

STATE OF NEW YORK
PUBLIC HEALTH AND HEALTH PLANNING COUNCIL
SPECIAL ESTABLISHMENT AND PROJECT REVIEW COMMITTEE

AGENDA

December 13, 2018

*Immediately following the Committee on Codes, Regulations and Legislation
(which is scheduled to begin at 10:00 a.m.)*

Empire State Plaza, Concourse Level, Meeting Room 6, Albany

I. COMMITTEE ON ESTABLISHMENT AND PROJECT REVIEW

Peter Robinson, Chair

A. Applications for Establishment and Construction of Health Care Facilities/Agencies

Acute Care Services – Establish/Construct

<u>Number</u>	<u>Applicant/Facility</u>
1. 182217 E	St. Joseph's Health, Inc. (Onondaga County)



Project # 182217-E
St. Joseph's Health, Inc.

Program: Hospital
Purpose: Establishment

County: Onondaga
Acknowledged: November 15, 2018

Executive Summary

Description

St. Joseph's Health, Inc. (SJH) and Trinity Health Corporation (Trinity) seek approval for Trinity to become co-established with SJH as the active parent/co-operator of St. Joseph's Hospital Health Center (SJHHC), a 451-bed, voluntary not-for-profit, Article 28 acute care hospital located at 301 Prospect Avenue, Syracuse (Onondaga County). SJH, a New York not-for-profit corporation located in Syracuse, was recently established as the active parent/co-operator of SJHHC (CON 171446). The two entities have mirror boards. Trinity, an Indiana nonprofit organization and parent of a national healthcare system operating across 21 states, is the current passive parent and sole member of SJH (since 2015).

There are no costs associated with this project. There will be no change in authorized services, the number or type of beds, or staffing upon approval of this project. In addition, there are no projected changes in the utilization, revenue or expenses of the Hospital or SJH affiliates because of this project. SJH is also the sole member of St. Joseph's Health Center Properties, Inc., St. Joseph's Hospital Health Center Foundation, Inc., and Embracing Age, Inc. Subsidiaries within the St. Joseph's healthcare system include Oswego Health Home Care, LLC, an Article 36 Certified Home Health Agency (CHHA), and Franciscan Health Support, Inc., an Article 36 Licensed Home Care Service Agency (LHCSA). BFA Attachment A presents the organizational charts of Trinity and St. Joseph's Health, Inc.

Upon Public Health and Health Planning Council (PHHPC) approval, Trinity will be approved for operator authorities over SJHHC and as they relate to obligated group financings, and system-wide activities that will enhance their participation in Trinity's national healthcare system. SJH will continue to exercise active parent authority over the day-to-day operations of the Operating Entities and will participate in the Trinity Health Obligated Group by becoming a Designated Affiliate in the Credit Group, in accordance with the Trinity Master Trust Indenture, giving SJH and the Operating Entities access to additional capital resources at more favorable rates and terms.

Currently, SJH believes Trinity's limited authority as passive parent prevents SJH from realizing the full economic and operational benefits of being part of a national healthcare system and they cannot participate in the Trinity's Health Obligated Group or System Development Fund. Trinity is not seeking decision-making authority over the day-to-day operations of SJH or the Operating Entities. Both entities agree that certain decision-making is best done at the local level by SJH and the Operating Entities' Boards of Directors, as they know best the local community needs. At the same time, Trinity and SJH recognize that the benefits of being part of a national healthcare system can only be achieved if the national parent has authority to act decisively on behalf of all members of the system in matters that affect the entire system.

As active parent/co-operator, Trinity will have the operator rights, powers and authorities over the SPHP Licensed Entities under 10 NYCRR §405.1(c) and §600.9(c), specifically:

- Appointment or dismissal of hospital management level employees and medical staff, except the election or removal of corporate officers by the members of a not-for-profit corporation;
- Approval of hospital operating and capital budgets;
- Adoption or approval of hospital operating policies and procedures;
- Approval of certificate of need applications by or on behalf of the hospital;
- Approval of hospital debt necessary to finance the cost of compliance with operational or physical plant standards required by law;
- Approval of hospital contracts for management or for clinical services;
- Approval of settlements of administrative proceedings or litigation to which the hospital is party, except approval by the members of a not-for-profit corporation of settlements of litigation that exceed insurance coverage or any applicable self-insurance fund; and
- Approval to participate in the total gross income or net revenue of a medical facility.

SJH will continue to be the full active parent of SJHHC with authority to exercise all active parent powers under 10 NYCRR §405.1(c).

OPCHSM Recommendation
Contingent Approval

Need Summary

There will be no change in beds or services in the community as a direct result of this application.

Program Summary

Based on the information reviewed, staff found nothing that would reflect adversely upon the applicant's character and competence or standing in the community.

Financial Summary

There are no project costs associated with this application. There are no expected changes in the daily operations of each healthcare facility, utilization, services or beds, or to the revenues or expenses of SJH or the Operating Entities as a direct and immediate result of this project.

Recommendations

Health Systems Agency

There will be no HSA recommendation for this project.

Office of Primary Care and Health Systems Management

Approval contingent upon:

1. Submission of a photocopy of an amended Restated Certificate of Incorporation of St. Joseph's Hospital Health Center, acceptable to the Department. [CSL]
2. Submission of a photocopy of the amended bylaws of Trinity Health Corporation, acceptable to the Department. [CSL]
3. Submission of a photocopy of the amended bylaws of St. Joseph's Hospital Health Center, acceptable to the Department. [CSL]
4. Submission of a photocopy of Trinity Health System's System Authority Matrix, acceptable to the Department. [CSL]

Approval conditional upon:

1. The project must be completed within one year from the date of the Public Health and Health Planning Council recommendation letter. Failure to complete the project within the prescribed time shall constitute an abandonment of the application by the applicant and an expiration of the approval. [PMU]

Council Action Date

December 13, 2018

Need and Program Analysis

Program Description

St. Joseph's Health, Inc. (SJH) and Trinity Health Corporation (Trinity) seek approval for Trinity to become co-established as the active parent/co-operator of St. Joseph's Hospital Health Center (SJHHC), a 451-bed, voluntary not-for-profit, Article 28 acute care hospital located at 301 Prospect Avenue, Syracuse (Onondaga County). There is no projected change in authorized services, the number or type of beds, or staffing upon approval of this project.

Both entities agree that certain decision-making is best done at the local level by SJH and its operating entities' Boards of Directors. At the same time, Trinity and SJH recognize the benefits of being part of a national healthcare system and the national parent having the ability to act decisively on behalf of all members of the system in matters that affect the entire system.

The corporate organizational structure of Trinity Health Corporation includes health care providers located in New York State, over which Trinity Health Corporation has control. (See **Programmatic Attachment A – Trinity Health Facilities in NYS.**)

Additionally, the corporate organizational structure of Trinity Health Corporation also includes over 93 hospitals and providers located in 21 additional states. (See **Programmatic Attachment B – Trinity Health Out-of-State Facilities.**)

Character and Competence

The Board of Directors of Trinity Health Corporation is as follows:

Kevin Barnett
James Bentley, PhD, *Chair*
Joseph Betancourt, MD
Benjamin Carter, *Treasurer*
Melanie Dreher, PhD, RN
Sr. Mary Fanning
Richard J. Gilfillan, MD, *President & CEO*
Mary Catherine Karl, *Vice-Chair*
George M. Philip
Sr. Kathleen Popko
Linda S. Ross, Esq., *Secretary*
David Southwell
Sr. Joan Marie Steadman
Roberta Waite, EdD
Larry Warren
Sr. Linda Werthman

Staff from the Division of Certification & Surveillance reviewed the disclosure information submitted regarding licenses held, formal education, training in pertinent health and/or related areas, employment history, a record of legal actions, and a disclosure of the applicant's ownership interest in other health care facilities. Licensed individuals were checked against the Office of Medicaid Management, the Office of Professional Medical Conduct, and the Education Department databases as well as the US Department of Health and Human Services Office of the Inspector General Medicare exclusion database.

Additionally, the staff from the Division of Certification & Surveillance reviewed the ten-year surveillance history of all Trinity Health-affiliated facilities. Sources of information included the files, records, and reports found in the New York State Department of Health or reported by out-of-state Departments of Health. Included in the review were the results of incident and/or complaint investigations, independent

professional reviews, and/or comprehensive/focused inspections. The review found that any citations were properly corrected with appropriate remedial action.

Regarding Trinity-affiliated **hospitals in New York State**:

- On September 13, 2012, the New York State Department of Health (NYSDOH) issued a Stipulation and Order (S&O) and \$22,000 fine against St. Joseph's Hospital Health Center based on the findings of two complaint investigations. One involved a patient with a known risk for falls who was left unattended in the bathroom and fell. The second involved inadequate neurological assessment of a drug overdose patient.
- In August 2016, the NYSDOH issued a S&O and imposed a \$2,000 fine against St. Peter's Hospital based on a survey completed in January 2016 involving an Immediate Jeopardy situation in Food and Dietetic Services.

Regarding Trinity-affiliated **nursing homes in New York State**:

- In March 2017, the NYSDOH issued a S&O and \$2,000 fine against Capital Region Geriatric Center, Inc., d/b/a Eddy Village Green based on a survey completed on August 17, 2016. Issues cited related to Quality of Care: Highest Practicable Potential. In addition to the state's penalty, a federal Civil Monetary Penalty (CMP) of \$3,963 was imposed.
- In January 2017, the NYSDOH issued a S&O and \$16,000 fine against Iroquois Nursing Home, Inc. based on a survey completed on April 13, 2016. Immediate Jeopardy was cited and deficient practice noted in the following areas: Staff Treatment of Residents; Policy and Procedure Manual Development (regarding staff treatment); Abuse; and Administration.

Regarding Trinity-affiliated **certified home health agencies in New York State**:

- In June 2013, an enforcement action and civil penalty of \$5,500 was issued against McAuley–Seton Home Care Corporation based on a survey completed on September 15, 2011. Deficient practice was cited in the following areas: Governing Authority; Patient Referral, Admission, and Discharge; Patient Assessment and Plan of Care; and Clinical Records.

Regarding Trinity-affiliated **adult care facilities in New York State**:

- In March 2012, an enforcement action and \$1,000 penalty was imposed against Hawthorne Ridge, Inc. based on an inspection completed on September 14, 2010 where violations of Systemic Endangerment were identified and cited.

In addition to the above, Catholic Health System, Inc. (**Western New York**), a subsidiary of Trinity Health Corporation, disclosed the following:

- Trinity is one of three members of Catholic Health System, Inc. On October 19, 2017, Catholic Health System, Inc., Home & Community Based Care (Catholic Health) and the Office of Inspector General of the Department of Health and Human Services (OIG) entered into a five-year Corporate Integrity Agreement (CIA) which applies specifically to two sub-acute rehabilitation facilities – Father Baker Manor and McAuley Residence. Over the term of the CIA, an Independent Review Organization will audit billing claims for medical necessity. Additionally, Catholic Health's Compliance Officer, Compliance Committee and key managers will annually certify that departments are annually that departments are in compliance with federal health care program requirements and the CIA.

