#### **Attachment D**

#### **New York State Department of Health**

# Insurance Responsibilities in the EIP Course Evaluation

#### Introduction

The Department of Health is conducting an evaluation of the Early Intervention Program Online Professional Development Center Training - *Insurance Responsibilities in the EIP* for the New York State Department of Health Bureau of Early Intervention (NYS DOH BEI). A key activity of this evaluation is collecting information from participants in order to assess the scope and quality of the online course, and the impact on participants' knowledge and skills. Such information is valuable in helping to improve future trainings. This survey should take no more than 10 minutes to complete. *Please be assured that the information you provide will be kept confidential.* 

After you have completed and submitted this survey, you will receive a Certificate of Completion for the course stating the number of hours of professional development that were earned and can be used toward the continuing education requirements as outlined in the EI Provider Agreement.

Please click NEXT to continue to the survey.

#### Participant Background Information

1.	First Name:	
2.	Last Name:	
3.	E-mail address:	

4. Please select the title which best reflects your role in the Early Intervention Program (EIP). (Choose only one)

	<ul> <li>□ a. Initial Service Coordinator</li> <li>□ b. Ongoing Service Coordinator</li> <li>□ c. Both Initial and Ongoing Service Coordinator</li> <li>□ d. Speech-Language Pathologist</li> <li>□ e. Occupational Therapist</li> <li>□ f. Physical Therapist</li> <li>□ g. Special Education Teacher</li> <li>□ h. EIO/D</li> <li>□ i. EIOD/SC</li> <li>□ j. Agency Director</li> <li>□ k. Parent/Caregiver</li> <li>□ l. Daycare Provider</li> <li>□ m. Social Worker</li> <li>□ n. Other Provider</li> </ul>					
	If you chose "m. Other Provider" above, please specify:					
5.	How many years of experience have you had with each of the follow.  A Years in your current agency/organization.	lowing?				
	b. Total years working in the Early Intervention Program					
6.	In what county or counties do you currently practice?  County or Counties:					
Qu	ality of <i>Insurance Responsibilities in the EIP</i> Online Co	ourse				
7.	Please respond to the following statements about the quality of to (Check one box for each statement.)	•				
		Strongly Agree (4)	Agree (3)	Disagree (2)	Strongly Disagree (1)	
	a. The process for registering for and accessing the course was straight-forward and clear.				Ò	
	b. Using the navigational tools of the learning management system (WizIQ) was clear and easy.					
	c. The course content was arranged in a clear and logical manner.					
	d. The course content adequately explained the knowledge, skills and					

attitudes presented.

	e. The course activities, videos, and resources helped me gain a clearer understanding of the information presented.					
	f. The checks for understanding appropriately assessed the material presented in the course.					
	g. The presenter was knowledgeable and engaging.					
	h. The flow and sequencing of the modules across the course were appropriate.					
	i. There were appropriate and adequate resources and materials to support my learning.					
	j. The quality of the audio used in the course was acceptable.					
	k. The quality of the video used in the course was acceptable.					
	I. The instructor provided feedback on the achievement of the learning outcomes to the learners. (Feedback can be in the form of automated surveys, polls, quizzes, follow-up emails, as well as direct one-to-one feedback).					
8.	Did you contact the online learning platform for technical support a ☐ Yes ☐ No	t any point dur	ing the course?			
8b.	If "Yes", how would you rate the support they provided?  □ a. Excellent □ b. Good □ c. Inconsistent* □ d. Poor*					
8c.	If you rated the the online learning platform technical support as "I your rating.	nconsistent" o	r "Poor", please ι	ise the space b	pelow to explain	
8d.	Did you use the User Guide posted on the Early Intervention Program  Yes  No	m Online Profe	ssional Developn	nent Center we	ebsite?	

