

Dear Fiscal Intermediaries:

This email is to inform and update Fiscal Intermediary organizations (FIs) about changes to the Social Services Law (SSL) related to the awarding of FIs through RFO 20039: New York State Fiscal Intermediaries for the Consumer Directed Personal Assistance Program (CDPAP) and to remind FIs of the transition policies for non-awarded FIs under [MLTC policy 21.01](#).

The New York State 2021-22 enacted budget made changes to Section 365-f of the SSL to require the Department of Health (DOH) conduct a survey of all entities that submitted qualified offers under RFO 20039, and make additional awards based on the criteria contained in Section 365-f of the SSL and responses to the survey.

DOH is in the process of developing the survey, which will be distributed to all offerors that submitted a qualified response to the December 18, 2019 RFO issued by DOH, in the coming weeks. After the survey responses are received and reviewed by DOH, and the additional awards are made, DOH will continue the contracting process with all awarded FIs.

The process through which non-awarded FIs will have to transition consumers to Department-contracted FIs will not change and is outlined in [MLTC policy 21.01](#). The policy details that any current FI can continue providing services *until* the Contract Notification Date (as defined in the policy), after which the non-awarded FI will have 90 days to cease FI operations.

It is important to note the Contract Notification Date has not yet been determined and no current FIs are required to transition consumers at this time. It is encouraged that you review [MLTC policy 21.01](#) to ensure your understanding of the transition policies.

Questions on the transition process can be submitted to consumerdirected@health.ny.gov.