Out-of-state compliance requests were sent to all the states identified in **Programmatic Attachment B – Trinity Health Out-of-State Facilities**. The out-of-state compliance information provided below was taken from Project 172230, which received contingent approval from the Public Health and Health Planning Council on April 16, 2018.

On December 4, 2018, the Applicant submitted a signed affidavit attesting to out-of-state findings that occurred between April 2018 to November 6, 2018. Please refer to **Programmatic Attachment C – Affidavit of Out-of-State Enforcement Actions** for those matters.

- The **State of California** reported three separate enforcement actions (January 2012, November 2015 and January 2017) and civil penalties assessed (\$50,000, \$4,750, and \$11,250, respectively) against Saint Agnes Medical Center, a hospital located in Fresno, for (non-repetitive) survey violations.
- The **State of Florida** reported the following enforcement actions:
 - Winter Haven Hospital was assessed a \$1,000 fine on five (5) occasions (January 2011 (twice), March 2011, August 2012 and October 2013) for violations related to Nursing Assessment, Emergency Department Services and Inappropriate Restraints.
 - Mease Dunedin Hospital was assessed a penalty of \$6000 in June 2012 for violations related to Patient Assessment and Emergency Department Services. In August 2013, the hospital was assessed a penalty of \$320 for nonpayment of Life Safety Code survey fee.
 - Morton Plant Hospital was assessed a penalty of \$800 in March 2011 and \$1000 on each of four subsequent occasions (March and December 2011, July 2012 and April 2013) for violations related to Nursing Assessment, Goals, Evaluation, Intervention, and Documentation and Nursing Department Policies and Procedures.
 - Morton Plant North Bay Hospital was assessed a penalty of \$2000 in October 2011 for violations related to Nursing Assessment, Goals, Evaluation, Intervention, and Documentation.
 - St. Anthony's Hospital was assessed a \$5,000 penalty in July 2011 for violations in the areas of MRI Alterations, Renovations, and Installation. In January 2014, the hospital was fined \$600 for nonpayment of Life Safety Code survey fee. In March 2015, a fine of \$1,000 was assessed for violations related to Nursing Management Functions. In April 2016, a \$5,500 penalty was assessed for Failure to Notify Florida State Agency for Health Care Administration of Ownership Change. Finally, in September 2017, the hospital paid the State of Florida \$6,024.67 for administrative fees and reimbursement of Medicaid overpayments.
 - St. Joseph's Hospital was assessed a penalty of \$1000 in October 2012 for violations related to Discharge Planning. In April 2016, the hospital paid a penalty of \$21,500 for Failure to Notify Florida State Agency for Health Care Administration of Ownership Changes.
 - Bartow Regional Medical Center was assessed a penalty of \$480 in May 2014 for nonpayment of a Life Safety Code survey fee.
 - Holy Cross Hospital was assessed an administrative fee and required to reimburse the State of Florida for Medicaid overpayments in April 2013, October 2015 and September 2017 in the amounts of \$11,937, \$87,056.49 and \$97,620.48, respectively.
- The **State of Indiana** reported that, in January 2017, an enforcement action was taken based on a standard recertification survey conducted in September 2016 at the Sanctuary at Holy Cross, a nursing home located in South Bend. Deficient practices were identified relating to Quality of Care: Necessary Care and Services/Highest Practicable Well-Being. A state civil penalty of \$3000 was imposed.
- The **State of Iowa** reported no enforcements, but identified three incidents:
 - In June 2016, Condition level non-compliance was identified at Mercy Home Care, a deemed Home Health Agency surveyed by an accreditation organization. Per federal requirements, the agency has been prohibited from providing home health aide training and testing for a two-year period (6/29/16-6/29/18).
 - In September 2016, Ellen Kennedy Assisted Living Center was cited for violations related to Sufficient Staffing and Nursing Reviews. The matter was resolved with no enforcement or civil penalty.
 - In January 2017, Immediate Jeopardy was identified at Mercy Medical Center. Violations of federal Conditions of Participation included: Governing Body; Quality Assessment and Performance Improvement Program (QAPI); Nursing Services; and Laboratory Services.
- The **State of Maryland** reported that, in September 2016, an enforcement action was taken against Holy Cross Rehabilitation and Nursing (Sanctuary at Holy Cross). A survey conducted in February 2016 revealed deficient practice relating to Quality of Care: Accidents/Hazards/Environment/Supervision. A federal Civil Monetary Penalty of \$74,700 was imposed.

Prevention Agenda

St. Joseph's Health Center suggests that their on-going Prevention Agenda work with Trinity Health Corporation would be strengthened by the approval of the application. The applicant indicates they collaborate with the local health department and other community-based organizations. On IRS Form 990, Schedule H for tax year 2016, the applicant reported zero dollars in net spending on community health improvement services.

The Department hopes that St. Joseph's Hospital Health Center will continue to collaborate with their local Prevention Agenda coalition and with Trinity Health Corporation to implement evidence-based community health improvement interventions in Onondaga County.

Conclusion

There will be no changes to beds or services as a result of this application. Based on the information reviewed, staff found nothing that would reflect adversely upon the applicant's character and competence or standing in the community.

Financial Analysis

Overview of Master Indenture

SJH seeks to participate in the Trinity Health Obligated Group to obtain access to capital at reduced rates. Trinity uses the Trinity Health Obligated Group to obtain capital by borrowing in a cost-effective manner in the form of tax-exempt bond financing, which can be used to repay funds that are loaned by Trinity to affiliates through Trinity's intercompany loan program. Trinity enjoys access to low cost debt financing due to their size and financial strength.

Trinity is the sole Obligated Group Member of the Trinity Health Obligated Group, which was formed and implemented through a Master Trust Indenture, now amended to be called the Master Indenture, dated October 3, 2013. The Bank of New York Mellon Trust Company, N.A. serves as master trustee. The Master Indenture establishes a combined financing group, the Credit Group, comprised of the Obligated Group Members and certain tax-exempt Affiliates designated from time to time by the Obligated Group Members as Designated Affiliates. Designated Affiliates are intended to be Regional Health Ministries (RHM) within the Trinity health system that maintain a governing body that has ownership or control of a designated portion of the Trinity health system, subject to any authorities reserved to Trinity. Under the Master Indenture, Designated Affiliates become Material Designated Affiliates if their individual total revenues exceed 5% of the combined total revenues of the Trinity health system in any fiscal year. As of September 30, 2017, there were three Material Designated Affiliates. Trinity is required under the Master Indenture to cause Material Designated Affiliates to comply with certain covenants created under the Master Indenture. These include not permitting a Material Designated Affiliate to create, incur or permit to be created or incurred any lien on the Material Designated Affiliate's property, except for permitted encumbrances, if such lien incurs indebtedness of the Material Designated Affiliate. Each Obligated Group Member is jointly and severally liable for payment of any Obligations issued under the Master Indenture. Trinity is currently the sole Obligated Group Member and will continue to be such once SJH becomes a Designated Affiliate. As a Designated Affiliate, SJH will participate in a combined financing group comprised of Trinity and other Designated Affiliates.

Affiliates, including Designated Affiliates and Material Designated Affiliates, are not jointly and severally liable under the Master Indenture. However, Trinity has covenanted to cause its Designated Affiliates and Material Designated Affiliates, and through reasonable efforts to cause their respective Affiliates that are not Designated Affiliates, to pay, loan or otherwise transfer to the Trinity Health Obligated Group such amounts as are necessary, in the aggregate, to enable the Obligated Group Members to pay debt service with respect to any obligation issued pursuant to the Master Indenture. Importantly, such upstreaming provision is subject in each case to any contractual, legal and organizational limitations or obligations.

Upon PHHPC approval of this application, SJH will join the Credit Group as a Designated Affiliate like Trinity's other RHMs. Given its current revenues, SJH will most likely become a Material Designated Affiliate.

SJH's participation in the Trinity Health Obligated Group is a natural extension of the operation and alignment of healthcare financing in Trinity's multi-state health system. The applicant states that in 2015, the Department, in part, recognized Trinity's multi-state financing through its approval of SJHHC using Trinity's intercompany loan program. The Trinity intercompany loan program was and is a complement to the ability of organizations within the SJH health system to obtain debt financing on a stand-alone basis. Trinity serves as a financing source for such organizations through an intercompany loan structure like bank financing, where loans can be made directly to organizations within SJH. Although the Department's review centered on related party interests and loans as well as reimbursement issues, the Department reviewed and recognized the benefits that lower interest rates and a centralized borrowing source can provide to a New York based healthcare entity within a multi-state system.

System Development Fund

The co-establishment of Trinity with SJH will also allow SJH to fully participate in Trinity's System Development Fund, which is a pool of funds principally used to finance capital expenditures of the RHMs. The System Development Fund participation fee is 1% of an RHM's total expenses less depreciation and interest, based on 12 months of participation, which would be approximately \$6.5 million as of June 30, 2018. As of June 30, 2017, the System Development Fund had an account balance of approximately \$1 billion.

Benefits to Co-establishment

Co-establishment of Trinity as the active parent and co-operator of SJHHC and the participation of SJH in the Trinity Health Obligated Group will result in the following benefits to SJH and SJHHC:

- SJH and SJHHC will have access to additional capital resources at reduced rates through a unity of system resources.
- Debt management will be centralized and standardized, and SJH will have the benefit of Trinity's experience and expertise in managing debt.
- SJH can participate in the System Development Fund, which provides an alternative to going to the debt market for needed capital.
- Trinity, SJH and SJHHC may upstream revenues and reallocate financial resources to achieve system and operational stability.
- Operational efficiencies and integration and enhanced system performance will be advanced because Trinity will hold final and dispositive authority over system decision-making.
- SJH will maintain dispositive management authority over day-to-day operations and other functions best performed at the local level.
- SJH will fully realize the benefits of being part of a national system, where operations can be streamlined, administrative efficiencies created, and system-wide financial management, operations and quality initiatives across RHMs can be standardized.

Capability and Feasibility

The applicant stated that upon approval of this application by PHHPC, SJH will obtain consent for the proposed changes from necessary lenders, insurers and trustees. There are no project costs related to this application. In addition, there are no expected changes in the daily operations of each healthcare facility, utilization, services or beds, or to the revenues or expenses of SJH or the Operating Entities as a direct and immediate result of this project, although each facility is expected to experience cost benefits from the limited-purpose active parent and obligated group designations.

As of November 29, 2017, Moody's Investors Service, Inc., Standard & Poor's Ratings Services, and Fitch Ratings have assigned high investment grade municipal bond ratings of Aa3, AA-, and AA-, respectively, to the Trinity Health Credit Group.