8e.	If "yes", how would your rate the usefulness of the User Guide?  a. Very useful  b. Moderately useful	☐ c. Some☐ d. Not u	ewhat useful useful			
lmp	pact of the Course					
Plea	ed below is important <i>professional knowledge</i> needed by servase indicate your level of <u>understanding</u> of this information <u>BE</u> column that best describes your level of understanding. Use	<b>FORE</b> you took	the online co	· ·	=	
2. S	o understanding ome understanding Ioderate understanding xtensive understanding					
9.	Level of Understanding BEFORE  a. Roles and responsibilities of Service Coordinators in the collection of insurance information in the Early Intervention Program (EIP)	No Understanding (1)		Moderate (2) Understanding ☐	Extensive (3) Understanding (4)	)
	b. Steps involved in the collection of insurance information from parents					
	c. Use of Medicaid and Private insurance for reimbursement of El services					
	d. Procedures required of the Service Coordinator to document insurance information in NYEIS and in the child's record					
	e. Service Coordinator responsibilities around discussions with families about the use of insurance information in the EIP					
	f. How NYS regulated insurance plans and non-regulated insurance plans differ					
	g. Subrogation and the Service Coordinator's responsibility to explain it to the family	e 📮				
	h. Roles and responsibilities regarding the collection of the Written Referral from a Primary Care Practitioner (PCP)					

Listed below is important *professional knowledge* needed by service coordinators and service providers with regard to insurance. Please indicate your level of <u>understanding</u> of this information <u>NOW</u> that you have taken the online course. Do so by placing a check in the column that best describes your level of understanding. Use the following ratings:

- 1. No understanding
- 2. Some understanding
- 3. Moderate understanding
- 4. Extensive understanding

# 10. Level of Understanding NOW

a. Roles and responsibilities of Service Coordinators in the collection of insurance information in the Early Intervention Program (EIP)	No Understanding (1)	Some Understanding	Moderate (2) Understanding ☐	Extensive (3) Understanding	(4)
b. Steps involved in the collection of insurance information from parents					
c. Use of Medicaid and Private insurance for reimbursement of EI services	0				
d. Procedures required of the Service Coordinator to document insurance information in NYEIS and in the child's record					
e. Service Coordinator responsibilities around discussions with families about the use of insurance information in the EIP					
f. How NYS regulated insurance plans and non-regulated insurance plans differ					
g. Subrogation and the Service Coordinator's responsibility to explain it to the family					
h. Roles and responsibilities regarding the collection of the Written Referral from a Primary Care Practitioner (PCP)					

Listed below are important *professional responsibilities* of service coordinators with regard to insurance. Please indicate your level of <u>readiness</u> to carry out each of these responsibilities <u>BEFORE</u> you took the online course. Do so by placing a check in the column that best describes your level of readiness. Use the following ratings:

- 1. Not at all ready
- 2. Somewhat ready
- 3. Mostly ready
- 4. Fully ready

## 11. Level of Readiness BFFORF

<u>BEFORE</u>					
	Not at all ready (1)	Somewhat ready (2)	Mostly ready	(3) Fully ready	(4)
a. Service Coordinator activities necessary to comply with New York State Public Health Law and regulations regarding insurance					
b. Maintaining proper documentation and record keeping of insurance steps and activities	0				
c. Providing information regarding the collection and use of insurance to parents of children in the EIP					
d. Understanding what information must be collected from parents regarding their insurance coverage					
e. Obtaining insurance coverage information from insurers and properly documenting insurance information in the State data system and child record.					
f. Ensuring that families understand the regulatory requirement of providing their insurance information to the EIP					
g. Collecting and documenting insurance information in a timely manner, and updating, at required intervals or when changes in coverage occur					
h. Working with families to help them obtain health insurance coverage if they do not have insurance coverage					
i. Assisting families to obtain the required Written Referral from their child's Primary Care Practitioner (PCP)					
j. Using the information and forms provided in the Insurance Tool Kit for Service Coordinators					

Listed below is important *professional responsibilities* needed by service coordinators with regard to insurance. Please indicate your level of <u>readiness</u> to carry out each of these responsibilities <u>NOW</u> that you have taken the online course. Do so by placing a check in the column that best describes your level of understanding. Use the following ratings:

