

Non-taxable Income Sources *Excluded* from Gross Income for MAGI Budgeting

Do not count the following unearned income types when entering gross income into the MBL budget when the EEC code “M” is used.
Accelerated death benefits if the insured is terminally ill
Alimony, from divorce decrees issued or modified after 12/31/18
American Indians/Alaska Natives: <ol style="list-style-type: none"> 1. Distributions from Alaska Native Corporations and Settlement Trusts; 2. Distributions from any property held in trust, subject to Federal restrictions, located within the most recent boundaries of a prior Federal reservation, or otherwise under the supervision of the Secretary of the Interior; 3. Distributions and payments from rents, leases, rights of way, royalties, usage rights, or natural resource extraction and harvest from: <ol style="list-style-type: none"> (a) Rights of ownership or possession in any lands described in (2) above, or (b) Federally protected rights regarding off-reservation hunting, fishing, gathering, or usage of natural resources; 4. Distributions resulting from real property ownership interests related to natural resources and improvements— <ol style="list-style-type: none"> (a) Located on or near a reservation or within the most recent boundaries of a prior Federal reservation; or (b) Resulting from the exercise of federally-protected rights relating to such real property ownership interests; 5. Payments resulting from ownership interests in or usage rights to items that have unique religious, spiritual, traditional, or cultural significance or rights that support subsistence or a traditional lifestyle according to applicable Tribal Law or custom; 6. Student financial assistance provided under the Bureau of Indian Affairs
Assistance Based on Need
Black Lung benefit payments
Blood Plasma Settlements
Burial Funds/Burial Arrangements
Cash Assistance Income
Child Care Services -Transitional
Child Support Payments
Compensation for permanent loss or loss of use of a part or function of your body or for permanent disfigurement.
Court awarded compensatory damages for personal physical injury or physical sickness (or emotional distress due to the physical injury or sickness)
Crime Victims Fund Payment
Disability benefits under a “no-fault” car insurance policy for loss of income or earning capacity as a result of injuries.
Disaster Relief and Emergency Assistance Act payments for medical, dental, housing, personal property, transportation or funeral expenses. Includes: Disaster Relief grants, payments and disaster mitigation payments.
Earned Income Tax Credit Payments
Federal Energy Assistance Payment
Federal Relocation Assistance
Foster care payments unless > 10 children below age 19, and/or unless > five age 19 & over
GI Bill
Gifts
Gulf Oil Spill- payments for property damage (if not more than your adjusted basis in the property), physical injury or sickness
Hardest Hit Fund and Emergency Homeowners’ Loan Program
Home rehabilitation grants to low-income recipients

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Hostile Fire Pay
HUD Community Development Block Grant Fund
Income Tax Refunds
Insurance Payments
Interest on Qualified Savings Bonds redeemed, if higher educational expenses are paid in the same year
Interest on state and local government obligations
Life Insurance proceeds (unless policy was turned over for a price)
Loans
Lump Sum payments only count in the month received
Medicare benefits (part A and B)
Mortgage assistance payments under section 235 of the National Housing Act
National Historic Preservation Act payments
National Senior Service Corp payments includes: Retired Senior Volunteer Program, Foster Grandparents Program, Senior Companion Program
NYS Department of Labor Payments
Pay-for-Performance Success Payments under Home Affordable Modification Program (HAMP)
Persecution Payments, includes Holocaust Restitution and German/Austrian Reparations
Preventative Housing Service
Public welfare fund to the blind payments
Radiation Exposure Payments
Refunds
Relocation payments made to flood victims
Replacement housing payments
Replacement of Assistance Already Paid
Scholarships, educational grants and fellowship payments for tuitions, fees, and course required books and equipment. NOT room and board.
Smallpox vaccine injury benefits
State fund for victims of crime payments
State or Local Relocation Assistance
Student Loans (Graduate & Undergraduate)
Supplemental Security Income (SSI)
Third Party Insurance Payments
Veterans Administration benefits including: Disability Compensation, Pension, Aid and Attendance (*We DO count Military Retirement paid by Department of Defense or Defense Finance and Accounting Services (DFAS)*)
Vietnam Veterans Agent Orange Settlement Fund
Vietnam Veterans Children with Spina Bifida
Vocational Rehabilitation Act
Volunteer Program Payments (Title II)
Volunteer Program Payments (Title III)
Winter energy cost reduction payments
Worker's Compensation (for an occupational sickness or injury if paid under Workers' Compensation Act or similar law)