BFA Attachments B is the consolidated certified financial summaries of SJH, which has maintained positive working capital, net assets and a net profit of \$5,074,000 from operations as of June 30, 2017 and \$996,000 from operations as of June 30, 2018.

BFA Attachments C is the consolidated certified financial summaries of Trinity, which has maintained positive working capital, net assets in 2017 and 2018, a net profit of \$136,926,000 from operations as of June 30, 2018 and a net loss of \$18,115,000 from operations as of June 30, 2017. The 2017 net operating loss was due to Trinity repositioning themselves within some markets and right-sizing inpatient physical plant utilization. The offset of non-operating items such as investment earnings, change due to rate swaps and retiring early debt allowed Trinity \$1,354,938,000 in excess over revenues.

Based on the preceding, it appears that the applicant has demonstrated the capability to proceed in a financially feasible manner, and approval is recommended.

Attachments

Programmatic Attachment A	Trinity Health Facilities in NYS
Programmatic Attachment B	Trinity Health Out-of-State Facilities
Programmatic Attachment C	Affidavit of Out-of-State Enforcement Actions
BFA Attachment A	Organizational Chart for Trinity-St. Joseph's Health
BFA Attachment B	Financial Summary, SJH Consolidated, as of June 30, 2017 and June 30, 2018
BFA Attachment C	Financial Summary, Trinity Consolidated as of June 30, 2017 and June 30, 2018

**Programmatic Attachment A:
Trinity Health Facilities in NYS
CON #182217**

RHM	Type	Facility Name	Address	City	State	Zip	License Number
Catholic Health System, Inc.		Alsace Abbott Corporation	565 Abbott Road	Buffalo	NY	14220	
Catholic Health System, Inc.		Aurora Mercy Corp.	565 Abbott Road	Buffalo	NY	14220	
Catholic Health System, Inc.		Catholic Health Home Respiratory, LLC	435 Lawrence Bell Drive Suite 12	Williamsville	NY	14221	
Catholic Health System, Inc.		Catholic Health System Infusion Pharmacy, Inc.	6350 Transit Road	Depew	NY	14043	
Catholic Health System, Inc.	PACE/LIFE	Catholic Health System Program of All-Inclusive Care for the Elderly, Inc.	55 Melroy Avenue	Lackawana	NY	14218	
Catholic Health System, Inc.	PACE/LIFE	CHS LIFE	55 Melroy Avenue	Lakawanna	NY	14218	
Catholic Health System, Inc.	SNF	Father Baker Manor	6400 Powers Road	Orchard Park	NY	14127	1435302N
Catholic Health System, Inc.	Hospital	Kenmore Mercy Hospital	2950 Elmwood Avenue	Kenmore	NY	14217	1404000H
Catholic Health System, Inc.	Home Health	McAuley-Seton Home Care Corporation (CHHA)	144 Genesee Street	Buffalo	NY	14203	1455600
Catholic Health System, Inc.	Hospital	Mercy Hospital of Buffalo	565 Abbott Road	Buffalo	NY	14220	1401008H
Catholic Health System, Inc.		Mount St. Mary's Child Care Center	5310 Military Road	Lewiston	NY	14092	
Catholic Health System, Inc.	Hospital	Mount St. Mary's Hospital	5300 Military Road	Lewiston	NY	14092	3121001H
Catholic Health System, Inc.	Home Health	Niagara Homemaker Services, Inc. d/b/a Mercy Home Care of Western New York (LHCSA)	144 Genesee Street 2nd Floor	Buffalo	NY	14203	0744L001
Catholic Health System, Inc.		Niagara Medicine, PC	7300 Porter Road	Niagara Falls	NY	14304	
Catholic Health System, Inc.		Orchard Park Mercy Corp.	565 Abbott Road	Buffalo	NY	14220	
Catholic Health System, Inc.		Our Lady of Victory Community Housing Development Organization, Inc.	144 Genesee Street	Buffalo	NY	14203	
Catholic Health System, Inc.		Our Lady of Victory Renaissance Corporation	144 Genesee Street 6th Floor West	Buffalo	NY	14203	
Catholic Health System, Inc.	Hospital	Sisters of Charity Hospital of Buffalo, NY	2157 Main Street	Buffalo	NY	14214	1401013H

**Programmatic Attachment A:
Trinity Health Facilities in NYS
CON #182217**

RHM	Type	Facility Name	Address	City	State	Zip	License Number
Catholic Health System, Inc.		Smithtown GP, LLC	144 Genesee Strett 6th Floor West	Buffalo	NY	14203	
Catholic Health System, Inc.		St. Clare Apartments	2787 Main Street	Buffalo	NY	14214	
Catholic Health System, Inc.		Trinity Medical WNY, PC	3435 Bailey Avenue	Buffalo	NY	14215	
Catholic Health System, Inc.		Victory Ridge Apartments, L.P.	50 Fountain Plaza Suite 301	Buffalo	NY	14202	
St. Joseph's Hospital Health Center	Home Care	Franciscan Health Support, Inc. (LHCSA)	1108 Court Street	Syracuse	NY	13208	9301L002
St. Joseph's Hospital Health Center	SNF	Iroquois Nursing Home, Inc.	4600 Southwood Heights Drive	Jamesville	NY	13078	3353300N
St. Joseph's Hospital Health Center	Home Care	Oswego Home Health, LLC (CHHA)	113 Schuyler Street, Suite 3	Fulton	NY	13069	3701601
St. Joseph's Hospital Health Center	PACE/LIFE	PACE CNY - Loretto and St. Joseph's Partnership	100 Malta Lane	Syracuse	NY	13212	
St. Joseph's Hospital Health Center	Home Care	St. Joseph's Certified Home Health Care Agency (CHHA)	7246 Janus Park Dr	Liverpool	NY	13088	3331601
St. Joseph's Hospital Health Center	Hospital	St. Joseph's Hospital Health Center	301 Prospect Avenue	Syracuse	NY	13203	3301003H
St. Joseph's Hospital Health Center	ASC	St. Joseph's North Ambulatory Surgery Center	5100 West Taft Road	Liverpool	NY	13088	
St. Joseph's Hospital Health Center	ASC	St. Joseph's Northeast Ambulatory Surgery Center	4208 Medical Ctr Drive	Fayetteville	NY	13066	
St. Peter's Health Partners	Hospital	Albany Memorial Hospital	600 Northern Blvd	Albany	NY	12204	1010031H
St. Peter's Health Partners	Assisted Living	Beverwyck, Inc. dba Eddy Village Green at Beverwyck	2131 Beverwyck Lane	Slingerlands	NY	12159	0151301N
St. Peter's Health Partners	Independent Living	Beverwyck, Inc. dba Eddy Village Green at Beverwyck	2131 Beverwyck Lane	Slingerlands	NY	12159	N/A
St. Peter's Health Partners	SNF	Eddy Heritage House Nursing Center, NY	2920 Tibbits Avenue	Troy	NY	12180	4102311N
St. Peter's Health Partners	Home Health	Eddy Licensed Home Care Agency (LHCSA)	433 River Street, Ste 3000	Troy	NY	12180	0846L001
St. Peter's Health Partners	Assisted Living	Eddy Memorial Geriatric Center	2256 Burdett Avenue	Troy	NY	12180	

**Programmatic Attachment A:
Trinity Health Facilities in NYS
CON #182217**

RHM	Type	Facility Name	Address	City	State	Zip	License Number
St. Peter's Health Partners	PACE/LIFE	Eddy Senior Care	504 State Street	Schenectady	NY	12305	
St. Peter's Health Partners	SNF	Eddy Village Green at Beverwyck, NY	40 Autumn Drive	Slingerlands	NY	12159	0151130N
St. Peter's Health Partners	SNF	Eddy Village Green Capital Reg Geriatric Cntr, NY	421 W Columbia Street	Cohoes	NY	12047	0102001N
St. Peter's Health Partners	Home Health	Eddy Visiting Nurse & Rehab Association (CHHA)	433 River Street	Troy	NY	12180	4102601
St. Peter's Health Partners	Independent Living	Glen Eddy, Inc.	One Glen Eddy Drive	Niskayuna	NY	12309	N/A
St. Peter's Health Partners	Assisted Living	Glen Eddy, Inc.	One Glen Eddy Drive	Niskayuna	NY	12309	
St. Peter's Health Partners	Independent Living	Hawthorne Ridge, Inc.	30 Community Way	East Greenbush	NY	12061	N/A
St. Peter's Health Partners	Assisted Living	Hawthorne Ridge, Inc.	30 Community Way	East Greenbush	NY	12061	
St. Peter's Health Partners	SNF	James A Eddy Memorial Geriatric Center, NY	2256 Burdett Avenue	Troy	NY	12180	4102309N
St. Peter's Health Partners	Assisted Living	Marjorie Doyle Rockwell Center	421 Columbia Street	Cohoes	NY	12047	
St. Peter's Health Partners	SNF	Our Lady of Mercy Life Center, NY	2 Mercycare Lane	Guilderland	NY	12084	0155301N
St. Peter's Health Partners	Hospital	Samaritan Hospital	2215 Burdett Avenue	Troy	NY	12180	4102002H
St. Peter's Health Partners	SNF	Schuyler Ridge, NY	1 Abele Drive	Clifton Park	NY	12065	4552300N
St. Peter's Health Partners	Hospital	Seton Health System - St. Mary's Hosp	1300 Massachusetts Avenue	Troy	NY	12180	4102003H
St. Peter's Health Partners	Hospital	St. Peter's Hospital	315 South Manning Blvd	Albany	NY	12205	0101004H
St. Peter's Health Partners	SNF	St. Peter's Nursing and Rehab, NY	301 Hackett Boulevard	Albany	NY	12208	0101305N
St. Peter's Health Partners	Hospital	Sunnyview Hospital and Rehabilitation	1270 Belmont Avenue	Schenectady	NY	12308	4601004H
St. Peter's Health Partners	Hospice	The Community Hospice, Inc	445 New Karner Road	Albany	NY	12205	4152500F

