## Income Excluded from Gross Income for MAGI-Like Budgeting

## Do not count the following unearned income types when entering gross income into the MBL budget when the EEC code "M" is used.

Accelerated death benefits if the insured is terminally ill

American Indians/Alaska Natives:

- 1. Distributions from Alaska Native Corporations and Settlement Trusts;
- 2. Distributions from any property held in trust, subject to Federal restrictions, located within the most recent boundaries of a prior Federal reservation, or otherwise under the supervision of the Secretary of the Interior;
- 3. Distributions and payments from rents, leases, rights of way, royalties, usage rights, or natural resource extraction and harvest from:
  - (a) Rights of ownership or possession in any lands described in (2) above, or
  - (b) Federally protected rights regarding off-reservation hunting, fishing, gathering, or usage of natural resources;
- 4. Distributions resulting from real property ownership interests related to natural resources and improvements—
  - (a) Located on or near a reservation or within the most recent boundaries of a prior Federal reservation; or
  - (b) Resulting from the exercise of federally-protected rights relating to such real property ownership interests;
- 5. Payments resulting from ownership interests in or usage rights to items that have unique religious, spiritual, traditional, or cultural significance or rights that support subsistence or a traditional lifestyle according to applicable Tribal Law or custom;
- 6. Student financial assistance provided under the Bureau of Indian Affairs

Assistance Based on Need

Black Lung benefit payments

Blood Plasma Settlements

Bona Fide Loans - proceeds

Burial Funds/Burial Arrangements

Cash Assistance Income

Child Care Services -Transitional

Child Support Payments

Compensation for permanent loss or loss of use of a part or function of your body or for permanent disfigurement.

Court awarded compensatory damages for personal physical injury or physical sickness (or emotional distress due to the physical injury or sickness)

Crime Victims Fund Payment

Disability benefits under a "no-fault" car insurance policy for loss of income or earning capacity as a result of injuries.

Disaster Relief and Emergency Assistance Act payments for medical, dental, housing, personal property, transportation or funeral expenses. Includes: Disaster Relief grants, payments and disaster mitigation payments.

Earned Income Tax Credit Payments

Expenses of Obtaining Income

Federal Economic Opportunity Act (Title III)

Federal Energy Assistance Payment

Federal Relocation Assistance

Foster care payments unless > 10 children below age 19, and/or unless > five age 19 & over

German/Austrian Reparation Payments

GI Bill

Gifts

Graduate Educational Grants or Scholarships

Gulf Oil Spill- payments for property damage (if not more than your adjusted basis in the property), physical injury or sickness

Hardest Hit Fund and Emergency Homeowners' Loan Program

Holocaust Victim restitution

Home rehabilitation grants to low-income recipients

## Income Excluded from Gross Income for MAGI-Like Budgeting

Hostile Fire Pay

HUD Community Development Block Grant Fund

Income Tax Refunds

Insurance Payments

Interest on Qualified Savings Bonds redeemed, if higher educational expenses are paid in the same year

Interest on state and local government obligations

Life Insurance proceeds (unless policy was turned over for a price)

Lump Sum payments only count in the month received

Medicare benefits (part A and B)

Mortgage assistance payments under section 235 of the National Housing Act

National Historic Preservation Act payments

National Senior Service Corp payments includes:

Retired Senior Volunteer Program, Foster Grandparents Program, Senior Companion Program

Net Royalties

NYS Department of Labor Payments

Pay-for-Performance Success Payments under Home Affordable Modification Program (HAMP)

Persecution Payments

Preventative Housing Service

Public welfare fund to the blind payments

Radiation Exposure Payments

Refunds

Relocation payments made to flood victims

Replacement housing payments

Replacement of Assistance Already Paid

Scholarships and fellowships payments for tuitions, fees, and course required books and equipment. NOT room and board.

Smallpox vaccine injury benefits

State fund for victims of crime payments

State or Local Relocation Assistance

Student Loans (Graduate & Undergraduate)

Supplemental Security Income (SSI)

Third Party Insurance Payments

Undergraduate Educational Grants or Scholarships

US Census

VA Undergraduate Education Grant - educational

Veterans Administration benefits including:

Disability Compensation, Pension, Aid and Attendance

(\*We DO count Military Retirement paid by Department of Defense or Defense Finance and Accounting Services (DFAS)\*)

Vietnam Veterans Agent Orange Settlement Fund

Vietnam Veterans Children with Spina Bifida

Vocational Rehabilitation Act

Volunteer Program Payments (Title II)

Volunteer Program Payments (Title III)

Winter energy cost reduction payments

Work Study

Worker's Compensation (for an occupational sickness or injury if paid under Workers' Compensation Act or similar law)