'
   cell automatically.
- An explanation will be needed if any variance exists between these two amounts.

  NEW YORK Department

#### EIP Reporting Table PPS Completion - Optional

PPS EIP Activity Details				
			rting period to their paired MCOs. This report	would serve as a 'cover page' of a report
ackage that would als	o include all of the supporting document	ation that would be used to prove that EIP	Activities took place.	
n order to complete th	e form, the PPS should perform the follow	ving steps:		
) Select the PPS filling	out the report in cell G11.			
	tivities the PPS participated in for the pe			
				of the accompanying supporting documentation EIP expenses should match EIP payments from
		vestment as part of their participation, as		an expenses should material payments from
When this document is	completed, please send it to your paired	MCO for review.		_
elect the PPS filling ou	it the report	Advocate Community Providers		
EIP Activities	Select chosen Activities (must select 4)	Did participation in selected Activity occur?	if 'Yes,' write out the title of the attached a function of the attached in order to support the sum of the su	Expense Amount related to Activity participation (Only if applicable to the Activity)
Participation in IT TOM initiatives				
Participation in one of the MAX Series projects				
Participation in expanded HH enrolment	0			
EHR implementation investment				
Capital spending on primary / behavioral health integration				
Participation in a state recognized tobacco cessation program				
Participation in state efforts to end HIV/AIDS				
Participation in fraud deterrence and surveillance activities				
Infrastructure spending related to SHIN-NY / RHIO				
	Must Select 4			
OTAL	5	å de		\$0.00



- This report can be used by a PPS to report their paired MCOs on EIP progress.
- Frequency and format of EIP progress reports must be agreed upon with the paired MCO.
- The PPS filling out the table will select their PPS from the dropdown menu as shown in the image above.



Department of Health

## EIP Reporting Table (cont.) PPS Completion - Optional

package that would also include all of the supporting documentation that would be used to prove that EIP Activities took plac

) Select the four EIP act c) Columns G and H will c) Report expenditures he MCO. Additionally, c	made towards participation in each sele	on whether each Activity was participate ected EIP Activity in the reporting period in evestment as part of their participation, as	Column J. (Note: there is no expectation that	f the accompanying supporting documentation EIP expenses should match EIP payments from
elect the PPS filling ou	t the report	Advocate Community Providers		
EIP Activities	Select chosen Activities (must select 4)	Did participation in selected Activity occur?	if 'Yes,' write out the title of the attached documentation supporting this claim this below. If 'no' provide a brief explanation below.	Expense Amount related to Activity participation (Only if applicable to the Activity)
Participation in IT TOM initiatives				
Participation in one of the MAX Series projects				
Participation in expanded HH enrolment				
EHR implementation investment				
Capital spending on primary / behavioral health integration				
Participation in a state recognized tobacco cessation program				
Participation in state efforts to end HIV/AIDS				
Participation in fraud deterrence and surveillance activities				
Infrastructure spending related to SHIN-NY / RHIO				
	Must Select 4			
TOTAL		åe – 1		\$0.00

- PPS will mark 4 activities as selected as shown in the image.
  - 4 activities must be marked 'selected' or an error message will remain underneath the column.
- The third column will be used to mark whether participation in the selected activity occurred.
- If participation did occur, the title of the appropriate attachment will be entered in column 4.
- List expenditures in column 5 (if applicable)

### **EP Reporting**

- PPS and MCOs should send reports (and supporting documentation) to the appropriate email address noted below
  - ➤ EP Reporting Tables can be found on the EP website at <a href="https://www.health.ny.gov/health\_care/medicaid/redesign/dsrip/vbp\_initiatives/supplemental\_programs.htm">https://www.health.ny.gov/health\_care/medicaid/redesign/dsrip/vbp\_initiatives/supplemental\_programs.htm</a>
  - ➤ EP Reporting Guidance can be found on the EP website at <a href="https://www.health.ny.gov/health\_care/medicaid/redesign/dsrip/vbp\_initiatives/reporting/docs/ep\_rpt\_guidance.pdf">https://www.health.ny.gov/health\_care/medicaid/redesign/dsrip/vbp\_initiatives/reporting/docs/ep\_rpt\_guidance.pdf</a>