**Programmatic Attachment B:
Trinity Health Out-of-State Facilities
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RHM	Type	Facility Name	Address	City	State	Zip	License Number
Trinity Health PACE	PACE/LIFE	Mercy LIFE of Alabama	2900 Springhill Avenue	Mobile	AL	36607	93397
Trinity Health at Home	Home Health	Saint Agnes Home Health	6729 N. Willow Avenue	Fresno	CA	93710	30000747
Trinity Health at Home	Hospice	Saint Agnes Hospice	6729 N. Willow Avenue	Fresno	CA	93710	40000174
Saint Agnes Medical Center	Hospital	Saint Agnes Medical Center	1303 E. Herndon Avenue	Fresno	CA	98720	40000173
Saint Agnes Medical Center	ASC	Saint Agnes Outpatient Surgery North	1105 E. Spruce Avenue	Fresno	CA	93720	FAC00069771
Trinity Continuing Care Services/Mercy Community Health	Assisted Living	Frances Warde Apartments	2021 Albany Avenue	West Hartford	CT	06117	1289-RHC
Trinity Health at Home	Home Health	Home & Community Health Services	101 Phoenix Avenue, 1st Floor	Enfield	CT	06083	9915743
Trinity New England	Hospital	Johnson Memorial Medical Center	201 Chestnut Hill Road	Stafford Springs	CT	06076	33
Trinity New England	Hospital	Mount Sinai Rehabilitation Hospital	490 Blue Hills Avenue	Hartford	CT	06112	17CD
Trinity New England	Hospital	Saint Francis Hospital & Medical Center	114 Woodland Street	Hartford	CT	06105	54
Trinity Continuing Care Services/Mercy Community Health	SNF	St. Mary Home, CT	2021 Albany Avenue	West Hartford	CT	06117	680-C
Trinity New England	Hospital	St. Mary's Health System	56 Franklin Street	Waterbury	CT	06709	55
Trinity Continuing Care Services/Mercy Community Health	Assisted Living	The McAuley	275 Steele Road	West Hartford	CT	06117	0164-ALSA
Trinity Continuing Care Services/Mercy Community Health	Independent Living	The McAuley	275 Steele Road	West Hartford	CT	06117	164
St. Francis Hospital	Home Health	St. Francis Home Care	1070 Justison Street	Wilmington	DE	19801	HHAS-001
St. Francis Hospital	Hospital	St. Francis Hospital	701 N. Clayton Street	Wilmington	DE	19805	HSPTL-004

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RHM	Type	Facility Name	Address	City	State	Zip	License Number
St. Francis Hospital	PACE/LIFE	St. Francis LIFE	1072 Justison Street	Wilmington	DE	19801	N/A
BayCare Health	Hospital	Bartow Regional Medical Center	2200 Osprey Blvd.	Bartow	FL	33830	
BayCare Health	Hospital	BayCare Alliant Hospital	601 Main St.	Dunedin	FL	34698	
Holy Cross Hospital	ASC	Holy Cross HealthPlex	1000 NE 56th Street	Fort Lauderdale	FL	33334	11709
Holy Cross Hospital	Hospital	Holy Cross Hospital	4725 N Federal Hwy	Fort Lauderdale	FL	33308	4069
Holy Cross Hospital	Home Health	Holy Cross Hospital Home Health Agency	5601 N Dixie Highway	Fort Lauderdale	FL	33308	20472096
BayCare Health	Hospital	Mease Countryside Hospital	3231 McMullen Booth Road	Safety Harbor	FL	34695	
BayCare Health	Hospital	Mease Dunedin Hospital	601 Main St.	Dunedin	FL	34698	
BayCare Health	Hospital	Morton Plant Hospital	300 Pinellas St.	Clearwater	FL	33756	
BayCare Health	Hospital	Morton Plant North Bay Hospital	6600 Madison St.	New Port Richey	FL	34652	
BayCare Health	Hospital	South Florida Baptist Hospital	301 N Alexander St.	Plant City	FL	33563	
BayCare Health	Hospital	St. Anthony's Hospital	1200 Seventh Ave. N.	St. Petersburg	FL	33705	4215/6303
BayCare Health	Hospital	St. Joseph's Children's Hospital	3002 W. Dr. Martin Luther King Jr. Blvd.	Tampa	FL	33607	4292
BayCare Health	Hospital	St. Joseph's Hospital	3001 W. Dr. Martin Luther King Jr. Blvd.	Tampa	FL	33607	4292
BayCare Health	Hospital	St. Joseph's Hospital North	4211 VanDyke Road	Lutz	FL	33558	4292
BayCare Health	Hospital	St. Joseph's Hospital South	6901 Simmons Loop	Riverview	FL	33578	4292

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RHM	Type	Facility Name	Address	City	State	Zip	License Number
BayCare Health	Hospital	St. Joseph's Women's Hospital	3030 W. Dr. Martin Luther King Jr. Blvd.	Tampa	FL	33607	
BayCare Health	Hospital	St. Joseph's Women's Hospital	3030 W. Dr. Martin Luther King Jr. Blvd.	Tampa	FL	33607	4292
BayCare Health	Hospital	Winter Haven Hospital	200 Ave. F N.E.	Winter Haven	FL	33881	
BayCare Health	Hospital	Winter Haven Women's Hospital	101 Ave. O S.E.	Winter Haven	FL	33880	
Emory Healthcare	Hospital	Emory Saint Joseph's Hospital - Atlanta	5665 Peachtree Dunwoody Rd NE	Atlanta	GA	30342	
St. Mary's Health Care System	Assisted Living	Highland Hills Village	1660 Jennings Mill Road	Watkinsville	GA	30677	ALC000021
St. Mary's Health Care System	Independent Living	Highland Hills Village	1660 Jennings Mill Road	Watkinsville	GA	30677	ALC000021
St. Mary's Health Care System	Hospice	Hospice House	1161 Jennings Mill Road	Watkinsville	GA	30677	029-035H
St. Mary's Health Care System	Hospital	St. Mary's Good Samaritan Hospital - Critical Access	1201 Siloam Road	Greensboro	GA	30642	066-638
St. Mary's Health Care System	Home Care	St. Mary's Home Care & Hospice	1021 Jamestown Blvd.	Watkinsville	GA	30677	029-057
St. Mary's Health Care System	Hospice	St. Mary's Hospice (Outpatient)	1021 Jamestown Blvd.	Watkinsville	GA	30677	029-035H
St. Mary's Health Care System	Hospital	St. Mary's Hospital	1230 Baxter Street	Bogart	GA	30606	029-160
St. Mary's Health Care System	Hospital	St. Mary's Sacred Heart Hospital	367 Clear Creek Drive	Lavonia	GA	30553	059-708
Mercy Health Services - Iowa	Hospital	Baum-Harmon Mercy Hospital - Critical Access	255 N Welch Avenue	Primghar	IA	51245	710106h
Mercy Health Services - Iowa	Assisted Living	Ellen Kennedy Living Center	1177 7th Street SW #1	Dyersville	IA	52040	S0155
Mercy Health Services - Iowa	Independent Living	Ellen Kennedy Living Center	1177 7th Street SW #1	Dyersville	IA	52040	N/A

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RHM	Type	Facility Name	Address	City	State	Zip	License Number
Mercy Health Services - Iowa	SNF	Mercy Health Services-Iowa Corp, IA	910 North Eisenhower Avenue	Mason City	IA	50401	165183
Mercy Health Services - Iowa	Home Care	Mercy Home Care	910 N Eisenhower Ave	Mason City	IA	50401	N/A
Trinity Health at Home	Home Health	Mercy Home Care - Sioux City	801 Fifth Street	Sioux City	IA	51101	970112H
Mercy Health Services - Iowa	Home Health	Mercy Home Care, Clinton	638 S. Bluff Boulevard	Clinton	IA	52732	165119
Mercy Health Services - Iowa	Home Health	Mercy Home Care, Dubuque	250 Mercy Drive	Dubuque	IA	52001	310003H
Mercy Health Services - Iowa	Home Health	Mercy Home Care, North Iowa	1000 4th St. SW	Mason City	IA	50401	170023H
Mercy Health Services - Iowa	Hospice	Mercy Hospice, Clinton	638 S. Bluff Boulevard	Clinton	IA	52732	161527
Mercy Health Services - Iowa	Hospice	Mercy Hospice, North Iowa	232 2 nd Street SE	Mason City	IA	50401	170023H
Mercy Health Services - Iowa	SNF	Mercy Living Center North, IA	600 14TH Avenue North	Clinton	IA	52732	2300032
Mercy Health Services - Iowa	SNF	Mercy Living Center South, IA	638 South Bluff Boulevard	Clinton	IA	52732	165119
Mercy Health Services - Iowa	Hospital	Mercy Medical Center - Clinton	1410 N. Fourth Street	Clinton	IA	52732	230056H
Mercy Health Services - Iowa	Hospital	Mercy Medical Center - Dubuque (Dyersville) - Critical Access	1111 Third Street, SW	Dyersville	IA	52040	310181H
Mercy Health Services - Iowa	SNF	Mercy Medical Center - Dubuque, IA	250 Mercy Drive	Dubuque	IA	52001	310003H
Mercy Health Services - Iowa	Hospital	Mercy Medical Center - New Hampton - Critical Access	308 North Maple Avenue	New Hampton	IA	50266	190022H
Mercy Health Services - Iowa	Hospital	Mercy Medical Center - North Iowa	1000 N. Eisenhower	Mason City	IA	50401	170023H
Mercy Health Services - Iowa	Hospital	Mercy Medical Center - Sioux City	801 Fifth Street	Sioux City	IA	51101	970112H

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RHM	Type	Facility Name	Address	City	State	Zip	License Number
Mercy Health Services - Iowa	Hospital	Mercy Medical Center Dubuque	250 Mercy Drive	Dubuque	IA	52001	310003H
Trinity Continuing Care Services	SNF	The Alverno Health Care Center, IA	849 13TH Avenue North	Clinton	IA	52732	230192
Mercy Health Services - Iowa	Surgery Center	The Tri-State Surgery Center	1500 Associates Drive	Dubuque	IA	52002	N/A
Mercy Health Services - Iowa	Independent Living	The Willows	1000 N. Eisenhower	Mason City	IA	50401	N/A
Mercy Health Services - Iowa	Hospice	Hospice of North Iowa	232 2nd St SE	Mason City	IA	50401	161503
Saint Alphonsus Health System	Surgery Center	General Surgery - Boise	1072 N. Liberty Street	Boise	ID	83704	
Saint Alphonsus Health System	Surgery Center	General Surgery - Nampa	401 E. Hawaii	Nampa	ID	83687	
Saint Alphonsus Health System	Hospital	Saint Alphonsus Medical Center - Nampa	1512 12th Avenue Road	Nampa	ID	83686	#10
Saint Alphonsus Health System	Hospital	Saint Alphonsus Medical Center - Nampa	4402 E. Flamingo Ave.	Nampa	ID	83687	#10
Saint Alphonsus Health System	Hospital	Saint Alphonsus Regional Medical Center	1055 North Curtis Road	Boise	ID	83706	#2
Loyola University Health System	Hospital	Gottlieb Memorial Hospital	701 West North Avenue	Melrose Park	IL	60160	5793
Loyola University Health System	SNF	Gottlieb Memorial Hospital	701 West North Avenue	Melrose Park	IL	60160	5793
Trinity Health at Home	Hospice	Loyola Center for Hospice	701 West North Avenue	Melrose Park	IL	60160	2003136
Loyola University Health System	Hospital	Loyola University Medical Center	2160 South First Avenue	Maywood	IL	60153	5801
Trinity Health at Home	Home Health	LUMC for Home Care and Hospice	2 Westbrook Corporate Center	Westchester	IL	60154	1007814
Mercy Health System Chicago	Hospital	Mercy Hospital & Medical Center	2525 South Michigan Avenue	Chicago	IL	60616	1578