- 1. Not at all ready
- 2. Somewhat ready
- 3. Mostly ready
- 4. Fully ready

### 12. Level of Readiness

<u>NOW</u>				
	Not at all ready (1)	Somewhat ready (2)	Mostly ready (	3) Fully ready (4)
a. Service Coordinator activities necessary to comply with New York State Public Health Law and regulations regarding insurance				
b. Maintaining proper documentation and record keeping of insurance steps and activities				
c. Providing information regarding the collection and use of insurance to parents of children in the EIP	0			
d. Understanding what information must be collected from parents regarding their insurance coverage				
e. Obtaining insurance coverage information from insurers and properly documenting insurance information in the State data system and child record				
f. Ensuring that families understand the regulatory requirement of providing their insurance information to the EIP				
g. Collecting and documenting insurance information in a timely manner, and updating, at required intervals or when changes in coverage occur				
h. Working with families to help them obtain health insurance coverage if they do not have insurance coverage				
i. Assisting families to obtain the required Written Referral from their child's Primary Care Practitioner (PCP)				
j. Using the information and forms provided in the Insurance Tool Kit for Service Coordinators				

Listed below are important *professional attitudes and dispositions* of service coordinators and service providers with regard to insurance. Please indicate the degree of importance you would assign to each of these qualities **BEFORE** you took the online Do so by placing a check in the column that best describes the degree of importance. Use the following ratings: 1. Not important 2. Somewhat important 3. Pretty important 4. Very important 13. Degree of Importance **BEFORE** Not important (1) Somewhat Pretty important (3) Very important (4) important (2) a. Sensitivity to cultural diversity b. Non-judgmental/respectful of the family's concerns, priorities, and decisions c. Importance of assisting families without health insurance to learn about insurance coverage options which may be available to them Listed below are important *professional attitudes and dispositions* of service coordinators and service providers with regard to insurance. Please indicate the degree of importance you would assign to each of these qualities **NOW** that you have taken the online course. Do so by placing a check in the column that best describes the degree of importance. Use the following ratings: 1. Not important 2. Somewhat important 3. Pretty important 4. Very important 14. Degree of Importance **NOW** Not important (1) Somewhat Pretty important (3) Very important (4) important (2) a. Sensitivity to cultural diversity b. Non-judgmental/respectful of the family's concerns, priorities, and 

decisions

	c. Importance of assisting families without health insurance to learn about insurance coverage options which may be available to them						
indi	ed below are important <i>EIP Resources</i> that service coordinato cate your level of knowledge of how to access each resource to column that best describes your level of knowledge. Use	<b>BEFORE</b> you	took the online cou		access. Please by placing a check		
2. So 3. M	o knowledge ome knowledge loderate knowledge ktensive knowledge  Degree of Knowledge						
	<u>BEFORE</u>						
		No knowledge	(1) Some knowledge(2)	Moderate knowledge (3)	Extensive		
	a. The New York State Department of Health Bureau of Early Intervention Website				knowledge (4)		
	b. The New York Early Intervention System (NYEIS) Help Desk						
	c. The New York State Department of Financial Services (DFS)						
indi	Listed below are important <i>EIP Resources</i> that service coordinators and service providers should know how to access. Please indicate your level of knowledge of how to access each resource <u>NOW</u> that you have taken the online course. Do so by placing a check in the column that best describes your level of knowledge. Use the following ratings:						
2. So 3. M	o knowledge ome knowledge loderate knowledge ktensive knowledge						
16.	Degree of knowledge NOW	No linovido de o	(1) Sama Impudadas(2)	Madayata	Forkerseline		
		No knowledge	(1) Some knowledge(2)	Moderate knowledge (3)	Extensive knowledge (4)		
	a. The New York State Department of Health Bureau of Early Intervention Website				٠		

	b. The New York Early Intervention System (NYEIS) Help Desk				
	c. The New York State Department of Financial Services (DFS)				
17.	Of all the knowledge, skills and attitudes covered during the <i>Insuran</i> would you most like additional support and/or training? Please list		I itemized in the	sections above)	, which of them
18.	Would you recommend this <u>Insurance Responsibilities in the EIP</u> cou  ☐ Yes ☐ No	rse to others?			
18.b	If you have indicated "yes," to whom would you recommend the co	urse?			

Thank you very much for your thoughtful responses.