• The IA is scheduled to release EPP DY2 results by June 29, 2017

Report	Completed by	Submitted to	Frequency	Location
EP Contract Modifications	PPS & MCO	IA & DOH	Annually, as Needed	dsrip_ia@pcgus.com dsrip_ssp@health.ny.gov
EP Reporting and Payment Frequency Table	MCO	IA & DOH	Annually, March 31st	dsrip_ia@pcgus.com dsrip_ssp@health.ny.gov
EIP Activity Table	MCO	IA & DOH	Quarterly	dsrip_ia@pcgus.com dsrip_ssp@health.ny.gov
EIP Payment Table	MCO	IA & DOH	Quarterly	dsrip_ia@pcgus.com dsrip_ssp@health.ny.gov
EPP Payment Table	MCO	IA & DOH	Quarterly	dsrip_ia@pcgus.com dsrip_ssp@health.ny.gov
Supporting Documentation for EIP Activity participation/PPS EIP Reporting Table	PPS	MCOs	Based on EP Contracts	MCO contact emails
Supporting Documentation for EIP Activity participation	MCO (reviewed by MCO after being sent by PPS)	IA	Based on EP Contracts	dsrip_ia@pcgus.com
MMCOR Submission	MCO	DOH	Quarterly	Health Commerce System



### Reporting Reconciliation Documentation

- MCO Reporting has not been consistent with EP program guidance
- DOH will allow 1 summary report which typically are required quarterly (i.e. EPP payment table)
- MCOs must submit all documents by no later than <u>June 30, 2017</u>

Report	Reporting Period	Completed by	Submitted to	Location
EP Reporting and Payment Frequency Table (slides 15 & 16)	DY2 (Apr 2016 – Mar 2017) & DY3 (Apr 2017 – Mar 2018)	MCO	IA & DOH	dsrip_ia@pcgus.com dsrip_ssp@health.ny.gov
EIP Activity Table (slides 17 & 18)	DY2 (Apr 2016 – Mar 2017)	MCO	IA & DOH	dsrip_ia@pcgus.com dsrip_ssp@health.ny.gov
EIP Payment Table (slides 19 - 21)	DY2 (Apr 2016 – Mar 2017)	MCO	IA & DOH	dsrip_ia@pcgus.com dsrip_ssp@health.ny.gov
EPP Payment Table (slides 22 – 24)	DY1 (Apr 2016 – Mar 2017)	MCO	IA & DOH	dsrip_ia@pcgus.com dsrip_ssp@health.ny.gov



### MMCOR Reporting

Overview of MMCOR reporting tables



### MMCOR Reporting Guidance for MCOs

MMCOR reports will be used to evaluate performance in the EPs. MCOs should take note of the following within the MMCOR reports:

- Tables 6, 7-1, 7-2, 7-3, 7-4:
  - ➤ All Supplemental Program revenue will be reported within the capitation line using the PMPM rate provided on your plan's Schedule B. The accrued amounts passed on to the PPS groups are to be entered in the appropriate lines within the medical revenue section of the worksheet.
- Tables 19, 19A, 19B, 19C:
  - ➤ These tables are stand alone, Statewide only tables. They are to be completed on a year-to-date actual cash in/cash out basis. They are not tied to any other table within the report.
- Table 22A:
  - ➤ Administrative costs are to be accrued and entered in the appropriate lines on Table 22A.
  - ➤ The revenue amounts you receive are manually removed from your total premium when we are calculating your plan's contingent reserve amount. The funding you receive for the Supplemental Programs does not affect your contingent reserve or your escrow amount.



### MMCOR Reporting Timeframes

Quarter	Timeline	Report Due
1	January 1 – March 31	May 15
2	January 1 – June 30	August 15
3	January 1 – September 30	November 15
4 (Annual)	January 1 – December 31	April 1 of following year

- Reporting in MMCOR and EP reporting to the IA is important as there will be a reconciliation to determine recoupment of unearned EP funds that will flow into the Additional High Performance Program (AHPP) in the next DY.
- For questions on MMCOR reporting, please contact <a href="mailto:bmcfhelp@health.ny.gov">bmcfhelp@health.ny.gov</a>



### Next Steps and Open Forum

- Moving forward webinars will be scheduled QUARTERLY
  - ➤ The next EP webinar is scheduled for **June 28th**, **2017** from 12pm 1pm.
- For any further questions, please contact the Supplemental Programs inbox: <a href="mailto:dsrip\_ssp@health.ny.gov">dsrip\_ssp@health.ny.gov</a>.
- The remainder of this webinar is reserved for an open forum.



### Thank you for your continued support with EP!