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RHM	Type	Facility Name	Address	City	State	Zip	License Number
Saint Joseph Health System	Hospital	Saint Joseph Health System - Mishawaka Medical Center	5215 Holy Cross Parkway	Mishawaka	IN	46545	17-005012-1
Saint Joseph Health System	Hospital	Saint Joseph Health System - Plymouth Medical Center	1915 Lake Avenue	Plymouth	IN	46563	15-005070-1
Trinity Health at Home	Home Health	Saint Joseph VNA Home Care	60101 Bodnar Boulevard	Mishawaka	IN	46544	17-005248-1
Saint Joseph Health System	SNF	Sanctuary at Holy Cross - Indiana, IN	17475 Dugdale Drive	South Bend	IN	46635	16-001201-1
Trinity Continuing Care Services	Assisted Living	Sanctuary at St. Paul's	3602 South Ironwood Drive	South Bend	IN	46614	17-000104-1
Trinity Continuing Care Services	Independent Living	Sanctuary at St. Paul's	3602 South Ironwood Drive	South Bend	IN	46614	N/A
Trinity Continuing Care Services	SNF	Sanctuary at St. Pauls, IN	3602 South Ironwood Drive	South Bend	IN	46614	17-000104-1
Trinity Continuing Care Services	Independent Living	Sanctuary at Trinity Tower	316 S. Saint Joseph Street	South Bend	IN	46601	N/A
Trinity Health PACE	PACE/LIFE	St. Joseph PACE	250 East Day Road	Mishawaka	IN	46545	n/a
Trinity New England	Assisted Living	Beaven Kelly Home	25 Brightside Drive	Holyoke	MA	01040	1105
Trinity New England	SNF	Farren Care Center, MA	340 Motague City Road	Turners Falls	MA	01376	926
Trinity Health at Home	Home Health	Mercy Home Care	2112 Riverdale Street	West Springfield	MA	01089	6S8F
Trinity Health at Home	Hospice	Mercy Hospice	2112 Riverdale Street	West Springfield	MA	01089	7SS1
Trinity New England	PACE/LIFE	Mercy LIFE (MA)	2112 Riverdale Street	West Springfield	MA	01089	N/A
Trinity New England	Hospital	Mercy Medical Center	271 Carew Street	Springfield	MA	01104	2149
Trinity New England	SNF	Mount St. Vincent, MA	35 Holy Family Road	Holyoke	MA	01040	EX6S

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RHM	Type	Facility Name	Address	City	State	Zip	License Number
Trinity New England	Hospital	Providence Behavioral Health Hospital	1233 Main Street	Holyoke	MA	01040	2150
Trinity New England	Assisted Living	St. Luke's Home	85 Spring Street	Springfield	MA	01105	1229
Trinity Health at Home	Home Health	Holy Cross Home Care	11800 Tech Road, Suite 240	Silver Springs	MD	20904	HH7030
Trinity Health at Home	Home Health	Holy Cross Home Care and Hospice Agency Administrative Offices	10720 Columbia Pike	Silver Spring	MD	20901	HH052
Trinity Health at Home	Hospice	Holy Cross Home Care and Hospice Agency Administrative Offices	10720 Columbia Pike	Silver Spring	MD	20901	HH052
Trinity Health at Home	Hospice	Holy Cross Hospice	11800 Tech Road, Suite 240	Silver Springs	MD	20904	H1502
Holy Cross Health	Hospital	Holy Cross Hospital	1500 Forest Glen Road	Silver Springs	MD	20910	15175
Holy Cross Health	Hospital	Holy Cross Hospital - Germantown	19801 Observation Drive	Germantown	MD	20876	FH4776083
Holy Cross Health	SNF	Holy Cross Rehab & Nursing, MD	3415 Greencastle Road	Burtonsville	MD	20866	15071
Trinity Continuing Care Services	SNF	Mount St. Joseph	7 Highwood Street	Waterville	ME	4901	2977
SJMHS (Southeast Michigan)	Surgery Center	Alice Gustafson Outpatient Surgery Center	44405 Woodward Avenue	Pontiac	MI	48341	
SJMHS (Southeast Michigan)	SNF	Care and Rehabilitation Center at Glacier Hills	1200 Earhart Road	Ann Arbor	MI	48105	1070000115
Trinity Health at Home	Home Health	Chelsea Care Home Health	775 S Main	Chelsea	MI	48118	N/A
Trinity Continuing Care Services	Assisted Living	Glacier Hills	1200 Earhart Road	Ann Arbor	MI	48105	1070000115
Trinity Continuing Care Services	Independent Living	Glacier Hills	1200 Earhart Road	Ann Arbor	MI	48105	N/A
Trinity Continuing Care Services	Assisted Living	Huron Woods	5361 McAuley Drive	Ypsilanti	MI	48197	AH810378557

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RHM	Type	Facility Name	Address	City	State	Zip	License Number
Mercy Health (W MI)	PACE/LIFE	LifeCircles (Joint Venture)	506 Seminole Road	Muskegon	MI	49444	N/A
Trinity Continuing Care Services	Independent Living	Marycrest Heights	15495 Middlebelt Road	Livonia	MI	48154	N/A
SJMHS (Southeast Michigan)	SNF	Marycrest Manor, MI	15475 Middlebelt Road	Livonia	MI	48154	1070000242
Mercy Health (W MI)	Hospital	Mercy Health - Lakeshore - Critical Access	72 South State Street	Shelby	MI	49455	1060000032
Mercy Health (W MI)	Hospital	Mercy Health - Muskegon	1500 E. Sherman Blvd.	Muskegon	MI	49444	1060000003
Mercy Health (W MI)	Hospital	Mercy Health Saint Mary's - Grand Rapids	200 Jefferson Street, SE	Grand Rapids	MI	49503	L2271994
Trinity Health at Home	Home Health	Mercy Home Care, Oakland	1111 W. Long Lake Rd., Suite 102	Troy	MI	48098	N/A
Trinity Health at Home	Home Health	Mercy Home Health - Grand Rapids	1430 Monroe NW	Grand Rapids	MI	49505	N/A
Trinity Health at Home	Home Health	Mercy Home Health - Port Huron	505 Huron Avenue	Port Huron	MI	48060	N/A
Trinity Health at Home	Hospice	Mercy Hospice Services, Muskegon	888 Terrace	Muskegon	MI	49440	Closed
Trinity Health at Home	Home Health	Mercy VNS and Hospice Services	888 Terrace	Muskegon	MI	49440	L2515456
Mercy Health (W MI)	Hospital	Saint Mary's Healthcare - Pine Rest	2303 Kalamazoo Ave SE	Grand Rapids	MI	49507	
Trinity Continuing Care Services	Assisted Living	Sanctuary at Bellbrook	873 West Avon Road	Rochester Hills	MI	48307	AH630236844
Trinity Continuing Care Services	Independent Living	Sanctuary at Bellbrook	873 West Avon Road	Rochester Hills	MI	48307	N/A
SJMHS (Southeast Michigan)	SNF	Sanctuary at Bellbrook, MI	873 W Avon Road	Rochester Hills	MI	48307	1070000257
Trinity Continuing Care Services	Independent Living	Sanctuary at Clinton Villa	17825 15 Mile Road	Clinton Township	MI	48035	N/A

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RHM	Type	Facility Name	Address	City	State	Zip	License Number
Trinity Continuing Care Services	Assisted Living	Sanctuary at Fraser Villa	33300 Utica Road	Fraser	MI	48026	1070000107
SJMHS (Southeast Michigan)	SNF	Sanctuary at Fraser Villa, MI	33300 Utica Road	Fraser	MI	48026	1070000107
Trinity Continuing Care Services	Independent Living	Sanctuary at Maple Vista	600 Maple Vista Street	Imlay City	MI	48444	N/A
Trinity Continuing Care Services	Independent Living	Sanctuary at Marian Oakland	29250 West 10 Mile Road	Farmington Hills	MI	48336	N/A
Trinity Continuing Care Services	Independent Living	Sanctuary at Marian Place	408 West Front Street	Monroe	MI	48161	N/A
Trinity Continuing Care Services	Independent Living	Sanctuary at Maryhaven	11350 Reeck Road	Southgate	MI	48195	N/A
Mercy Health (W MI)	SNF	Sanctuary at McAuley, MI	1380 E Sherman Boulevard	Muskegon	MI	49444	1070000245
Trinity Continuing Care Services	Assisted Living	Sanctuary at Mercy Village	4170 24th Avenue	Fort Gratiot Towns	MI	48059	AL740261122
Trinity Continuing Care Services	Independent Living	Sanctuary at Mercy Village	4170 24th Avenue	Fort Gratiot Towns	MI	48059	N/A
Trinity Continuing Care Services	Assisted Living	Sanctuary at St. Joseph's Village	5341 McAuley Drive	Ypsilanti	MI	48197	AL810261121
Trinity Continuing Care Services	Independent Living	Sanctuary at St. Joseph's Village	5341 McAuley Drive	Ypsilanti	MI	48197	N/A
Mercy Health (W MI)	SNF	Sanctuary at St. Mary's, MI	1050 Four Mile NW	Grand Rapids	MI	49544	1070000323
Trinity Continuing Care Services	Assisted Living	Sanctuary at the Oaks	1740 Village Drive	Muskegon	MI	49442	AL610261127
Trinity Continuing Care Services	Independent Living	Sanctuary at the Oaks	1740 Village Drive	Muskegon	MI	49442	AL610261127
Mercy Health (W MI)	SNF	Sanctuary at the Park, MI	570 S Harvey Street	Muskegon	MI	48093	1070000393
Mercy Health (W MI)	SNF	Sanctuary at the Shore, MI	900 S Beacon Boulevard	Grand Haven	MI	49417	1070000329

