

SPOUSAL IMPOVERISHMENT INCOME AND RESOURCE AMOUNTS

Federal Maximum Community Spouse Resource Allowance

\$99,540 – January 1, 2006

\$95,100 – January 1, 2005

NOTE: A higher amount may be established by court order or fair hearing to generate income to raise the community spouse's monthly income up to the maximum allowance.

NOTE: The State Minimum Community Spouse Resource Allowance is \$74,820.

Community Spouse Minimum Monthly Maintenance Needs Allowance is an amount up to:

\$2,489 – January 1, 2006

\$2,378 – January 1, 2005

if the community spouse has no income of his/her own.

NOTE: A higher amount may be established by court order or fair hearing due to exceptional circumstances that result in significant financial distress.

Family Member Allowance for each family member is an amount up to:

\$550 – January 1, 2006

\$535 – January 1, 2005

if the family member has no income of his/her own.

If the institutionalized spouse is receiving Medicaid, any change in income of the institutionalized spouse, the community spouse, and/or the family member may affect the community spouse income allowance and/or the family member allowance. Therefore, the social services district should be promptly notified of any income changes.