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RHM	Type	Facility Name	Address	City	State	Zip	License Number
Trinity Continuing Care Services	Independent Living	Sanctuary at Villa Marie	15131 Newburgh Road	Livonia	MI	48154	N/A
SJMHS (Southeast Michigan)	SNF	Sanctuary at White Lake, MI	10770 Elizabeth Lake Road	White Lake	MI	48386	107000005
Trinity Continuing Care Services	Assisted Living	Sanctuary at Woodland	7533 Grand River Road	Brighton	MI	48114	AL470260177
Trinity Continuing Care Services	Independent Living	Sanctuary at Woodland	7533 Grand River Road	Brighton	MI	48114	N/A
Mercy Health (W MI)	Freestanding ER	Southwest	2373 64th St	Byron Center	MI	49315	5315028938
SJMHS (Southeast Michigan)	Hospital	St. Joseph Mercy Ann Arbor	5301 McAuley Drive	Ypsilanti	MI	48197	1060000071
SJMHS (Southeast Michigan)	Hospital	St. Joseph Mercy Chelsea	775 South Main Street	Chelsea	MI	48118	1060000071
Trinity Health at Home	Home Health	St. Joseph Mercy Home Care, Ann Arbor	3075 Clark Road, Suite 200	Ypsilanti	MI	48197	N/A
Trinity Health at Home	Home Health	St. Joseph Mercy Home Care, Livingston	907 Fowler	Howell	MI	49943	N/A
Trinity Health at Home	Hospice	St. Joseph Mercy Hospice, Ann Arbor	3075 Clark Road, Suite 200	Ypsilanti	MI	48197	1041000012
Trinity Health at Home	Hospice	St. Joseph Mercy Hospice, Livingston	8273 W. Grand River, Ste. 110	Brighton	MI	48114	104100019
Trinity Health at Home	Hospice	St. Joseph Mercy Hospice, Oakland	1111 W. Long Lake Rd., Suite 102	Troy	MI	48098	104100027
SJMHS (Southeast Michigan)	Hospital	St. Joseph Mercy Livingston	620 Byron Road	Howell	MI	48843	1060000033
SJMHS (Southeast Michigan)	Hospital	St. Josephy Mercy Oakland	44405 Woodward Avenue	Pontiac	MI	48341	L2274589
SJMHS (Southeast Michigan)	Hospital	St. Mary Mercy Livonia	36475 Five Mile Road	Livonia	MI	48154	1060000001
Trinity Continuing Care Services	Independent Living	Belle Meade	100 Waters Drive	Southern Pines	NC	28387	29-03

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RHM	Type	Facility Name	Address	City	State	Zip	License Number
Trinity Continuing Care Services	Assisted Living	Coventry	105 Gossman Road	Southern Pines	NC	28387	HAL-063-016
Trinity Continuing Care Services	Assisted Living	Family Care Homes	128 N Carlisle St	Southern Pines	NC	28387	
Trinity Continuing Care Services	PACE/LIFE	LIFE St. Joseph of the Pines	4900 Raeford Road	Fayetteville	NC	28304	N/A
Trinity Continuing Care Services	Independent Living	Pine Kroll	590 Central Drive	Southern Pines	NC	28387	N/A
Trinity Continuing Care Services	SNF	St. Joseph of The Pines Health, NC	103 Gossman Drive	Southern Pines	NC	28387	NH0589
Mercy Health Services - Iowa	Hospital	Oakland Mercy Hospital - Critical Access	601 East 2nd Street	Oakland	NE	68045	80001
Our Lady of Lourdes Health Care Services	PACE/LIFE	LIFE at Lourdes	2475 McClellan Avenue	Pennsauken Town	NJ	08109	N/A
St. Francis Medical Center	PACE/LIFE	LIFE St. Francis	1435 Liberty Street	Trenton	NJ	08629	N/A
Our Lady of Lourdes Health Care Services	Hospital	Lourdes Medical Center Burlington	218 A Sunset Road	Willingboro	NJ	08046	10303
Our Lady of Lourdes Health Care Services	Hospital	Our Lady of Lourdes Medical Center	1600 Haddon Avenue	Camden	NJ	08103	10404
St. Francis Medical Center	Hospital	St. Francis Medical Center	601 Hamilton Avenue	Trenton	NJ	08629	11105
Mount Carmel Health System	Hospital	Diley Ridge Medical Center	7911 Diley Rd	Canal Winchester	OH	43110	
Mount Carmel Health System	Hospital	Mount Carmel East	6001 East Broad Street	Columbus	OH	43213	1027
Trinity Health at Home	Home Health	Mount Carmel Home Care	501 W. Schrock Road, Suite 350	Westerville	OH	43081	
Mount Carmel Health System	Hospice	Mount Carmel Hospice	1144 Dublin Road	Columbus	OH	43215	
Mount Carmel Health System	Hospital	Mount Carmel New Albany	7333 Smith Mill Road	New Albany	OH	43054	1451

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RHM	Type	Facility Name	Address	City	State	Zip	License Number
Mount Carmel Health System	Hospital	Mount Carmel St. Ann's	500 S. Cleveland Avenue	Westerville	OH	43081	1604
Mount Carmel Health System	Hospital	Mount Carmel West	793 West State Street	Columbus	OH	43222	1176
Mount Carmel Health System	ASC	New Albany Surgery Center	5040 Forest Drive	New Albany	OH	43054	
Mount Carmel Health System	ASC	Taylor Station Surgical Center	275 Taylor Station Road	Columbus	OH	43213	
Saint Alphonsus Health System	Hospital	Saint Alphonsus Medical Center - Baker City - Critical Access	3325 Pocahontas Road	Baker City	OR	97814	14-1469
Saint Alphonsus Health System	Hospital	Saint Alphonsus Medical Center - Ontario	351 SW Ninth Street	Ontario	OR	97914	14-1470
St. Mary Medical Center	PACE/LIFE	LIFE St. Mary	2500 Interplex Drive	Feasterville-Trevos	PA	19053	N/A
Mercy Health System (SEPA)	Hospital	Mercy Fitzgerald Hospital	1500 Lansdowne Avenue	Darby	PA	19023	136001
Mercy Health System (SEPA)	Home Health	Mercy Home Health - Administration	1001 Baltimore Pike	Springfield	PA	19064	
Mercy Health System (SEPA)	Home Health	Mercy Home Health - Newtown Square	4677 West Chester Pike	Newtown Square	PA	19073	
Mercy Health System (SEPA)	Home Health	Mercy Home Health - Philadelphia	1930 South Broad Street	Philadelphia	PA	19145	
Mercy Health System (SEPA)	Hospital	Mercy Hospital of Philadelphia	501 South 54th Street	Philadelphia	PA	19143	391901
Mercy Health System (SEPA)	PACE/LIFE	Mercy LIFE - N. Hancock (Fictitious Name of St. Agnes Continuing Care Center)	3240 N. Hancock Street	Philadelphia	PA	19140	314320
Mercy Health System (SEPA)	PACE/LIFE	Mercy LIFE - S. Broad St (Fictitious Name of St. Agnes Continuing Care Center)	1930 S. Broad Street	Philadelphia	PA	19145	314720
Mercy Health System (SEPA)	PACE/LIFE	Mercy Life - Sharon Hill (Fictitious Name of St. Agnes Continuing Care Center)	701 Chester Pike	Sharon Hill	PA	19079	N/A
Mercy Health System (SEPA)	PACE/LIFE	Mercy LIFE - Valley View (Fictitious Name of St. Agnes Continuing Care Center)	111 Elwyn Road	Media	PA	19063	N/A

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RHM	Type	Facility Name	Address	City	State	Zip	License Number
Mercy Health System (SEPA)	Hospital	Nazareth Hospital	2601 Holme Avenue	Philadelphia	PA	19152	400301
Mercy Health System (SEPA)	SNF	Nazareth Hospital, PA	2601 Holme Avenue	Philadelphia	PA	19152	400301
St. Mary Medical Center	Hospital	St. Mary Medical Center	1201 Langhorne Newtown Road	Philadelphia	PA	19143	710201
St. Mary Medical Center	Hospital	St. Mary Rehabilitation Hospital	1208 Langhorne Newtown Road	Darby	PA	19023	23760101
Mercy Health Services - Iowa	Hospital	Dunes Surgical Hospital	600 Sioux Point Road	Dakota Dunes	SD	57049	10580

AFFIDAVIT

COMMONWEALTH OF PENNSYLVANIA)
: ss.:
COUNTY OF Montgomery)

Michael Hemsley, being duly sworn, hereby deposes and says:

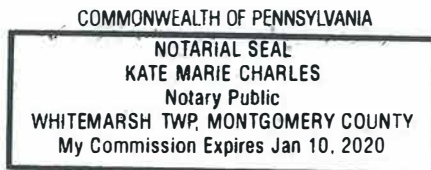
Re: Trinity Out-of-State Facilities

1. I am Michael C. Hemsley of Trinity Health Corporation (“Trinity”) and am duly authorized to make and deliver this affidavit on behalf of Trinity.
2. In connection with Project #172330, the New York State Department of Health has conducted a review of any enforcement actions against Trinity’s out-of-state facilities as identified in such project.
3. To the best of my knowledge and after reasonable inquiry, Attachment A identifies any enforcement actions taken against such facilities from April 2018 until present.
4. I declare under perjury that the foregoing is true and correct.

 November 6, 2018
Signature Date

Michael C. Hemsley Deputy General Counsel
Print Name Title

Sworn to before me this
6 day of November, 2018.



Kate Marie Charles
Notary Public

Programmatic Attachment C:
Affidavit of Out-of-State Enforcement Actions
CON #182217

STATE	NAME AND ADDRESS OF THE FACILITY	TYPE OF FACILITY	DETAILS OF EACH ENFORCEMENT ACTION	STATUS OF EACH ENFORCEMENT ACTION
California	Saint Agnes Medical Center 1303 E. Herndon Avenue Fresno, CA 93720	Acute Care Hospital	Event: July 12, 2018 CDPH visit: July 16, 2018 CMS Complaint Validation survey: August 21-24 Brief Description: Medication mislabeling, non-repetitive	Pending, Response to Statement of Deficiencies submitted 10/30/18.
Delaware	St. Francis Hospital 701 N Clayton Street Wilmington, DE 19805	Acute Care Hospital	State Survey agency sample validation occurred on August 24 (health survey) and August 27 (fire safety survey) and found that SFH was not in compliance with Physical Environment Conditions of Participation. The Hospital's Plan of Correction, with attention to health and fire safety deficiencies, detailed numerous corrective actions that have already been completed and matters which will require more time to resolve (largely due to the need to order and receive replacement equipment).	Closed - Plan of Correction approved on October 31, 2018.
Georgia	St. Mary's Highland Hills Village 1660 Jennings Mill Road Watkinsville, GA 30677	Assisted Living Facility	The Department concluded we violated Georgia Rule 111-8-63-.25(1)(a) which states as follows: The assisted living community must operate in a manner that respects the personal dignity of the residents and the human rights of the residents which rights cannot be waived, except as provided in these rules by the resident or the resident's representative or legal surrogate; The assisted living community must provide to each resident care and services which are adequate, appropriate, and in compliance with state law and regulations.	Check request for payment of the fine was submitted on 10/29/18 and is currently being processed for issuance.

Programmatic Attachment C:
Affidavit of Out-of-State Enforcement Actions
CON #182217

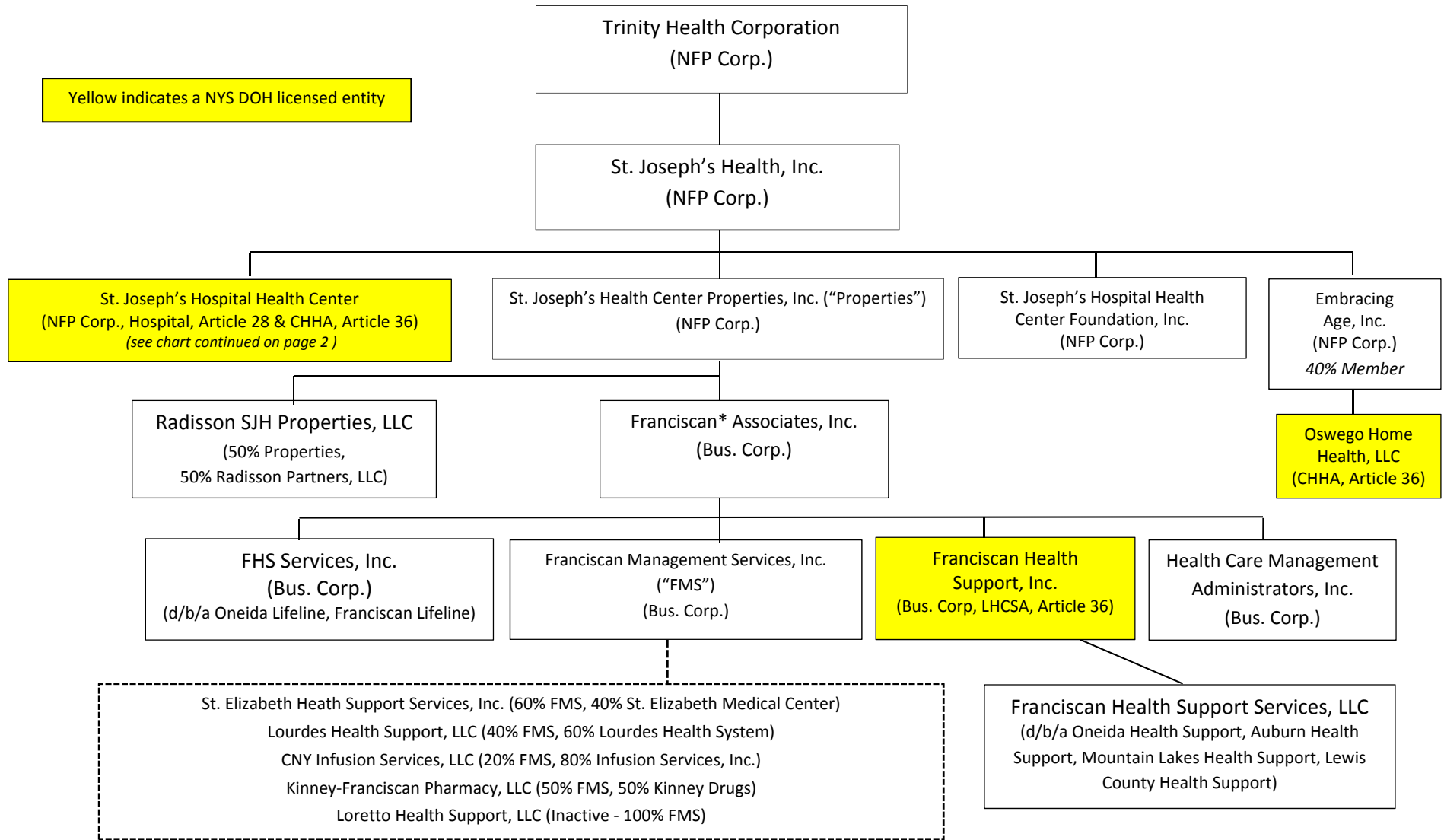
STATE	NAME AND ADDRESS OF THE FACILITY	TYPE OF FACILITY	DETAILS OF EACH ENFORCEMENT ACTION	STATUS OF EACH ENFORCEMENT ACTION
Indiana	Saint Joseph Regional Medical Center – South Bend Campus, Inc. 5215 Holy Cross Parkway Mishawaka, IN 46545	Acute Care Hospital	Noncompliance with EMTALA, 42 CFR §489.20 and §489.24. Inappropriate discharge of woman in early labor. No repetitive violations.	Pending. Plan of Correction submitted to CMS. Hospital to be resurveyed in the next couple of weeks. No fine expected.
Massachusetts	The Mercy Hospital, Inc. dba Mercy Medical Center 271 Carew Street Springfield, MA 01104	Acute Care Hospital	DPH/CMS issued Immediate Jeopardy Status on 04/26/18 after the hospital failed to report an unanticipated maternal death in the facility's Family Life Center; Jeopardy was removed on May 21, 2018 after the submission of a robust corrective action plan and on-site survey by DPH.	No enforcement action currently pending related to this matter.
New Jersey	Lourdes Medical Center of Burlington Co. 214 A Sunset Road Willingboro, NJ	Acute Care Hospital	Complaint Investigation: Discharge Planning Nursing Care Policies - 1:1/Observation	Pending – Response submitted September 26, 2018.
New Jersey	Lourdes Medical Center of Burlington County 217 A Sunset Road Willingboro, NJ	Acute Care Hospital	Complaint Investigation: Patient Rights - Privacy Housekeeping - Window cleaning - Mattress pad (tear) Medical Staff Policies - Response to issue raised by another discipline in note Plant Maintenance - Floor tiles and paint	Closed – Plan of Correction submitted and accepted, May 20, 2018.

Programmatic Attachment C:
Affidavit of Out-of-State Enforcement Actions
CON #182217

STATE	NAME AND ADDRESS OF THE FACILITY	TYPE OF FACILITY	DETAILS OF EACH ENFORCEMENT ACTION	STATUS OF EACH ENFORCEMENT ACTION
New Jersey	Our Lady of Lourdes Medical Center 1600 Haddon Avenue Camden, NJ	Acute Care Hospital	Complaint Investigation: Administration: Policies and Procedures - Patient Grievance Pharmacy: Policies and Procedures - Administration of Drugs	Pending – Response due November 5, 2018.
New York	Eddy Village Green at Beverwyck 40 Autumn Drive Slingerlands, NY 12159	Nursing Home	The violation relates to permitting verbal abuse against resident.	Settlement negotiations; penalty of \$2,000.
Ohio	Mount Carmel Health System <i>dba</i> Mount Carmel St. Ann's Hospital 500 South Cleveland Avenue Westerville, OH 43081	Hospital	Maternity unit violations.	Settlement negotiations.
Oregon	Saint Alphonsus Health System - Baker City 3325 Pocahontas Road Baker City, OR 97814	Critical Access Hospital	OHA Nurse Staffing Survey	Open.

NO CHANGES POST APPLICATION
St. Joseph's Health – Corporate Organizational Chart

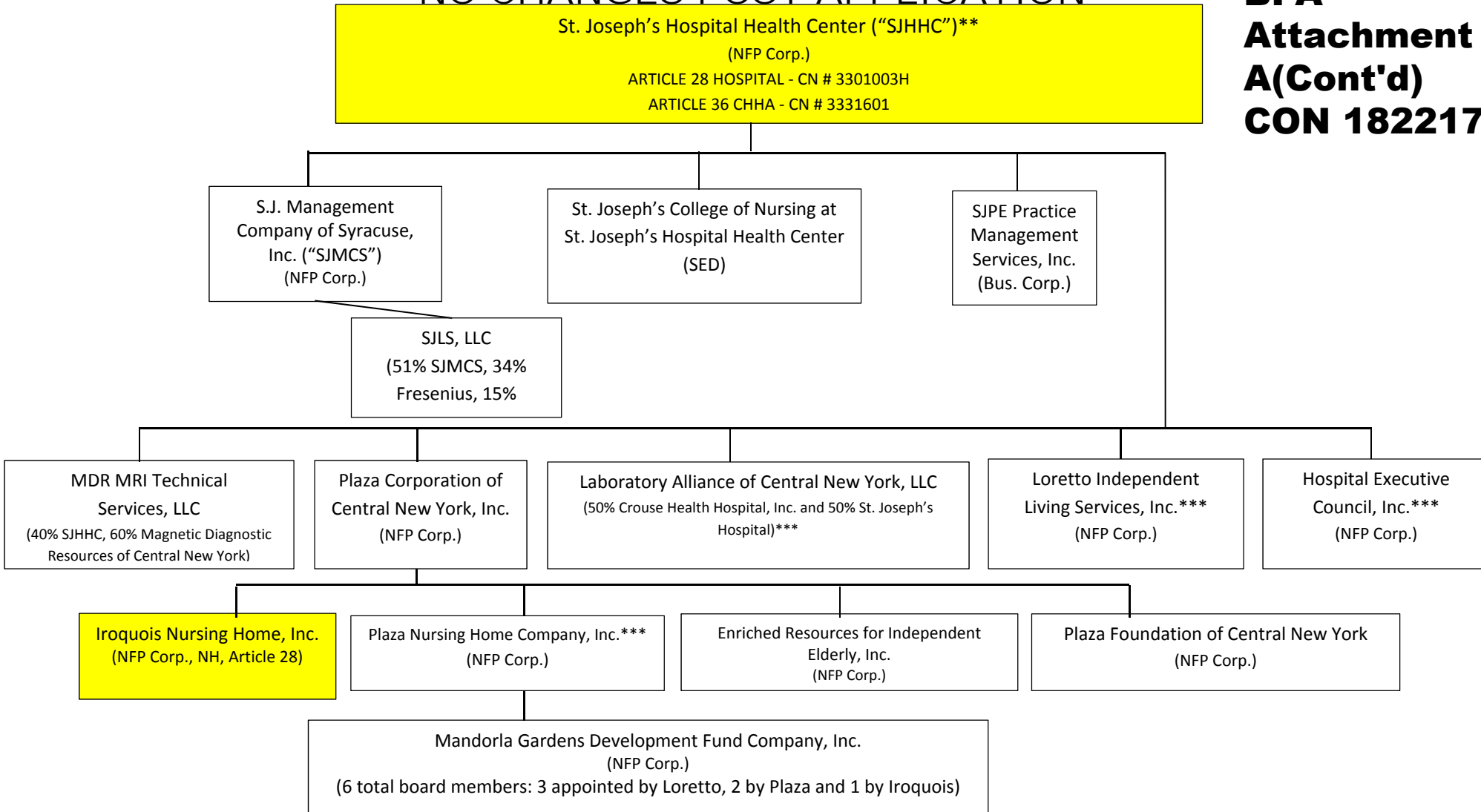
BFA Attachment A
CON 182217



*All Franciscan entities have their employees employed by this entity and then are leased to the various entities.

NO CHANGES POST APPLICATION

BFA Attachment A(Cont'd) CON 182217



** Hospital employs all employees that render services to the various Hospital related entities. SJHHC operates St. Joseph's Hospital Health Center CHHA, an Article 36 Certified Home Health Agency, CN # 3331601.

*** Has Employees but we do not control and thus benefits are separate.

ST. JOSEPH'S HEALTH, INC. AND SUBSIDIARIES
(SYRACUSE, NEW YORK)
(A Member of Trinity Health)

CONSOLIDATED BALANCE SHEETS
JUNE 30, 2018 AND 2017
(In thousands)

ASSETS	2018	2017
CURRENT ASSETS:		
Cash and cash equivalents	\$ 15,437	\$ 16,816
Investments	6,558	9,183
Investment in Trinity Health pooled investment program	50,376	59,453
Assets limited or restricted as to use—current portion	9,240	7,400
Patient accounts receivable—net of allowance for doubtful accounts of \$22.2 million and \$16.4 million as of June 30, 2018 and 2017, respectively	95,926	82,509
Other receivables	13,640	12,136
Receivables from Trinity Health	12,520	-
Inventories	8,981	7,304
Prepaid expenses and other current assets	<u>3,660</u>	<u>3,896</u>
Total current assets	<u>216,338</u>	<u>198,697</u>
ASSETS LIMITED OR RESTRICTED AS TO USE—Noncurrent portion:		
By Board	14	514
By donors	4,300	7,147
Self insurance and other	<u>4,291</u>	<u>3,879</u>
Total assets limited or restricted as to use—non-current portion	<u>8,605</u>	<u>11,540</u>
PROPERTY AND EQUIPMENT—Net	<u>295,110</u>	<u>283,784</u>
INVESTMENTS IN UNCONSOLIDATED AFFILIATES	<u>21,464</u>	<u>21,506</u>
OTHER INTANGIBLE ASSETS	<u>956</u>	<u>65</u>
OTHER ASSETS	<u>5,004</u>	<u>1,700</u>
TOTAL ASSETS	<u>\$547,477</u>	<u>\$517,292</u>

(Continued)

ST. JOSEPH'S HEALTH, INC. AND SUBSIDIARIES
(SYRACUSE, NEW YORK)
(A Member of Trinity Health)

CONSOLIDATED BALANCE SHEETS
JUNE 30, 2018 AND 2017
(In thousands)

	2018	2017
LIABILITIES AND NET ASSETS		
CURRENT LIABILITIES:		
Current portion of long-term debt	\$ 1,553	\$ 1,163
Current portion of notes payable to Trinity Health and affiliates	8,169	10,726
Accounts payable and accrued expenses	67,409	56,014
Salary, wages and related liabilities	41,255	45,071
Payables to Trinity Health and affiliates	-	2,450
Estimated payables to third-party payors	<u>12,516</u>	<u>7,517</u>
Total current liabilities	130,902	122,941
LONG-TERM DEBT--Net of current portion	1,029	1,713
NOTES PAYABLE TO TRINITY HEALTH AND AFFILIATES--Net of current portion	284,143	264,442
ACCRUED PENSION AND RETIREE HEALTH COSTS	15,881	18,800
OTHER LONG-TERM LIABILITIES	<u>15,848</u>	<u>18,175</u>
Total liabilities	<u>447,803</u>	<u>426,071</u>
NET ASSETS:		
Unrestricted net assets	56,038	48,784
Noncontrolling ownership interest in subsidiaries	<u>30,053</u>	<u>28,190</u>
Total unrestricted net assets	86,091	76,974
Temporarily restricted net assets	9,828	10,791
Permanently restricted net assets	<u>3,755</u>	<u>3,456</u>
Total net assets	<u>99,674</u>	<u>91,221</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$547,477</u>	<u>\$517,292</u>

(Concluded)

ST. JOSEPH'S HEALTH, INC. AND SUBSIDIARIES
(SYRACUSE, NEW YORK)
(A Member of Trinity Health)

CONSOLIDATED STATEMENTS OF OPERATIONS AND CHANGES IN NET ASSETS
YEARS ENDED JUNE 30, 2018 AND 2017
(In thousands)

	2018	2017
UNRESTRICTED REVENUE:		
Patient service revenue—net of contractual and other	\$ 670,511	\$ 642,537
Provision for bad debts	(10,078)	(817)
Net patient service revenue less provision for bad debts	660,433	641,720
Capitation revenue	2,835	(1,268)
Net assets released from restrictions	455	1,981
Grant revenue	5,028	24,465
Other revenue	27,780	28,113
Total unrestricted revenue	<u>696,531</u>	<u>695,011</u>
EXPENSES:		
Salaries and wages	300,587	293,291
Employee benefits	70,452	71,327
Contract labor	9,650	7,813
Total labor expenses	<u>380,689</u>	<u>372,431</u>
Supplies	135,017	135,512
Purchased services	94,995	97,184
Depreciation and amortization	31,053	31,472
Occupancy	23,787	23,901
Interest	10,622	10,333
Other	19,372	19,104
Total expenses	<u>695,535</u>	<u>689,937</u>
OPERATING INCOME BEFORE UNUSUAL ITEMS	<u>996</u>	<u>5,074</u>
UNUSUAL ITEMS—Other items	<u>(3,856)</u>	<u>(1,778)</u>
OPERATING (LOSS) INCOME	<u>(2,860)</u>	<u>3,296</u>
NON-OPERATING ITEMS:		
Earnings in Trinity Health pooled investment program	3,825	8,314
Investment earnings	846	1,698
Equity losses in unconsolidated affiliates	(70)	(214)
Change in market value and cash payments of interest rates	(902)	(1,079)
Other, including income taxes	(49)	561
Total nonoperating items	3,650	9,280
EXCESS OF REVENUE OVER EXPENSE	790	12,576
EXCESS OF REVENUE OVER EXPENSES ATTRIBUTABLE TO NONCONTROLLING INTEREST	<u>(3,950)</u>	<u>(3,364)</u>
(DEFICIENCY) EXCESS OF REVENUE OVER EXPENSES	<u>(3,160)</u>	<u>9,212</u>

TRINITY HEALTH

CONSOLIDATED BALANCE SHEETS
JUNE 30, 2018 AND 2017
(In thousands)

ASSETS	2018	2017
CURRENT ASSETS:		
Cash and cash equivalents	\$ 971,726	\$ 1,008,197
Investments	3,846,190	3,526,204
Security lending collateral	275,228	332,972
Assets limited or restricted as to use - current portion	352,231	328,712
Patient accounts receivable, net of allowance for doubtful accounts of \$480.8 million and \$428.9 million at June 30, 2018 and 2017, respectively	2,070,567	1,877,860
Estimated receivables from third-party payors	213,563	260,856
Other receivables	360,477	360,051
Inventories	292,945	274,830
Assets held for sale	67,793	-
Prepaid expenses and other current assets	172,819	172,051
Total current assets	<u>8,623,539</u>	<u>8,141,733</u>
ASSETS LIMITED OR RESTRICTED AS TO USE - noncurrent portion:		
Held by trustees under bond indenture agreements	6,865	7,139
Self-insurance, benefit plans and other	865,949	823,948
By Board	3,881,021	3,709,246
By donors	498,871	460,491
Total assets limited or restricted as to use - noncurrent portion	<u>5,252,706</u>	<u>5,000,824</u>
PROPERTY AND EQUIPMENT - Net	8,025,580	7,853,456
INVESTMENTS IN UNCONSOLIDATED AFFILIATES	3,493,495	3,105,173
GOODWILL	438,460	301,043
OTHER ASSETS	361,920	336,854
TOTAL ASSETS	<u>\$ 26,195,700</u>	<u>\$ 24,739,083</u>

LIABILITIES AND NET ASSETS	2018	2017
CURRENT LIABILITIES:		
Commercial paper	\$ 99,904	\$ 99,861
Short-term borrowings	711,020	1,039,840
Current portion of long-term debt	276,295	192,680
Accounts payable and accrued expenses	1,548,741	1,404,413
Salaries, wages and related liabilities	863,143	820,014
Payable under security lending agreements	275,228	332,972
Liabilities held for sale	32,440	-
Estimated payables to third-party payors	395,970	331,585
Current portion of self-insurance reserves	272,842	269,874
Total current liabilities	4,475,583	4,491,239
LONG-TERM DEBT - Net of current portion	5,982,141	5,269,862
SELF-INSURANCE RESERVES - Net of current portion	1,002,274	980,624
ACCRUED PENSION AND RETIREE HEALTH COSTS	688,259	1,315,991
OTHER LONG-TERM LIABILITIES	703,427	695,940
Total liabilities	12,851,684	12,753,656
NET ASSETS:		
Unrestricted net assets	12,581,754	11,282,433
Noncontrolling ownership interest in subsidiaries	176,156	173,703
Total unrestricted net assets	12,757,910	11,456,136
Temporarily restricted net assets	388,624	345,974
Permanently restricted net assets	197,482	183,317
Total net assets	13,344,016	11,985,427
TOTAL LIABILITIES AND NET ASSETS	\$ 26,195,700	\$ 24,739,083

TRINITY HEALTH

**CONSOLIDATED STATEMENTS OF OPERATIONS AND
 CHANGES IN NET ASSETS**

YEARS ENDED JUNE 30, 2018 AND 2017

(In thousands)

	2018	2017
UNRESTRICTED REVENUE:		
Patient service revenue, net of contractual and other allowances	\$ 16,406,252	\$ 15,747,094
Provision for bad debts	(574,954)	(548,965)
Net patient service revenue less provision for bad debts	15,831,298	15,198,129
Premium and capitation revenue	1,067,582	1,039,749
Net assets released from restrictions	50,510	39,826
Other revenue	1,396,015	1,350,141
Total unrestricted revenue	<u>18,345,405</u>	<u>17,627,845</u>
EXPENSES:		
Salaries and wages	7,949,446	7,594,863
Employee benefits	1,525,511	1,510,144
Contract labor	296,611	242,018
Total labor expenses	<u>9,771,568</u>	<u>9,347,025</u>
Supplies	2,983,635	2,880,802
Purchased services	2,083,761	2,059,267
Depreciation and amortization	857,154	870,289
Occupancy	748,346	744,444
Medical claims	406,330	417,054
Interest	224,882	207,152
Other	868,437	835,673
Total expenses	<u>17,944,113</u>	<u>17,361,706</u>
OPERATING INCOME BEFORE OTHER ITEMS	401,292	266,139
Asset impairment charges	(264,366)	(248,070)
Restructuring costs	-	(36,184)
OPERATING INCOME (LOSS)	<u>136,926</u>	<u>(18,115)</u>
NONOPERATING ITEMS:		
Investment earnings	488,715	859,934
Equity in earnings of unconsolidated affiliates	328,353	376,642
Change in market value and cash payments of interest rate swaps	25,671	52,955
(Loss) gain from early extinguishment of debt	(39,857)	792
Inherent contributions related to acquisitions	1,903	65,103
Other, including income taxes	7,419	(488)
Total nonoperating items	<u>812,204</u>	<u>1,354,938</u>
EXCESS OF REVENUE OVER EXPENSES	949,130	1,336,823
EXCESS OF REVENUE OVER EXPENSES ATTRIBUTABLE TO NONCONTROLLING INTEREST	<u>(47,619)</u>	<u>(45,599)</u>
EXCESS OF REVENUE OVER EXPENSES, net of noncontrolling interest	<u>\$ 901,511</u>	<u>\$ 1,291,224</u>